Geomechanics-Reservoir Modeling by Displacement Discontinuity-Finite Element Method

by

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Abstract

There are two big challenges which restrict the extensive application of fully coupled geomechanics-reservoir modeling. The first challenge is computational effort. Consider a 3-D simulation combining pressure and heat diffusion, elastoplastic mechanical response, and saturation changes; each node has at least 5 degrees of freedom, each leading to a separate equation. Furthermore, regions of large p, T and $\sigma'$ gradients require small-scale discretization for accurate solutions, greatly increasing the number of equations. When the rock mass surrounding the reservoir region is included, it is represented by many elements or nodes. These factors mean that accurate analysis of realistic 3-D problems is challenging, and will so remain as we seek to solve larger and larger coupled problems involving nonlinear responses.

To overcome the first challenge, the displacement discontinuity method is introduced wherein a large-scale 3-D case is divided into a reservoir region where $\Delta p$, $\Delta T$ and non-linear effects are critical and analyzed using FEM, and an outside region in which the reservoir is encased where $\Delta p$ and $\Delta T$ effects are inconsequential and the rock may be treated as elastic, analyzed with a 3D displacement discontinuity formulation. This scheme leads to a tremendous reduction in the degrees of freedom, yet allows for reasonably rigorous incorporation of the reactions of the surrounding rock.

The second challenge arises from some forms of numerical instability. There are actually two types of sharp gradients implied in the transient advection-diffusion problem: one is caused by the high Peclet numbers, the other by the sharp gradient which appears during the small time steps due to the transient solution. The way to eliminate the spurious oscillations is different when the sharp gradients are induced by the transient evolution than when they are
produced by the advective terms, and existing literature focuses mainly on eliminating the spurious spatial temperature oscillations caused by advection-dominated flow.

To overcome the second challenge, numerical instability sources are addressed by introducing a new stabilized finite element method, the subgrid scale/gradient subgrid scale (SGS/GSGS) method.
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7.1 Conclusions

7.2 Recommendations

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**Nomenclature**

Subscripts: \( f \) = fluids, \( g \) = gas, \( m \) = rock matrix, \( n \) = non wetting phase, \( o \) = oil, \( p \) = fluid pressure, \( s \) = solids, \( T \) = temperature, \( w \) = water/wetting phase

- \( B \): strain matrix relating strain and displacement (m\(^{-1}\))
- \( C_r \): bulk compressibility of the reservoir (Pa\(^{-1}\))
- \( C_o \): bulk compressibility of the surrounding strata (Pa\(^{-1}\))
- \( C_m \): compressibility of solid matrix (Pa\(^{-1}\))
- \( C_f \): compressibility of the fluid (Pa\(^{-1}\))
- \( c_{\pi} \): specific heat of material \( \pi \) (J kg\(^{-1}\) K\(^{-1}\))
- \( D \): elastic stiffness matrix relating stress and strain (Pa)
- \( D_i \): displacement discontinuity of component \( i \) (m)
- \( D_K \): Damköhler number (–)
- \( E \): Young’s modulus (Pa)
- \( f \): external force or flow/heat source/sink vector
- \( G \): Lamé elastic constant (Pa)
- \( h \): reservoir thickness (m)
  - finite element size (m)
- \( k \): absolute permeability tensor (m\(^2\))
- \( k \): absolute permeability (m\(^2\))
- \( k_{r\pi} \): relative permeability of phase \( \pi \) (–)
- \( K \): bulk modulus of the material (Pa)
- \( K_{\pi} \): bulk modulus of material (Pa\(^{-1}\))
N  shape functions for the finite element (–)

Pe  Peclet number (–)

$p$  average pressure (Pa)

$P_{atm}$  atmospheric pressure (Pa)

$P_b$  bubbling pressure(Pa)

$P_c$  capillary pressure (Pa)

$P_\pi$  pressure of phase $\pi$ (Pa)

$P_{cgw}$  the capillary pressure between the gas and water phases (Pa)

$P_{cow}$  the capillary pressure between the oil and the water phases (Pa)

$P_{cgo}$  the capillary pressure between the gas and oil phases (Pa)

$Q$  production rate (m$^3$/s)

$S_\pi$  saturation of phase $\pi$

$t$  time(s)

$T$  temperature (K)

$\mathbf{u}$  displacement vector of solid matrix (m)

convective velocity vector (m s$^{-1}$)

$u$  convective velocity (m s$^{-1}$)

$\mathbf{v}_\pi$  velocity vector of phase $\pi$ (m s$^{-1}$)

Greek letters

$\alpha$  Biot's constant (–)

$\beta$  reservoir-fluid coupling coefficient

$\beta_\pi$  thermal expansion coefficient of phase $\pi$ (K$^{-1}$)

$\Delta t$  time step (s)
Δρ  pressure drawdown (Pa)

θ  time integration coefficient (–)

κ  the diffusion coefficient (m² s⁻¹)

λ  Lamé elastic constant (Pa)

λₜ  thermal conductivity of solid (W m⁻¹ K⁻¹)

χ  reservoir-overburden coupling coefficient (–)

μπ  viscosity of phase π (Pa·s)

ν  Poisson’s ratio (–)

νᵣ  Poisson’s ratio for the reservoir (–)

νₒ  Poisson’s ratio for reservoir surrounding strata (–)

ρπ  density of phase π (kg m⁻³)

σ  total stress, Pa

σ’  effective stress, Pa

τ  stabilized finite element parameter (–)

φ  dependent variable in advection-diffusion-reaction equation

ϕ  porosity of porous media (–)
Chapter 1
Introduction

1.1 Geomechanics and Petroleum Engineering

Petroleum reservoir engineering involves at least four disciplines: geology, transport, thermodynamics and geomechanics. The latter has suffered benign neglect for decades, but large-scale development of viscous oils, high-porosity offshore reservoirs, HPHT cases, and fractured carbonates with severe stress sensitivity are raising awareness that geomechanics is a vital aspect of reservoir management. Because 60% of the world’s liquid fossil fuel is in the form of viscous oil in weak sandstones (IEA 2005), geomechanics analysis has become an indispensable consideration in oil field development from oil exploration to production and monitoring, and the role of geomechanics will still increase sharply in decades to come (Dusseault et al. 2007).

1.1.1 Massive Compaction and Subsidence in Production

In petroleum engineering, large-scale reservoir compaction due to oil and gas withdrawal can lead to surface damage (Wilmington oil field, California; Lago de Maracaibo, Venezuela; Niigata, Japan; Ravenna, Italy), casing damage, and even well failure (Bruno 1992). While reservoir compaction itself has been widely recognized as an additional driving mechanism for increasing oil and gas recovery, its side effects are undesirable. The most obvious one is surface or seafloor settlement, which may create environmental problems and cause damage to oil field structures and seabed pipelines. The North Sea offshore oil field Ekofisk, developed in the early 1970’s, experienced massive subsidence (4.3 m by 1988) so that all five platforms had to be raised in 1988-1990 at a cost of US$485,000,000, and fully redeveloped with two
new platforms replacing the original five in the late 1990’s at an additional cost in excess of US$3,000,000,000. Currently, reservoir compaction at Ekofisk appears to be ~12 m, and sea floor subsidence has passed 10 m. Knowing the relationship between the fluid withdrawal and the ground surface movement by appropriate geomechanical modeling, we can mitigate the losses by taking the prevention measures like water injection or CO₂ injection, maintaining the pressure inside the reservoir.

1.1.2 Extensive Casing Shear and Well Damage

A problem associated with massive subsidence and compaction is extensive casing damage. Reservoir compaction and associated bedding plane slip and overburden shear have induced damage to hundreds of wells in oil and gas fields throughout the world. Well casing damage can be caused by compaction in the reservoir or by overburden formation faulting and bedding plane slip. Casing damage types can include compression and buckling, shearing deformations, and tensile parting. Compression and buckling damage is most often found within compaction zones near perforations, while shear damage is most often found within the overburden and at the top of compacting or dilating formations. Shearing damage in overburden and at top of the producing interval has been noted in Gulf of Mexico, North Sea, California, and Southeast Asia. Knowing the stresses distribution, especially the shear concentration zones, we can reduce losses by avoiding placing wells through those zones.

1.1.3 Cap-Rock Integrity Maintenance in CO₂– Enhanced Oil Recovery

As much of the easy-to-produce oil has already been recovered from oil fields, producers have attempted tertiary, or enhanced oil recovery (EOR), techniques that offer prospects for ultimately producing 30 to 60 percent, or more, of the reservoir’s original oil in place. CO₂-EOR is one of those attracting the most market interest. Basically, CO₂-EOR is the injection of
CO₂ into depleted oil reservoirs to recover additional oil beyond what would have been recovered by conventional drilling. Currently, there is increasing interest in injecting CO₂ from industrial plants into either depleted reservoirs or aquifers for large-scale sequestration, thereby reducing greenhouse gas emissions. Safety studies for such storage of CO₂ are extremely important since they need to consider the evolution of natural systems over timeframes considerably in excess of those considered in ordinary industrial or engineering projects. And the key to the success of long-term CO₂ storage in depleted oil or gas fields is the hydraulic integrity of both the cap-rock and the wellbores that penetrate it. During injection, the pore pressure increase induces reservoir expansion, which results in shear stresses at the reservoir and cap-rock boundary. Local pressure increase in a fault plane during injection may reactivate faults within the reservoir or in those bounding the reservoir as well. Also, high injection pressures combined with low injection fluid temperatures can induce hydraulic fracturing which can affect the cap-rock. Analysis of these phenomena demands geomechanical modeling. Once the state of pressure and stresses was determined by the geomechanical model, safe injection pressures can be stipulated to achieve the maximum injectivity as well as maintaining the integrity of the cap-rock, and therefore achieving the best benefits.

1.1.4 Sand Production in Cold Heavy Oil Production

As oil producers’ attention turned to heavy oil, cold heavy oil production with sands (CHOPS) has become a major recovery technique in primary production. In the process of CHOPS, continuous production of sand can improve the recovery of heavy oil from the reservoir by a factor of 4-10. With the initiation of sand production from well, the confining stress on the oil sands drops and the strength of oil sands thus declines as well. These result in yield and dilation, and also make the sands more ductile, susceptible to continuous extrusion, and more
easily entrained in flowing slurry (Dusseau 1993). Continuous sand production generates a growing zone of high permeability around the wellbore via the creation of a system of wormholes. As the oil production rate is substantially related to the sand production, it’s meaningful to incorporate the geomechanical model to analyze the sand fluidization and production and to predict the increased permeability, and finally to estimate the performance of the reservoir production.

1.1.5 Shear Dilation in Thermally Enhanced Recovery

After primary production has reached the economic limit, oil producers turn to thermally enhanced recovery. Steam assisted gravity drainage (SAGD) is an important thermal recovery technique that has been applied extensively in the heavy oil and bitumen reservoirs in Canada and has been generally successful, particularly in the very viscous Athabasca oil sands deposits. These deeply buried oil sands usually have a very densely interlocked structure but little cementation; once the oil sands are disturbed, the sands grains will easily rotate and translate. This will increase the porosity substantially, and the associated permeability enhancement could be perhaps a factor of 3-4. The bulk volume increase in this process is called dilation. In SAGD process, when hot, high-pressured steam is injected into the oil sands, the effective stresses are greatly reduced, and this results in the reduction of oil sands strength and stiffness, which leads to the shear failure of the oil sands. Dilation increases significantly at shear failure, therefore SAGD projects should induce oil sands failure for optimal geomechanical performance. Knowing the oil sands stresses and strength properties, based on the geomechanical analysis, the injection pressures that lead to the shear failure can be obtained. This is meaningful in maximizing the enhancement of the thermal recovery process.
1.2 Coupled Processes in Petroleum Geomechanics

Different scenarios of the geomechanics effects in petroleum engineering have forced us to incorporate geomechanics factor into petroleum engineering analyses, leading to coupled geomechanics-reservoir modeling of the stress, pressure and temperature changes in one framework. As pointed out by Dusseault (2003), coupling in geomechanics arises in various natural and man-made systems, but seems ubiquitous in petroleum geomechanics because of large changes in pressures, temperatures, stresses, rates and even chemistry.

1.2.1 Early Mathematical Solutions to Solid-Fluid Coupling Problems

Solid-to-fluid coupling problems involve the process in which a change in applied stress on the solid produces a change in fluid pressure, and meanwhile the change in fluid pressure produces a change in the volume of the solid, which is also called coupled deformation-flow problems. The earliest theory addressing the fluid-solid coupling is the consolidation theory by Terzaghi in 1923 (Terzaghi 1923). He is recognized for introducing the important concept of effective stress, which for soils is well approximated to be the difference between the applied stress and pore pressure. Terzaghi’s theory was based on his one-dimensional laboratory experiments. Biot (1941) established the general theory of three-dimensional consolidation, which was later called the theory of poroelasticity (Geertsma 1966). Biot showed that Terzaghi’s one-dimensional consolidation theory is a special case of his three dimensional theory. Biot subsequently (Biot 1955, 1956a, 1956b, 1962, 1973) extended the poroelastic theory to wave propagation, anisotropic and nonlinear materials. McNamee and Gibson (1960) used Biot’s theory to obtain analytical solutions for consolidation of a half space due to a strip or circular load. Geertsma (1966) applied Biot’s theory to subsidence problems in petroleum engineering. Haimson and Fairhurst (1969) applied Biot’s theory to hydraulic fracturing problems. Verruijt
Biot’s theory to groundwater hydrology. Rice and Cleary (1976) reformulated Biot’s theory and applied it to geophysical problems. Zimmerman (1991) defined a new set of compressibilities and constitutive equations based on poroelasticity theory which are widely used in petroleum engineering. Detournay and Cheng (1993) also applied Biot’s theory to borehole problems and hydraulic fracture problems. Rothenburg et al. (1994) developed an analytical poroelastic solution for transient fluid flow into a well considering the overburden effects, based on Biot’s theory. Later on, Biot’s equations were extended to multiphase flow and for non-isothermal problems (Tortike and Farouq Ali 1987; Lewis and Schrefer 1998; Li and Zienkiewicz 1992; Coussy 1995; Charlez 1995; Pao and Lewis 2002).

1.2.2 Fully Coupled Geomechanics-Reservoir Modeling

The Theory of Poroelasticity was initially applied in petroleum engineering mainly to understand subsidence, estimate stress, and predict production. With the development of computer techniques, numerical models started to be used more widely than analytical solutions. Most commonly in the petroleum industry, “one-way coupling” or “partial coupling” between the reservoir simulation and the geomechanics model was used, but this can lead to substantial misestimates because in standard simulators it is implicitly assumed that \( \Delta p = -\Delta \sigma' \), so that stress redistribution effects on fluid flow due to the reaction of the elastic surrounding rocks are not accounted for. From a petroleum geomechanics perspective, however, \( \Delta \sigma' \) affects the pore volume, leading to influx or outflow, which means that the p and T solutions given by the reservoir simulator must be “corrected” or “coupled” with the stress changes. “Two-way full coupling” between the reservoir simulation and geomechanics model is an improvement. The fully coupled geomechanics-reservoir models mainly fall in two categories: iteratively coupled and tightly coupled schemes (Settari and Walters 2001, Dean et al. 2003).


1.2.3 Challenges in Ever-Larger Discretized Reservoir Outer Domain

In an analytical solution presented by Rothenburg et al. (1994) for transient two-dimensional radial flow of a compressible fluid into a line well, it is shown that the stiffness of the overburden is an essential coupling element which must be taken into account, e.g. in Figure 1.1, the stresses redistribution is significantly dependent on the stiffness of the reservoir surroundings. Settari (2002) and Osorio et al. (1999) also suggest that the domain should include overburdens, sideburdens and underburdens for a better representation of the changing reservoir boundary conditions, e.g. in Figure 1.2, a larger outer domain was included, and a better prediction was obtained. Hettema et al. (2002) show that depletion-induced subsidence modeling requires incorporating the surrounding strata mechanical response, as well.
Figure 1.1. Profiles of stresses changes corresponding to different reservoir surroundings (After Rothenburg et al. 1994)

In mining simulations, there is an active and efficient computing technique, the displacement discontinuity method, which is an indirect boundary element method for solving problems in solid mechanics. This method is especially useful for simulating large scale mining (Salomon et al. 1963) activity tabular ore bodies (which extend at most a few meters in one direction and hundreds or thousands of meters in the other two). It is also usually used for analyzing other geomechanical cases involving displacements along faults or joints, and in fracture mechanics. An advantage of the displacement discontinuity method for problems in geomechanics, like any boundary method, is that the boundary conditions at infinity are automatically satisfied. Hence, full domain discretization and stipulation of boundary conditions on non-infinite boundaries can be avoided.

![Graph showing normalized vertical displacement at various distances](image)

Figure 1.2. Boundary effects on the precision of the reservoir performance prediction (After Settari 2002)

Inspired by the similarities between a tabular ore body and the typical tabular reservoir in an oil field, comparing the shape and size of a reservoir to the whole domain, we may
consider applying this highly efficient method to the area outside the reservoir, and the reservoir may be considered as a fault in a half space (Rothenburg et al. 1994; Charlez 1997). Therefore, we can use the displacement discontinuity method to replace the boundary element method, and to some extent address this challenge. Actually, based on this thought, some rapidly executable models have been built to perform high-precision deformation monitoring and inversion for reservoir processes (e.g. Dusseault and Rothenburg, 2002).

1.2.4 Challenges in Convection Issues in Thermal Reservoir Simulation

Thermal oil recovery processes involve high pressures and temperatures, leading to large volume changes and induced stresses. To identify these deformation and stresses, we need to address the challenges in thermal reservoir simulations. Challenges in the thermal reservoir simulation mainly arise from some forms of numerical instability when solved by finite element methods. One is the instability in the temperature field under thermal-advection-dominant circumstances, and the other is the instability in early time steps in the unsteady advection-diffusion problems. As pointed out by Idelsohn et al. (1996), there are actually two types of sharp gradients implied in the transient advection-diffusion problem: one is caused by the high Peclet numbers, the other by the sharp gradient which appears during the small time steps due to the transient solution. This sharp gradient, analogous to a shock front in a fluid mechanics problem, disappears after a few time steps if the problem is diffusion-dominated, but remains as the solution approaches the stationary state if the problem is advection-dominated. The way to eliminate the spurious oscillations is different when the sharp gradients are induced by the transient evolution than when they are produced by the advective terms, and existing literature focuses mainly on eliminating the spurious spatial temperature oscillations caused by advection-dominated flow.
It’s well known that the standard Galerkin finite element method presents global spurious oscillations in advection-dominated problems. Different stabilized finite element methods have been proposed to tackle the advection-term-induced numerical oscillations. Streamline-upwind/Petrov-Galerkin (SUPG) (Brooks and Hughes 1982) and Galerkin/least-squares (GLS) (Hughes et al. 1989) are most popular ones. These methods stabilize the solution by adding perturbation terms to the variational formulation and tuning the stabilization parameters in those terms. These perturbations are proportional to the gradient of the standard interpolation functions. The dimensionless Peclet number gives an accurate measure of the magnitude of the perturbation to be incorporated.

However, when it comes to transient problems, additional difficulties arise associated with the occurrence of local oscillations normally associated with sharp transient loads (Wood and Lewis 1975). To overcome this difficulty, Tezduyar and Park (1986) introduce a concept that employs two types of perturbation terms, one for the advection factor and the other for the transient factor. Similarly, Idelsohn et al. (1996) introduce another type of perturbation term to specifically incorporate the transient terms, in addition to the perturbation terms mentioned above. Nevertheless, both these methods are difficult in implementation for ordinary researchers in engineering.

Recently, Harari (2004) introduced the concept of semidiscrete formulation in time integration and incorporated a novel stabilized method, the subgrid scale/gradient subgrid scale method (SGS/GSGS), in order to solve the transient advection-diffusion-reaction problem. This approach includes the advection term and transient term naturally in a concise way by transforming the transient advection-diffusion-reaction problem into a steady advection-diffusion-reaction problem, which reduces the difficulty in implementation substantially. To take advantage of this approach, we can consider our transient advection-diffusion problem as
a special case of the transient advection-diffusion-reaction problem, and finally address this challenge.

1.3 Goals of the Thesis

In this work, we will consider in a full-field domain the solution of the single-phase and the multiphase (water, oil and gas) flow equations in deformable porous media. We attempt to exploit the advantage of the displacement discontinuity method in solving the problems in infinite and semi-infinite domains, combined with finite element methods for its excellence in solving the flow-deformation systems, to present an improved method for the joint simulation of the reservoir and the surroundings. We will use an iterative coupling technique to deal with these two calculations. The attraction of this method lies in the computational ease in coupling a basic FEM reservoir deformation-flow simulator with a basic displacement discontinuity simulator.

To overcome spurious spatial temperature oscillations in the convection-dominated thermal advection-diffusion problem, we place the transient problem into an advection-diffusion-reaction problem framework, which is then efficiently addressed by a stabilized finite element approach, the subgrid scale/gradient subgrid scale (SGS/GSGS).

In the following chapters, mathematical fundamentals for the fully coupled geomechanics-reservoir simulation are reviewed in Chapter 2; the corresponding FEM formulations are given in Chapter 3, where the stabilized FEM scheme is introduced in detail as well; the displacement discontinuity method is introduced in Chapter 4, and links with the FEM are analyzed, leading to the hybrid DDFEM models; verifications are given in Chapter 5; numerical examples are given in Chapter 6; and, conclusions and recommendations are made in Chapter 7.
Poromechanics is a term apparently coined by Younane Abousleiman, Alex Cheng, Emmanuel Detournay, Jean-Francois Thimus and Olivier Coussy, at the first Biot Conference on the Mechanics of Porous Media in 1998, referring to the study of porous materials whose mechanical behaviour is significantly influenced by the pore fluid. Poromechanics is then relevant to disciplines as varied as petroleum geomechanics, geophysics, geotechnics, biomechanics, physical chemistry, agricultural engineering or materials science, as well as new frontiers related to various thermo/hydro/chemo/mechanical couplings (Coussy 2004). Poromechanics provides the theoretical and mathematical basis for the fully coupled geomechanics-reservoir modeling in the following chapters. For example, the theory of poroelasticity is the basis for the simulation and prediction of reservoir compaction and the induced surface subsidence.

2.1 Theory of Poroelasticity

The term poroelasticity was apparently first coined by Geertsma (1966), in reference to to Biot’s (1941) theory of three-dimensional consolidation. The earliest theory to account for the influence of pore fluid on the quasi-static deformation of soils was developed by Terzaghi (1923) who proposed a model of one-dimensional consolidation, which was shown by Biot to be a special case of his theory. Later, Biot (1941) generalized the theory to the three-dimensional case. Biot's consolidation equations (used for the subsidence problem for
example) consist of equilibrium equations for an element of the solid frame, stress-strain relations for the solid skeleton, and a continuity equation for the pore fluid.

Whereas Biot's original theory assumes linear behavior for the solid matrix, it may easily be generalized to complex models dealing with nonlinear problems and thermal effects (Small et al. 1976, Coussy 1989, Lewis and Schrefler 1998).

Based on Biot’s theory of poroelasticity and Darcy’s law (Biot 1941), with a compressible fluid flowing through a saturated porous medium, the governing equations for the problem of oil flow in deforming reservoir rock can be described as (the body force is ignored):

\[
G \nabla^2 \mathbf{u} + (G + \lambda) \nabla \text{div} \mathbf{u} - \left(1 - \frac{K}{K_m}\right) \nabla p = 0 \tag{2.1}
\]

\[
(1 - \frac{K}{K_m}) \text{div} \mathbf{u}_t + \left(1 - \phi \frac{\phi}{K_m} - \frac{1}{(3K_m)^2} \mathbf{i}^T \mathbf{D} \mathbf{i} \right) p_t + \frac{k}{\mu} \nabla^2 p = 0 \tag{2.2}
\]

where \( G \) and \( \lambda \) are Lamé constants. \( k \) is the permeability of the porous medium, \( \mu \) is the viscosity of the fluid, \( \mathbf{u} \) and \( p \) denote the displacement of the porous medium and the pore pressure respectively, the subscript \( t \) denotes time derivative, \( \phi \) is the porosity of the porous medium (for simplicity assumed constant hereafter), \( K, K_f \) and \( K_m \) are the bulk modulus of the skeleton, fluid and matrix, respectively. Furthermore, \( \mathbf{i}^T = [1, 1, 1, 0, 0, 0] \), and \( \mathbf{D} \) is the elastic stiffness matrix expressed using Young’s modulus \( E \) and Poisson’s ratio \( \nu \).
\[
D = \frac{E(1-v)}{(1+v)(1-2v)}
\]

\[
\begin{bmatrix}
1 & \frac{v}{1-v} & \frac{v}{1-v} & 0 & 0 & 0 \\
\frac{v}{1-v} & 1 & \frac{v}{1-v} & 0 & 0 & 0 \\
\frac{v}{1-v} & \frac{v}{1-v} & 1 & 0 & 0 & 0 \\
0 & 0 & 0 & \frac{1-2v}{2(1-v)} & 0 & 0 \\
0 & 0 & 0 & 0 & \frac{1-2v}{2(1-v)} & 0 \\
0 & 0 & 0 & 0 & 0 & \frac{1-2v}{2(1-v)} \\
\end{bmatrix}
\]

(2.3).

2.2 Multiphase Poroelasticity

To mathematically describe multiphase fluid flow through a deformable porous medium, it is necessary to determine functional expressions that best define the relationship among the hydraulic properties of the porous medium, i.e. saturation, relative permeability and capillary pressure. The capillary pressure relationship is required to couple phase pressure, and relative permeability values are required to evaluate phase velocity. The porous medium voids are assumed to be filled with water, gas and oil, and thus the sum of their saturations will be unity, i.e.

\[
S_o + S_w + S_g = 1
\]

(2.4)

where \( S_\pi \) is the saturation of the fluid phase \( \pi \), with o, w and g representing oil, water and gas phases, respectively. When more than one fluid exists in a porous medium, the pressure exerted by the fluids may be evaluated using the effective average pore pressure, \( \bar{p} \), which is calculated from

\[
\bar{p} = S_o p_o + S_w p_w + S_g p_g
\]

(2.5)
The water pressure $P_w$, gas pressure $P_g$ and oil pressure $P_o$ are related through the capillary pressure, and the three capillary terms are defined as

$$P_{cow}(S_o, S_w) = P_o - P_w$$  \hspace{1cm} (2.6) \\
$$P_{cgo}(S_g, S_o) = P_g - P_o$$  \hspace{1cm} (2.7) \\
$$P_{cgw}(S_g, S_w) = P_g - P_w$$  \hspace{1cm} (2.8)

where $P_{cgw}$ is the capillary pressure between the gas and water phases, $P_{cow}$ is the capillary pressure between the oil and the water phases and $P_{cgo}$ is the capillary pressure between the gas and oil phases. In general, for a multiphase system, the saturation of any of the three phases is a function of three capillary pressure relationships, i.e. oil-water, gas-oil and gas-water, respectively,

$$S_p = f(P_{cgw}, P_{cow}, P_{cgo})$$  \hspace{1cm} (2.9)

The gas-water capillary pressure, expressed in terms of the other two capillary pressures, yields the following:

$$P_{cgo} = P_{cgw} - P_{cow}$$  \hspace{1cm} (2.10)

and we can rewrite the equation as

$$S_\pi = f(P_{cgw}, P_{cow})$$  \hspace{1cm} (2.11)

In a multiphase flow model for a porous medium, the simultaneous flow of the fluid phases: water, oil, and gas, depends primarily on the pressure gradient, the gravitational force and the capillary pressures between the multiphase fluids. The fluid pressures and the displacement values are used as the primary dependent variables.

A general equilibrium equation, incorporating the concept of effective stress, can be written as follows:
\[ G \nabla^2 \mathbf{u} + (G + \lambda) \nabla \text{div} \mathbf{u} - \left(1 - \frac{K}{K_m}\right) \nabla p = 0 \]  

(2.12)

A general form of continuity equation for each flowing phase \( \pi \), incorporating the Darcy’s Law, can be expressed as follows:

\[
\nabla^T \left[ \frac{k \rho \pi}{\mu \pi B \pi} \nabla (P \pi + \rho \pi gh) \right] + \phi \frac{\partial}{\partial t} \left( \frac{\rho \pi S \pi}{B \pi} \right) + \rho \pi S \pi \left[ \left( I^T - \frac{I^T D}{3K_m} \right) \frac{\partial \varepsilon}{\partial t} + \frac{i^T D c}{3K_m} + \left( \frac{1 - \phi}{K_m} - \frac{i^T D i}{(3K_m)^2} \right) \frac{\partial p}{\partial t} \right] + \rho \pi Q \pi = 0
\]

(2.13)

where \( Q \pi \) represents external sinks and sources, \( k \) is the absolute permeability, \( kr \pi \) is the relative permeability, and \( B \pi \) is the formation volume factor.

Equations 2.12 and 2.13 represent a set of highly nonlinear partial differential equations for three-phase flow coupled with the consolidation behavior occurring in a deformable petroleum reservoir. The major non-linearities, i.e. the phase saturation \( S \pi \), relative permeability \( kr \pi \), and the formation volume factor \( B \pi \), are strongly dependent on the primary unknowns and therefore should be updated at appropriate time intervals.

### 2.3 Thermoporoelasticity

In many cases it is necessary to take into account the effects of heat flow together with fluid flow through porous media. For example, this allows for the investigation of land subsidence in connection with geothermal energy production for a given geothermal system. Analyses of this type can also be applied to the design of hydraulic fracturing stimulation of oil reservoirs and for more accurate interpretation of well tests when thermal effects are taken into account. For
example, Aktan and Farouq Ali (1978) studied the thermal stresses induced by hot water injection using thermoelastic stress-strain relationships.

Thermoporoelasticity extends the theory of thermoelasticity to porous continua. This extension is achieved by considering an underlying thermoelastic skeleton. The dissipation related to the skeleton is zero and there are no internal variables. The constitutive equations reduce to state equations. Their operational formulation needs an explicit expression for the skeleton-free energy. This expression is not restricted by any particular constraint and the determination of the thermoporoelastic properties involved by the state equations is finally left to experiments.

For the compressible fluid flowing through the saturated non-isothermal deformable porous medium, in the form of displacements, pressure and temperature as unknowns, the governing equations can be described as (the body force is ignored):

\[ G \nabla^2 \mathbf{u} + (G + \lambda) \nabla \text{div} \mathbf{u} - (1 - \frac{K}{K_m}) \nabla p - K \beta_s \nabla T = 0 \] (2.14)

\[ (1 - \frac{K}{K_m}) \text{div} \mathbf{u}_i + \left( \frac{1 - \phi}{K_m} + \frac{\phi}{K_f} - \frac{1}{(3K_m)^2} \mathbf{i}^T \mathbf{D} \mathbf{i} \right) p_i + \frac{k}{\mu} \nabla^2 p - \left( \phi \beta_f + (1 - \phi) \beta_s + \frac{\beta_s}{9K_s} \mathbf{i}^T \mathbf{D} \mathbf{i} \right) T_i = 0 \] (2.15)

\[ T \left( (1 - \phi) \frac{\rho_s c_s}{K_s} + \phi \frac{\rho_f c_f}{K_f} \right) p_i + \left( (1 - \phi) \rho_s c_s + \phi \rho_f c_f - T(1 - \phi) \rho_s c_s \beta_s - T \phi \rho_f c_f \beta_f \right) T_i + \lambda_T \nabla^2 T = 0 \] (2.16)

where \( \lambda_T \) is the thermal conductivity matrix of the porous media, \( T \) is the temperature, \( \rho_s c_s \) is the heat capacity of the solid phase, \( \rho_f c_f \) is the heat capacity of the fluid phase, \( \beta_s \) is the thermal expansion coefficient of the matrix, and \( \beta_f \) is the thermal expansion coefficient of the fluid.
2.4 Multiphase Thermoporoelasticity

In many processes the porous space in the porous material becomes filled by several fluids so that the porous material is said to be unsaturated with regard to the reference fluid of principal concern. In most cases two fluids coexist within the porous space, for instance oil and water in petroleum engineering. The unsaturated context introduces new thermo/hydro/mechanical couplings mainly associated with the surface tension or the energy related to each fluid-fluid or fluid-solid interface. Under non-isothermal circumstances, multiphase thermoporoelasticity (Coussy 1995, Charlez 1995) is a powerful tool addressing situations with strong coupling between heat flow, multiphase fluid flow, and the deforming porous media.

Based on the theory of thermoporoelasticity for multiphase flow through a deformable reservoir in a non-isothermal state, a general equilibrium equation incorporating the concept of effective stress can be written as follows (for simplicity, two immiscible wetting and non-wetting phases are considered here, and body force is ignored as well):

\[ GV^2u + (G + \lambda) \nabla \text{div} u - (1 - \frac{K}{K_m}) \nabla p - K \beta_s \nabla T = 0 \]  

where \( G \) and \( \lambda \) are the Lamé elastic constants, \( u \), \( p \) and \( T \) denote displacement, pore pressure and temperature respectively, and \( p = S_n P_n + S_w P_w \) where \( S_n, S_w, P_n, \) and \( P_w \) are the saturation and pore pressure with respect to non-wetting and wetting phases respectively. \( \beta_s \) is the thermal expansion coefficient of the skeleton, whereas \( K \) and \( K_m \) are bulk moduli for the skeleton and matrix (mineral), respectively. In this version of the general equilibrium equation, issues such as non-isotropic elastic properties or non-linearities are not addressed.
explicitly, but could be handled through writing a more general tensorial statement, or using iterative solutions.

Equations representing mass conservation and energy conservation are expressed below (Tortike 1995, Pao et al. 2001).

The general form of the continuity equation for the wetting phase, incorporating Darcy’s Law, can be expressed as follows:

\[ \nabla \cdot \left[ \frac{kk_{rw}}{\mu_w B_w} \nabla P_w \right] + \left[ \frac{S_w}{B_w} \left( \alpha - \phi \right) \left( S_w + (P_n - P_w) \frac{\partial S_w}{\partial P_c} \right) + \phi S_w \frac{\partial}{\partial P_w} \left( \frac{1}{B_w} \right) - \frac{\phi \partial S_w}{B_w \partial P_c} \right] \frac{\partial P_w}{\partial t} \\
+ \left[ \frac{S_n}{B_n} \left( \alpha - \phi \right) \left( S_n - (P_n - P_w) \frac{\partial S_w}{\partial P_c} \right) + \frac{\phi \partial S_n}{B_n \partial P_c} \right] \frac{\partial P_n}{\partial t} + \frac{\alpha S_w \partial \varepsilon}{B_w \partial \varepsilon} \right) \frac{\partial T}{\partial t} = 0 \]

(2.18)

where \( \alpha \) is Biot’s coefficient, which relates the bulk modulus of the skeleton and matrix as follows:

\[ \alpha = 1 - \frac{K}{K_m} \]

(2.19)

Next, the general form of the continuity equation for the non-wetting phase, incorporating Darcy’s Law, can be expressed as follows:

\[ \nabla \cdot \left[ \frac{kk_{rm}}{\mu_n B_n} \nabla P_n \right] + \left[ \frac{S_n}{B_n} \left( \alpha - \phi \right) \left( S_n + (P_n - P_w) \frac{\partial S_w}{\partial P_c} \right) + \phi S_n \frac{\partial}{\partial P_n} \left( \frac{1}{B_n} \right) - \frac{\phi \partial S_w}{B_n \partial P_c} \right] \frac{\partial P_n}{\partial t} \\
+ \left[ \frac{S_n}{B_n} \left( \alpha - \phi \right) \left( S_w + (P_n - P_w) \frac{\partial S_w}{\partial P_c} \right) + \frac{\phi \partial S_n}{B_n \partial P_c} \right] \frac{\partial P_n}{\partial t} + \frac{\alpha S_n \partial \varepsilon}{B_n \partial \varepsilon} \right) \frac{\partial T}{\partial t} = 0 \]

(2.20)

Finally, the general form of the energy balance equation, including thermal convection and thermal conduction terms, can be expressed as follows:
\[ \nabla^T \left[ \lambda_T \nabla T \right] + \left( \rho_w c_w v_w + \rho_n c_n v_n \right) \nabla T \]

\[ + T \left[ (1 - \phi) c_s \frac{\rho_s}{K_s} \left( S_w + (P_n - P_w) \frac{\partial S_w}{\partial P_c} \right) + S_w \phi c_w \frac{\rho_w}{K_w} - \phi \rho_w c_w \frac{\partial S_w}{\partial P_c} \right] + \phi \rho_n c_n \frac{\partial S_n}{\partial P_c} \frac{\partial P_w}{\partial t} + T \left[ (1 - \phi) c_s \frac{\rho_s}{K_s} \left( S_n - (P_n - P_w) \frac{\partial S_n}{\partial P_c} \right) + S_n \phi c_n \frac{\rho_n}{K_n} \right] \]

\[ + \phi \rho_w c_w \frac{\partial S_w}{\partial P_c} - \phi \rho_n c_n \frac{\partial S_n}{\partial P_c} \frac{\partial P_w}{\partial t} + \frac{\partial T}{\partial t} + [(1 - \phi) \rho_s c_s + S_w \phi \rho_w c_w + S_n \phi \rho_n c_n] \]

\[ - (1 - \phi) \rho_s c_s \beta_s T - (1 - \phi) \frac{\rho_s}{K_s} \left( P_n - P_w \right) \frac{\partial T}{\partial t} + Q_h = 0 \] (2.21)

In the above equations, \( \phi \) is porosity, \( k \) is the porous medium permeability, \( k_{\text{tr}} \) is the relative permeability with respect to phase \( \pi \) (\( \pi = w, n \) for wetting and non wetting phases respectively), \( \mu_\pi \) is viscosity, \( q_\pi \) represents external sinks and sources, \( B_\pi \) is the formation volume factor, \( K_\pi \) is bulk modulus, \( \lambda_T \) is the porous medium thermal conductivity, \( c \) is the specific heat capacity, \( \rho_\pi \) is the density, \( Q \) is external sink or source, and \( v_\pi \) is the velocity. Details about relative permeability, capillary pressure and saturations relationships can be found elsewhere (Aziz and Settari 1979).
Chapter 3
Finite Element Formulation and Stabilized FEM Scheme

In traditional reservoir simulation, in order to solve the differential system, the finite difference method (FDM) is the most commonly used technique because the finite difference method is simple and easy to implement. Finite difference methods are conceptually straightforward. The fundamental concepts are readily understood and do not generally require advanced training in applied mathematics. Moreover, due to their extensive history, they boast a firm theoretical foundation. In addition, most sophisticated commercial reservoir simulators are based on finite difference methods. Classic monographs on the application of finite difference theory to petroleum reservoir engineering can be seen in publications by Aziz and Settari (1979) and Peaceman (1977).

The finite element method (FEM) appears to have been introduced into petroleum reservoir engineering literature via the classic paper of Price et al. (1968) and FEM approaches have shown great potential. The methods were later applied to two-phase flow waterflooding problems (Douglas et al. 1969, McMichael and Thomas 1973, Settari et al. 1977). Whereas finite element methods have been considered noncompetitive with finite difference methods in computational efficiency, it is advocated that finite element methods are capable of achieving solutions with higher accuracy and solving coupled problems including multi-physical processes (Zienkiewicz and Heinrich 1978, Huyakorn and Pinder 1983, Zienkiewicz and Taylor 1991). With the development of more advanced computer facilities including computer...
clusters, finite element methods are experiencing more applications in petroleum reservoir engineering.

Nowadays, the finite element method (FEM) is becoming more and more popular in implementing fully coupled geomechanics-reservoir simulation (Chin et al. 1998; Gutierrez and Lewis 1998; Dean et al. 2003; Wan et al. 2003; Yin et al. 2006, 2007, 2008).

3.1 FEM for Poroelasticity

Due to the complexity of the coupled set of partial differential equations, most of the analytical solutions of Biot’s model are limited to specialized load and boundary conditions (McNamee et al. 1960a, 1960b; Cleary 1977; Rudnicki 1981). Numerical techniques can be applied to more complex situations, and Sandhu et al. (1969) first applied the finite element method to poroelasticity. Over the years, numerous refinements and extensions have been made (Gambolati et al. 1973, 2001; Zienkiewicz 1976; Reed 1984; Lewis et al. 1986, 1991, 1998; Borja 1986; Li et al. 1992; Gutierrez et al. 1994, Sukirman et al. 1993; Pao et al. 2001, 2002).

The Galerkin finite element method is chosen here to approximate the governing equations (Zienkiewicz and Taylor 1991, Smith et al. 1999). The final form of the FEM solution to the poroelastic equations is as follows:

\[
\begin{bmatrix}
M & -C \\
0 & H
\end{bmatrix}
\begin{bmatrix}
u \\
p
\end{bmatrix}
+ \begin{bmatrix}
0 & 0 \\
C^T & S
\end{bmatrix}
\begin{bmatrix}
u_t \\
p_t
\end{bmatrix}
= \begin{bmatrix}
f^u \\
f^p
\end{bmatrix}
\]  

(3.1)

where \(M, H, S\) and \(C\) are the elastic stiffness, the flow stiffness, the flow capacity and coupling matrices, respectively.
\begin{align*}
\{\mathbf{u}\} \text{ and } \{\mathbf{u}_t\} \text{ are the vectors of unknown variables } \mathbf{u} \text{ and } \mathbf{p} \text{ and corresponding time derivatives. } \{\mathbf{f}_u\} \text{ is the vector for the nodal loads and flow sources.}
\end{align*}

The explicit expressions of the above matrices are as follows.

\begin{align*}
\mathbf{M} &= \int_V \mathbf{B}^T \mathbf{D} \mathbf{B} \, dV \\
\mathbf{H} &= \frac{k}{\mu} \int_V (\nabla \mathbf{N}_p) (\nabla \mathbf{N}_p)^T \, dV \\
\mathbf{S} &= \int_V \mathbf{N}_p \left[ \frac{1}{K_s} + \frac{\phi}{K_w} - \frac{1}{(3K_m)^2} i^T \mathbf{D} i \right] \mathbf{N}_p^T \, dV \\
\mathbf{C} &= \int_V \left( \mathbf{B}^T \mathbf{N}_p \cdot \mathbf{B}^T \mathbf{D} \frac{i}{3K_m} \mathbf{N}_p \right) \, dV
\end{align*}

To integrate the above equations with respect to time there are many methods available, but the generalized trapezoidal method (\(\theta\) method) is adopted here and then the equations become:

\begin{align*}
\begin{bmatrix}
\theta \mathbf{M} & -\theta \mathbf{C} \\
\mathbf{C}^T & \mathbf{S} + \theta \Delta t \mathbf{H}
\end{bmatrix}
\begin{bmatrix}
\mathbf{u}_1 \\
\mathbf{p}_1
\end{bmatrix} &= \begin{bmatrix}
(\theta - 1) \mathbf{M} & -(\theta - 1) \mathbf{C} \\
\mathbf{C}^T & \mathbf{S} + (\theta - 1) \Delta t \mathbf{H}
\end{bmatrix}
\begin{bmatrix}
\mathbf{u}_0 \\
\mathbf{p}_0
\end{bmatrix} + \begin{bmatrix}
\mathbf{f}_u \\
\Delta t \mathbf{f}_p
\end{bmatrix}
\end{align*}

3.2 FEM for Multiphase Poroelasticity

Simulation of petroleum recovery or groundwater contamination in subsurface systems by nonaqueous phase liquids, such as petroleum hydrocarbons and immiscible industrial chemicals, requires a solution of the multiphase flow equations for deforming porous media. In this section, the governing equations describing the displacement of matrix and two phase fluid
Pressures are coupled and the nonlinear partial differential equations are solved by the finite element method.

The final form of the FE solution to the coupled multiphase poroelastic equations can be expressed as follows:

\[
\begin{bmatrix}
M & -C_{sw} & -C_{sn}
\end{bmatrix}
\begin{bmatrix}
u
\end{bmatrix}
+
\begin{bmatrix}
0 & 0 & 0
\end{bmatrix}
\begin{bmatrix}
u_t
\end{bmatrix}
=
\begin{bmatrix}
f^u
\end{bmatrix}
\]

where \([u, p_w, p_n]^T\) and \([u_t, p_{wt}, p_{nt}]^T\) are the vectors of unknown variables \(u, p_w\) and \(p_n\) and corresponding time derivatives. \([f^u, f^w, f^n]^T\) is the vector for the nodal loads, flow source of the wetting phase and flow source of the non-wetting phase. The explicit expressions of the above matrices are as follows.

\[
M = \int_V B^T D B \, dV
\]  

(3.8)

\[
C_{sw} = \int_V \left( B^T \frac{i - B^T D}{3K_m} \right) \left( S_w + (P_n - P_w) \frac{dS_w}{dP_c} \right) N \, dV
\]  

(3.9)

\[
C_{sn} = \int_V \left( B^T \frac{i - B^T D}{3K_m} \right) \left( S_n - (P_n - P_w) \frac{dS_w}{dP_c} \right) N \, dV
\]  

(3.10)

\[
H_{ww} = \int_V (\nabla N_p) \frac{\rho_w k_{rw} k}{\mu_w B_w} (\nabla N)^T \, dV
\]  

(3.11)

\[
C_{ws} = \int_V N \frac{\rho_w S_w}{B_w} \left( i^T - \frac{i^T D}{3K_m} \right) B \, dV
\]  

(3.12)
\[
\mathbf{R}_{ww} = \int_V \mathbf{N} \left[ -\frac{\phi \rho_w}{B_w} dS_w + \frac{\phi S_w}{B_w} \frac{d\rho_w}{dP_c} + \phi \rho_w S_w \frac{d}{dP_w} \left( \frac{1}{B_w} \right) \\
+ \frac{\rho_w S_w}{B_w} \left( 1 - \phi - \frac{1}{(3K_m)^2} i^T \mathbf{D} i \right) \left( S_w + (P_n - P_w) \frac{dS_w}{dP_c} \right) \right] \mathbf{N}^T dV
\] (3.13)

\[
\mathbf{C}_{wn} = \int_V \mathbf{N} \left[ \frac{\phi \rho_w}{B_w} dS_w \\
+ \frac{\rho_w S_w}{B_w} \left( 1 - \phi - \frac{1}{(3K_m)^2} i^T \mathbf{D} i \right) \left( S_n - (P_n - P_w) \frac{dS_w}{dP_c} \right) \right] \mathbf{N}^T dV
\] (3.14)

\[
\mathbf{C}_{ns} = \int_V \mathbf{N} \frac{\rho_n S_n}{B_n} \left( i^T - \frac{i^T \mathbf{D}}{3K_m} \right) \mathbf{B} dV
\] (3.15)

\[
\mathbf{C}_{nw} = \int_V \mathbf{N} \left[ \frac{\phi \rho_n}{B_n} dS_n \\
+ \frac{\rho_n S_n}{B_n} \left( 1 - \phi - \frac{1}{(3K_m)^2} i^T \mathbf{D} i \right) \left( S_w + (P_n - P_w) \frac{dS_w}{dP_c} \right) \right] \mathbf{N}^T dV
\] (3.16)

\[
\mathbf{R}_{nn} = \int_V \mathbf{N} \left[ -\frac{\phi \rho_n}{B_n} dS_n + \frac{\phi S_n}{B_n} \frac{d\rho_n}{dP_c} + \phi \rho_n S_n \frac{d}{dP_n} \left( \frac{1}{B_n} \right) \\
+ \frac{\rho_n S_n}{B_n} \left( 1 - \phi - \frac{1}{(3K_m)^2} i^T \mathbf{D} i \right) \left( S_n - (P_n - P_w) \frac{dS_w}{dP_c} \right) \right] \mathbf{N}^T dV
\] (3.17)

\[
\mathbf{H}_{nn} = \int_V (\nabla \mathbf{N}) \frac{\rho_n k_n}{\mu_n B_n} (\nabla \mathbf{N})^T dV
\] (3.18)

To integrate the above equations with respect to time, we use the \( \theta \) method, and then the equations become:
This is a nonlinear equation system because those coefficients which contain capillary pressure, relative permeability and saturations are dependent on the primary unknowns; there are at least three approaches to deal with this. The first is the simple iteration method, i.e. using the value in the last time step to evaluate the coefficient in the current time step. The second approach is the direct iteration method, also called the fixed-point method. By this approach, within each time step, the values of unknowns in the last iteration are used to evaluate the coefficients in the current iteration, and convergence is achieved when the error between two successive iterations becomes less than the tolerance. The third method is the well known Newton-Raphson method, which is similar to the second method, but with more rapid convergence. For convenience, the direct iteration is used in the following simulation.

The major parametric non-linearities, i.e. the phase saturation $S_\pi$, relative permeability $k_\pi$, and formation volume factor $B_\pi$, are updated at each time step. Pore pressures are evaluated at each node of an element, and then the average pressure is obtained, representing the entire element. The difference of the average pressures of the wetting phase and the non-wetting phase leads to the capillary pressure of the element, and thus leads to an update of the saturations of each phase within the element based on the saturation-capillary pressure curve. Finally, the updated relative permeability of each phase within the element is obtained based on the relative permeability-saturation curve. Then the updated parametric non-linearities are brought forward to the next time step.
3.3 FEM for Thermoporoelasticity

Lewis (1985) used FE simulation to study thermal recovery processes and heat losses problems to surrounding strata. Aboustit et al. (1985) used a general variational principle to investigate thermo-elastic consolidation problems, and Vaziri (1992) also presented a fully coupled thermo-hydro-mechanical FE model.

The final form of the FE solution to the thermoporoelastic equations can be expressed as follows:

\[
\begin{bmatrix}
M & -C_{sw} & -C_{st} \\
0 & H_{ww} & 0 \\
0 & 0 & H_{tt}
\end{bmatrix}
\begin{bmatrix}
u \\
p \\
T
\end{bmatrix}
+ \begin{bmatrix}
0 & 0 & 0 \\
C_{sw}^T & R_{ww} & -C_{wt} \\
0 & C_{tw} & R_{tt}
\end{bmatrix}
\begin{bmatrix}
u_t \\
p_t \\
T_t
\end{bmatrix}
= \begin{bmatrix}
f^u \\
f^p \\
f^T
\end{bmatrix}
\tag{3.20}
\]

where \([u, p, T]^T\) and \([u_t, p_t, T_t]^T\) are the vectors of unknown variables and corresponding time derivatives. \([f^u, f^p, f^T]^T\) is the vector for the nodal loads, flow sources and heat sources. The explicit expressions of the above matrices are as follows.

\[
M = \int_V B^T D B dV
\tag{3.21}
\]

\[
H_{ww} = \frac{k}{\mu} \int_V (\nabla N)(\nabla N)^T dV
\tag{3.22}
\]

\[
R_{ww} = \int_V N \left[ \frac{1 - \phi}{K_m} + \frac{\phi}{K_f} - \frac{1}{(3K_m)^2} i^T D i \right] N^T dV
\tag{3.23}
\]

\[
C_{sw} = \int_V \left( B^T i N - B^T D \frac{i}{3K_m} N \right) dV
\tag{3.24}
\]

\[
C_{st} = \int_V B^T D i \frac{\beta_s}{3} N dV
\tag{3.25}
\]
\[
C_{wT} = \int_V N \left[ (1 - \phi) \beta_s + \phi \beta_f + \frac{\beta_s}{9K_m} i^T D i \right] N^T dV \tag{3.26}
\]

\[
C_{Tw} = \int_V N \left[ (1 - \phi) \frac{\rho_s c_s}{K_m} + \phi \frac{\rho_f c_f}{K_f} \right] N \bar{T} N^T dV \tag{3.27}
\]

\[
H_{TT} = \lambda_T \int_V (\nabla N)(\nabla N)^T dV \tag{3.28}
\]

\[
R_{TT} = \int_V \left[ (1 - \phi) \rho_s c_s + \phi \rho_f c_f - (1 - \phi) \rho_s c_s \beta_s N \bar{T} - \phi \rho_f C_f \beta_i N \bar{T} \right] N^T dV \tag{3.29}
\]

To integrate the above equations with respect to time, the \( \theta \) method is adopted and then the equations become:

\[
\begin{bmatrix}
\theta M & -\theta C_{sw} & -\theta C_{sT} \\
C_{sw}^T & R_{ww} + \theta \Delta t H_{ww} & -C_{wT} \\
0 & C_{Tw} & \theta \Delta t H_{TT} + R_{TT}
\end{bmatrix}
\begin{bmatrix}
\{u_i\} \\
\{p_1\} \\
\{T_1\}
\end{bmatrix} = \begin{bmatrix}
(\theta - 1)M & (1 - \theta)C_{sw} & (1 - \theta)C_{sT} \\
C_{sw}^T & R_{ww} + (\theta - 1)\Delta t H_{ww} & -C_{wT} \\
0 & C_{Tw} & (\theta - 1)\Delta t H_{TT} + R_{TT}
\end{bmatrix}
\begin{bmatrix}
\{u_0\} \\
\{p_0\} \\
\{T_0\}
\end{bmatrix} + \begin{bmatrix}
f^u \\
\Delta t f^p \\
\Delta t T^T
\end{bmatrix} \tag{3.30}
\]

3.4 FEM for Multiphase Thermoporoelasticity

Shrefler et al. (1993) and Pao et al. (2001) extended the problem to multiphase thermoporoelasticity. By this method, for the above equations, the final matrix form of the solution after FE discretisation is expressed as follows:
\[
\begin{bmatrix}
M & -C_{sw} & -C_{sn} & -C_{st} \\
0 & H_{ww} & 0 & 0 \\
0 & 0 & H_{nn} & 0 \\
0 & 0 & 0 & H_{TT}
\end{bmatrix}
\begin{bmatrix}
u \\
p_w \\
p_n \\
T
\end{bmatrix}
+
\begin{bmatrix}
0 & 0 & 0 & 0 \\
C_{ws} & R_{ww} & C_{wn} & C_{wT} \\
C_{ns} & C_{nw} & R_{nn} & C_{nT} \\
0 & C_{Tw} & C_{Tn} & R_{TT}
\end{bmatrix}
\begin{bmatrix}
u_t \\
p_{wt} \\
p_{nt} \\
T_t
\end{bmatrix}
= \begin{bmatrix}
f^u \\
f^w \\
f^n \\
f^T
\end{bmatrix}
\quad (3.21)
\]

where \([u, P_w, P_n, T]^T\) and \([u_t, P_{wt}, P_{nt}, T_t]^T\) are the vectors of unknown variables and corresponding time derivatives. \([f^u, f^w, f^n, f^T]^T\) is the vector for the nodal loads, the flow source of the wetting phase, the flow source of the non-wetting phase, and the heat source. The explicit expressions of the above matrices are as follows.

\[
M = \int_V B^T D B dV \quad (3.22)
\]

\[
C_{sw} = \int_V \left(B^T \frac{\mathbf{i} - B^T D \mathbf{i}}{3K_m} \right) \left(\frac{dS_w}{dP_c} + (P_n - P_w) S_w \right) dV \quad (3.23)
\]

\[
C_{sn} = \int_V \left(B^T \frac{\mathbf{i} - B^T D \mathbf{i}}{3K_m} \right) \left(\frac{dS_n}{dP_c} + (P_n - P_w) S_w \right) dV \quad (3.24)
\]

\[
C_{st} = \int_V \left(B^T \frac{\mathbf{i} - B^T D \mathbf{i}}{3K_m} \right) \left(\frac{dS_w}{dP_c} \right) + B^T D \frac{\partial \mathbf{i}}{3} \right) dV \quad (3.25)
\]

\[
H_{ww} = \int_V \left(\nabla \mathbf{N} \right) \frac{k_{rw} \mathbf{k}_{\mu w} B_w}{\mu_w B_w} \left(\nabla \mathbf{N} \right)^T dV \quad (3.26)
\]

\[
C_{ws} = \int_V \left(\frac{S_w}{B_w} \mathbf{i}^T - \frac{\mathbf{i}^T D}{3K_m} \right) \mathbf{B} dV \quad (3.27)
\]
\[ R_{ww} = \int_V N \left[ -\phi \frac{dS_w}{B_w dP_c} + \phi S_w \frac{d}{B_w} \left( \frac{1}{B_w} \right) \right. \]
\[ + \left. \frac{S_w}{B_w} \left( 1 - \phi \right) \frac{1}{2} \iota^T \iota \right] \left( S_w + (P_n - P_w) \frac{dS_w}{dP_c} \right) \left[ N^T dV \right] \tag{3.28} \]

\[ C_{sw} = \int_V N \left[ \frac{\phi dS_w}{B_w dP_c} + \frac{S_w}{B_w} \left( 1 - \phi \right) \frac{1}{2} \iota^T \iota \right] \left( S_n - (P_n - P_w) \frac{dS_w}{dP_c} \right) \left[ N^T dV \right] \tag{3.29} \]

\[ C_{wT} = \int_V N \left[ \phi S_w \frac{d}{dT} \left( \frac{1}{B_w} \right) - \frac{\phi S_w}{B_w} \left( 1 - \phi \right) \frac{1}{2} \right] \left( S_w + (P_n - P_w) \frac{dS_w}{dP_c} \right) \left[ N^T dV \right] \tag{3.30} \]

\[ C_{ns} = \int_V N \frac{S_n}{B_n} \left( \iota^T - \frac{\iota^T \iota}{2} \right) \left[ N^T dV \right] \tag{3.31} \]

\[ C_{nw} = \int_V N \left[ \frac{\phi dS_w}{B_n dP_c} + \frac{S_n}{B_n} \left( 1 - \phi \right) \frac{1}{2} \iota^T \iota \right] \left( S_w + (P_n - P_w) \frac{dS_w}{dP_c} \right) \left[ N^T dV \right] \tag{3.32} \]

\[ C_{nt} = \int_V N \left[ \phi S_n \frac{d}{dT} \left( \frac{1}{B_n} \right) - \frac{\phi S_n}{B_n} \left( 1 - \phi \right) \frac{1}{2} \right] \left( S_w + (P_n - P_w) \frac{dS_w}{dP_c} \right) \left[ N^T dV \right] \tag{3.33} \]

\[ R_{nn} = \int_V N \left[ -\phi \frac{dS_n}{B_n dP_c} + \phi S_n \frac{d}{B_n} \left( \frac{1}{B_n} \right) \right. \]
\[ + \left. \frac{S_n}{B_n} \left( 1 - \phi \right) \frac{1}{2} \iota^T \iota \right] \left( S_n - (P_n - P_w) \frac{dS_w}{dP_c} \right) \left[ N^T dV \right] \tag{3.34} \]
To integrate the above equations with respect to time, the linear interpolation in time using finite differences methods (θ method) is used, and then the equations can be written as:
\[
\begin{bmatrix}
\partial \mathbf{M} & -\partial \mathbf{C}_{sw} & -\partial \mathbf{C}_{sn} & -\partial \mathbf{C}_{st} \\
\mathbf{C}_{sw} & \mathbf{R}_{ww} + \partial \Delta t \mathbf{H}_{ww} & \mathbf{C}_{wn} & \mathbf{C}_{wT} \\
\mathbf{C}_{ns} & \mathbf{C}_{nw} & \mathbf{R}_{nn} + \partial \Delta t \mathbf{H}_{nn} & \mathbf{C}_{nT} \\
0 & \mathbf{C}_{Tw} & \mathbf{C}_{Tn} & \mathbf{R}_{TT} + \partial \Delta t \mathbf{H}_{TT}
\end{bmatrix}
\begin{bmatrix}
\mathbf{u}_1 \\
\mathbf{p}_{w1} \\
\mathbf{p}_{n1} \\
\mathbf{T}_1
\end{bmatrix} =
\begin{bmatrix}
\Delta t \mathbf{f}^u \\
\Delta t \mathbf{f}^w \\
\Delta t \mathbf{f}^n \\
\Delta t \mathbf{f}^T
\end{bmatrix}
\]

where \([\mathbf{u}_1, \mathbf{p}_{w1}, \mathbf{p}_{n1}, \mathbf{T}_1]^T\) and \([\mathbf{u}_0, \mathbf{p}_{w0}, \mathbf{p}_{n0}, \mathbf{T}_1]^T\) represent the solution at the current and the last time step respectively.

### 3.5 Stabilized FE methods

Standard FE approximations are based upon the Galerkin formulation of the method of weighted residuals. This formulation has proven eminently successful in application to problems in solid/structural mechanics and in other situations, such as heat conduction, governed by diffusion-type equations. The reason for this success is that, when applied to problems governed by self-adjoint elliptic or parabolic partial differential equations, the Galerkin FE method leads to symmetric stiffness matrices. In this case the difference between the FE solution and the exact solution is minimized with respect to the energy norm (e.g. Strang and Fix 1973).

The success of the Galerkin finite element method in solid/structural mechanics and heat conduction problems is not replicated successfully in the case of fluid flow simulations,
especially with regard to modeling convection-dominated transport phenomena. The main difficulty is due to the presence of convection operators in the formulation of flow problems based on kinematical descriptions other than Lagrangian. Convection operators are in fact non-symmetric and thus the best approximation property in the energy norm of the Galerkin method, which is the basis for success in symmetric cases, is lost when convection dominates the transport process (Donea and Huerta 2003).

The energy conservation equation mentioned above essentially is a transient advection-diffusion equation. When the equation is diffusion-dominated, the traditional Galerkin FE mentioned above is adequate to handle it. However, in advection-dominated cases, application of FEM usually leads to spurious oscillations.

These features are in common with central-difference-type finite difference methods. In the finite difference field, upstream weighting has been employed which successfully mitigates the oscillations but may also severely degrade accuracy due to excessive numerical diffusion (Hughes 1979).

Solving the steady-state advection-diffusion problem by FE methods has been extensively studied, and many stabilized method such as streamline upwind Petrov-Galerkin (SUPG) method, Galerkin/least-squares (GLS) method have provided a major break through in FE modeling of flow problems. Basically, these methods stabilize the numerical scheme by adding an additional stabilizing term to the original Galerkin formulation. The magnitude of the stabilization parameters in the additional term can be determined by the dimensionless Peclet number (Pe) which is an important parameter relating the rate of advection of a flux to its rate of diffusion. When it comes to the unsteady advection-diffusion problem, additional numerical oscillations take place at the small time steps, making the problem much more complicated.
In time-dependent advection-diffusion equations, after the approximation by the FE method, a mass matrix containing the time derivative terms is formed. If the mass matrix were diagonal (or diagonalized), one could consider the use of explicit techniques for integrating the system in time, whereas the consistent mass (non-diagonal) matrix essentially demands the use of implicit methods. The relative speed and simplicity of explicit methods has led to the sometimes compromising and always *ad hoc* concept of ‘mass lumping’ wherein the mass matrix is converted to a diagonal form. Mass lumping is known to add significant numerical diffusion. If mass lumping is employed, the FE method accuracy can be severely compromised, although the FEM solution to the advection-diffusion equation can be much more accurate than solutions generated via conventional finite difference methods (Gresho et al. 1978). Therefore, the mass lumping technique is not an ideal technique in FE modeling of the advection-diffusion flow problems.

Next, the performance of different FE methods in dealing with the transient advection-diffusion problem will be discussed through some examples.

First let us observe the performance of the traditional Galerkin finite element method.

Consider a 1-D problem seeking numerical solution for the equation:

\[
\varphi_t + u \varphi_x - \kappa \varphi_{xx} = 0
\]

\[
\varphi(0,t) = 1, \quad \varphi(x,0) = 0
\]

(3.41)

where \(u\) is the convective velocity and \(\kappa\) is the diffusion coefficient. While \(\varphi\) can refer to temperature, concentration, saturation, etc. in different physical processes and industries, we can specifically consider it temperature hereafter. We use 100 equal size linear elements for spatial discretization between \(x = 0\) and \(x = 5\), where it is adiabatic at \(x = 5\), and use the generalized trapezoidal method (or \(\theta\) method) in direct time-integration scheme.
We assume $\kappa = 1$, and $u = 60$, noting that the spurious oscillations appear at small time steps and disappear at later larger time steps (see Figure 3.1).

In multidimensional cases, suppose a 2-D problem seeking the numerical solution for the equation:

$$\varphi_{,t} + u \cdot \nabla \varphi - \nabla \cdot (\kappa \nabla \varphi) = 0$$
$$\varphi(0,0,t) = 1, \quad \varphi(x,y,0) = 0$$

(3.42)

where $u$ is the convective velocity vector and $\kappa$ is the diffusion coefficient. We assume $\kappa = 1$, $\|u\| = 60$ at direction of $(\cos 45^\circ, \sin 45^\circ)$. We can find phenomena similar (see Figure 3.2) to those observed in the 1-D case.
In the following, different stabilized finite element methods such as SUPG, GLS, and SGS/GSGS methods are applied and the results are analyzed respectively, in the expectation of producing oscillation-free solutions.

3.5.1. Streamline upwind Petrov-Galerkin (SUPG) method

The streamline upwind Petrov-Galerkin method (SUPG) is one of the streamline diffusion algorithms in which the weighting functions are modified in an unsymmetrical way in the upwind direction, with the additional function proportional to the gradient of the weighting function.
The introduction of the SUPG scheme was originally inspired by the upstream weighting technique used in the finite difference method (FDM) in order to eliminate numerical oscillations. Initially, it was also named as upstream weighted finite element, upwind finite element or Petrov-Galerkin finite element method. Now it has become a standard technique for solving steady state advection-diffusion problems. However, when it comes to transient problems, additional difficulties arise, associated with the occurrence of local oscillations normally associated with sharp transient loads (Wood and Lewis 1975).

As to the problem expressed as equation (3.41), we consider a partition of the spatial domain $\Omega$ in $n_{el}$ elements $\Omega^e$ of size $h$. Let $\mathcal{S}^h$ be the associated finite element solution space and $V^h$ be the weighting space. The weak form of the semi-discrete temporal integration method is defined as follows: find $\varphi^h \in \mathcal{S}^h$ such that for all $w^h \in V^h$:

\[
\int_{\Omega} \left( w^h \varphi^h_{,j} + w^h u \varphi^h_{,x} + w^h \kappa \varphi^h_{,xx} \right) \mathrm{d}\Omega + \sum_{e=1}^{n_{el}} \int_{\Omega^e} \mathcal{L}_{\text{adv}} w^h \tau \left( \varphi^h_{,j} + u \varphi^h_{,x} - \kappa \varphi^h_{,xx} \right) \mathrm{d}\Omega = 0 \tag{3.43}
\]

where

\[
\mathcal{L}_{\text{adv}} w^h = v \cdot w^h_x. \tag{3.44}
\]

In the above, the first term is the Galerkin contribution, and the second term is the SUPG stabilization term. The stabilization parameter $\tau$ is defined as follows:

\[
\tau = \frac{\alpha h}{2u}, \tag{3.45}
\]

where

\[
\alpha(\text{Pe}) = \coth(\text{Pe}) - \frac{1}{\text{Pe}}, \quad \text{Pe} = \frac{uh}{2\kappa}. \tag{3.46}
\]

In equation (3.46), Pe is the Peclet number. The Peclet number is a dimensionless number which expresses the ratio of convective to diffusive transport; it is a measure of the relative importance of advection to diffusion. The higher the Peclet number, the more
important is advection. It is equivalent to the product of the Reynolds number with the Prandtl number in the case of thermal diffusion.

The numerical solution of the SUPG method is shown in Figure 3.1. We can find that the oscillations at small time steps persist (see Figure 3.3).

In the 2-D case, the oscillations at small time steps persist, as well (see Figure 3.4).

Figure 3.3. 1D advection-diffusion problem solved by SUPG method
3.5.2. Galerkin/least-squares (GLS) method

Similar to the SUPG method based on perturbing the original velocity test function of the Galerkin method with a term proportional to the gradient of the test function, the Galerkin/least-squares (GLS) method is developed by appending residuals of the Euler-Lagrange equation in least-squares form to the standard Galerkin formulation (Hughes et al. 1989).

Focusing on the problem expressed as equation (3.41), we consider a partition of the spatial domain \( \Omega \) in \( n_{el} \) elements \( \Omega^e \) of size \( h \). Let \( \phi^h \) be the associated finite element solution
space and $\mathcal{V}^h$ be the weighting space. The weak form of the semi-discrete temporal integration method is defined as follows: find $\varphi^h \in \mathcal{V}^h$ such that for all $w^h \in \mathcal{V}^h$:

$$
\int_{\Omega} \left( w^h \varphi^h_{,t} + w^h u \varphi^h_{,x} + w^h \kappa \varphi^h_{,xx} \right) \, d\Omega + \sum_{e=1}^{n_e} \int_{\Omega_e} \mathcal{J}_{\text{GLS}}^h w^h \tau \left( \varphi^h_{,t} + u \varphi^h_{,x} - \kappa \varphi^h_{,xx} \right) \, d\Omega = 0
$$

(3.46)

where

$$
\mathcal{J}_{\text{GLS}}^h w^h = v \cdot w^h_{,t} - \kappa \cdot w^h_{,xx}.
$$

(3.47)

In the above, the first term is the standard Galerkin term, and the second term is the GLS stabilizing term. The stabilizing parameter $\tau$ is chosen (from Shakib and Hughes 1991) as follows:

$$
\tau = \left( \frac{2}{\Delta t} \right)^2 + \left( \frac{2u}{h} \right)^2 + 9 \left( \frac{4\kappa}{h^2} \right)^2
$$

(3.48)

where $\Delta t$ is the time step.

The numerical solution of the GLS method is shown in Figure 3.5. We find that the oscillations at small time steps persist.

In the 2-D case, the oscillations at small time steps persist as well (see Figure 3.6).

Note that the performance of the SUPG method and the GLS method is very close, but neither of them can circumvent the oscillation phenomenon at small time steps.
Figure 3.5. 1D advection-diffusion problem solved by GLS method
3.5.3. Subgrid scale/gradient subgrid scale (SGS/GSGS) method

From these studies we conclude that SUPG and GLS methods can not circumvent the spurious oscillations that arise in numerical transient advection-diffusion problems. This indicates that the determination of parameters in the stabilization method must take into account a time-dependent factor, and that the transition between the advection-dominant situation, the diffusion-dominant situation and the small-time-dominant situation must be natural. Harari (2005) gives a solution that can incorporate the time-dependent factor naturally into the determination of the stabilizing parameters. He suggests that one may transform the transient term into the reaction term by discretizing the time first, instead of the conventional method of first discretizing the spatial domain. For example, a transient diffusion problem can thus be converted to a steady diffusion-reaction problem. This suggested the conversion of the transient advection-diffusion problem to a steady advection-diffusion-reaction problem.

After the transient diffusion-convection problem is converted to a steady diffusion-convection-reaction problem, then the latter can be addressed by the subgrid scale/gradient subgrid scale (SGS/GSGS) method (Hauke and Doweidar 2006). The SGS/GSGS method...
combines two types of stabilization integrals and presents appealing traits for solving accurately the steady diffusion-convection-reaction equation. For instance, it is nodally exact for one-dimensional solutions and any combination of dimensionless parameters, for multi-dimensional solutions it has superior local stability properties than other stabilized methods, and for linear elements the advective-diffusive limit recovers the SUPG method.

For a steady diffusion-convection-reaction equation such as

\[
0 \leq \nabla \cdot (u \nabla \phi) - \kappa \nabla \phi - s \phi = 0 \quad \text{in } \Omega,
\]

\[
\phi = g \quad \text{on } \Gamma,
\]

(3.49)

where \(u\) is the velocity field, \(\kappa\) is the diffusion coefficient which is not less than zero, and \(s\) is the source parameter where \(s > 0\) for production and \(s < 0\) for dissipation or absorption. The function \(g\) is the Dirichlet datum on the boundary. Of particular interest for this problem are the advective-diffusive-reactive operator and its adjoint, which are, respectively,

\[
\mathcal{L} \phi = u \cdot \nabla \phi - \nabla \cdot (\kappa \nabla \phi) - s \phi,
\]

\[
\mathcal{L}^* \phi = -u \cdot \nabla \phi - \nabla \cdot (\kappa \nabla \phi) - s \phi.
\]

(3.50)

Now apply the combined SGS/GSGS method. Consider a mesh formed by \(n_{el}\) non-overlapping elements \(\Omega^e\), so that \(\Omega = \bigcup_{e=1}^{n_{el}} \Omega^e\). Let \(\mathcal{V}^h\) be the associated finite element solution space and \(\mathcal{V}^h\) be the weighting space. The integral form of stabilized finite element method is defined as follows: find \(\phi^h \in \mathcal{V}^h\) such that for all \(w^h \in \mathcal{V}^h\):

\[
\int_{\Omega} (w^h u \cdot \nabla \phi^h + \nabla w^h \cdot (\kappa \nabla \phi^h) - w^h s \phi^h) \, d\Omega
\]

\[
+ \sum_{e=1}^{n_{el}} \int_{\Omega^e} \mathcal{L}^* w^h \tau_{00}^e \, d\Omega
\]

\[
+ \sum_{e=1}^{n_{el}} \int_{\Omega^e} \nabla \left( -\mathcal{L}^* w^h \right) \cdot \tau_{11}^e \nabla \phi^h \, d\Omega = 0,
\]

(3.51)

where the stabilization parameters are defined as
\[
\tau_{00}^e = \frac{h}{u} \left( -2D_k + \frac{D_k^2 \sinh(Pe) - \cosh(Pe) + \cosh(\gamma) + D_k \sinh(Pe)}{-\cosh(Pe) + \cosh(\gamma) + D_k \sinh(Pe)} \right)^{-1},
\]
\[
\tau_{11}^e = \frac{h^3}{6uD_k} \left\{ -3 - D_k^2 + \frac{3D_k}{Pe} \right\}
- \frac{D_k \left[ 3D_k \cosh(\gamma) + (-3 + D_k^2) \sinh(Pe) \right]}{-2 \cosh(Pe) + 2 \cosh(\gamma) + D_k \sinh(Pe)},
\]

(3.52)

in which

\[
P e = u h / 2 \kappa \quad \text{Peclet number},
\]
\[
D_k = s h / u \quad \text{Damköhler number},
\]
\[
\gamma = \sqrt{\alpha (-2D_k + Pe)}.
\]

For the transient advection-diffusion equation (3.41), in terms of the Rothe method (Harari 2005), we discretize it in time first. The generalized trapezoidal method (\(\theta\) method) is adopted for time-integration.

\[
(\theta \Delta t u) \varphi_{x,x}^{n+1} - (\theta \Delta t \kappa) \varphi_{x,x}^{n+1} - (-1) \varphi_{x,x}^{n+1} = -(1 - \theta) \Delta t u \varphi_x^n + (1 - \theta) \Delta t \kappa \varphi_{x,x}^n + \varphi^n,
\]

(3.54)

where the superscripts \(n\) and \(n+1\) represent the evaluation at \(n^{th}\) and \(n+1^{th}\) time step, respectively.

Now the link between the semi-discretized equation (3.54) and the equation (3.49) can be seen to be as follows:

\[
\kappa \text{ in Eq.(3.49)} \sim \gamma \Delta t \kappa \text{ in Eq.(3.41)}
\]
\[
u \text{ in Eq.(3.49)} \sim \gamma \Delta t u \text{ in Eq.(3.41)},
\]
\[
s \text{ in Eq.(3.49)} \sim -1 \text{ in Eq.(3.41)},
\]

(3.55)

and the stabilizing parameters can be calculated according to equation (3.52), the following procedures can just follow the equation (3.51) to incorporate the stabilizing terms. Now the transient advection-diffusion problem as been converted to a steady advection-diffusion-reaction problem framework, while the time factor is taken into account naturally for
determining the stabilizing parameters, and the transition between the advection-dominant, diffusion-dominant, and small time steps-dominant situations is determined naturally through the stabilizing parameters as well.

The numerical solution of the SGS/GSGS method is shown in Figure 3.7; the spurious oscillations at small time are circumvented successfully. To compare the accuracy of the SGS/GSGS method, a comparison of the results with the analytical solution is also provided (see Figure 3.7). The analytical solution (Carslaw and Jaeger 1959) for the specific problem is as follows:

\[
\varphi = \frac{1}{2}\left[ \text{erfc}\frac{x-ut}{2(\kappa t)^{1/2}} + e^{\frac{ux}{\kappa}} \text{erfc}\frac{x+ut}{2(\kappa t)^{1/2}} \right]
\]  

(3.56)

It is interesting that at the larger timesteps (e.g. \(t = 0.01\)), the SUPG method and GLS method (see Figures 3.3 and 3.5) have much less numerical dispersion than the SGS/GSGS method (see Figures 3.7). This is the price paid for getting a smooth solution.

In the 2-D case, the spurious oscillations at small time steps are also circumvented successfully (see Figure 3.8).
Figure 3.7. 1D advection-diffusion problem solved by SGS/GSGS method

Figure 3.8. 2D advection-diffusion problem solved by SGS/GSGS method
Comparing our energy conservation equation (2.21) after first time discretization, we can find the following links to equation (3.49) to calculate the stabilization parameters for our problem:

\[
\alpha \leftarrow \frac{\left(\rho_w c_w v_w + \rho_n c_n v_n\right) h}{2\lambda_T},
\]

\[
\sigma \leftarrow \frac{-S_w \phi c_w \rho_w \beta_w - S_n \phi c_n \rho_n \beta_n + \phi c_w \rho_w \frac{\partial S_w}{\partial T} - \phi c_n \rho_n \frac{\partial S_w}{\partial T} (1 - \phi) \rho_s c_s}{\left|\left(\rho_w c_w v_w + \rho_n c_n v_n\right)\Delta t\right|} - \Delta T 
\]

\[
S_w \phi \rho_w c_w + S_n \phi \rho_n c_n - (1 - \phi) \rho_s c_s \beta_s T + (1 - \phi) \frac{\rho_s}{K_s} c_s \frac{\partial S_w}{\partial T} (P_n - P_w) T
\]

After the stabilizing parameters are determined by equation (3.52), and procedure is just to follow equation (3.51) to append the stabilizing terms.

### 3.6 Iterative GMRES solver

The Generalized Minimum Residual Method (GMRES) is developed by Saad and Schultz (1986) for solving large sparse nonsymmetric linear systems.

The GMRES algorithm uses the Arnoldi process (Arnoldi 1951) to construct orthonormal basis vectors of the Krylov subspace, and is guaranteed not to break down even for problems with indefinite symmetric parts (unless the algorithm has converged anyway). The Arnoldi process uses all the previous orthonormal basis vectors to calculate the next vector at each iteration. The algorithm is arranged such that only one matrix vector multiplication is required per iteration, compared to the two matrix vector multiplications required for most other iterative solvers such as the Bi-Conjugate Gradient and Bi-CGSTAB algorithms which also converge for non-symmetric matrices.

The standard non-restarted GMRES algorithm is shown below.
For a system of equations

\[ Ax = b \]

1. Start:

Choose \( x_0 \) and a dimension \( m \) of the Krylov subspaces.

2. Arnoldi process:

Compute \( r_0 = b - Ax_0 \),

\[ \beta = \|r_0\| \]

Set \( v_1 = r_0 / \beta \)

For \( j = 1, 2, \ldots, m \)

\[ h_{ij} = (Av_j, v_i), \quad i = 1, 2, \ldots, j \]

\[ \omega_{j+1} = Av_j - \sum_{i=1}^{j} h_{ij} v_i \]

\[ h_{j+1,j} = \|\omega_{j+1}\| \]

\[ v_{j+1} = \omega_{j+1} / h_{j+1,j} \]

3. Form the approximate solution:

Compute \( x_m = x_0 + V_m y_m \), where

\[ y_m \] minimizes \( \|\overline{H}_m y_m - \beta_m e_1\| \), and

\[ e_1 = [1, 0, \ldots, 0]^T \]

In the above, \( \overline{H}_m \) is the upper Hessenberg matrix consisting of the components \( h_{ij} \). The minimization of the term \( \overline{H}_m y_m - \beta_m e_1 \) to find the vector \( y_m \) is a least-squares problem, and can be achieved by factorizing the \( \overline{H}_m \) matrix into \( Q_kR_k \) using plane rotations.
The dimension, \( m \), is chosen so that the approximate solution \( x_m \) is sufficiently accurate, but small enough so as not to be prohibitive in terms of storage required. If after \( m \) iterations the approximate solution has not converged then it is possible to restart the algorithm using the current estimate of \( x \) as the new initial guess. This method is denoted by \( \text{GMRES}(m) \).

The \( \text{GMRES}(m) \) algorithm is shown below.

For a system of equations

\[ Ax = b \]

1. Start:

Choose \( x_0 \) and a dimension \( m \) of the Krylov subspaces (Saad 1996).

2. Arnoldi process:

Compute \( r_0 = b - Ax_0 \),

\[ \beta = \|r_0\| \]

Set \( \upsilon_1 = r_0 / \beta \)

For \( j = 1, 2, \ldots, m \)

\[ h_j = (Av_j, \upsilon_j), \quad i = 1, 2, \ldots, j \]

\[ \omega_{j+1} = Av_j - \sum_{i=1}^{j} h_j \upsilon_i \]

\[ h_{j+1, j} = \|\omega_{j+1}\| \]

\[ \upsilon_{j+1} = \omega_{j+1} / h_{j+1, j} \]

3. Form the approximate solution:

Compute \( x_m = x_0 + V_m y_m \), where

\( y_m \) minimizes \( \|H_m y_m - \beta_m e_1\| \), and

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\[ e_i = [1, 0, ..., 0]^T \]

4. Restart:

If converged then stop, otherwise set \( x_0 = x_m \), and GOTO 2.

Traditionally, computer programs have been based on the assembly techniques. For static equilibrium problems, all the element stiffness matrices would be assembled to form a general system matrix. Then the linear algebraic system would be solved, typically by some form of Gaussian elimination, a strategy demanding huge storage requirements when the problem size becomes large.

Element-by-element (EBE) strategies can reduce the storage requirements substantially. In this process, the product can be carried out element by element without even assembling the general system stiffness matrix. The basic idea is to convert calculation of the vector product of a global matrix into that of the vector product of a group of element stiffness matrices. During computation in the EBE strategy, the global stiffness matrix and global force vector will not be integrated. All the computation occurs at the element level.

The element by element (EBE) strategy was first introduced and applied in the finite element analysis of heat conduction problems by Hughes et al. (1983). Later on in 1987, Hughes implemented the EBE method on a parallel system (Hughes et al. 1987).
Chapter 4
Displacement Discontinuity Analysis 
and Hybrid DDFEM Model

It is well known that the finite element method (FEM) is the most developed for solving nonlinear problems and multi-field problems involving many different types of equations, whereas the boundary element method (BEM) has the advantage of reducing the dimension of the problem by one as only the boundaries are discretized. The ideal approach would be to combine both methods to form a hybrid method. The BEM handles the open regions and linear solution while the FEM handles the nonlinear regions and locations of multi-field problems. For example, as to the problem of fully coupled mechanics-reservoir simulation considering the strata surrounding the reservoir, we can use FEM to handle the reservoir area while using BEM to account for the strata surrounding the reservoir.

4.1 Displacement Discontinuity Method

The displacement discontinuity method is a boundary element method designed to solve problems in solid mechanics involving bodies containing thin, slit-like openings or cracks. Physically, one may imagine a displacement discontinuity as a crack whose opposing surfaces have been displaced relative to one another. The displacement discontinuity method is based on the notion that one can make a discrete approximation to a continuous distribution of displacement discontinuities along a crack, finding numerical solutions to distributed loading problems for an elastic half-space. That is, we divide the crack into a series of $N$ elements and take the displacement discontinuity to be constant over each one. Knowing the analytical
solution for a single, constant elemental displacement discontinuity, we find a numerical solution to the problem by summing the effects of all $N$ elements (Crouch and Starfield 1983).

In mining problems, the displacement discontinuity has been defined as the relative displacement between the roof and floor of a small area of a seam-like deposit. Similarly, for the behavior of a producing petroleum reservoir, the displacement discontinuity components can be defined as the relative displacement components between the top and bottom of a small area of a tabular reservoir.

Consider a displacement discontinuity as a plane crack with a normal in the $x_3$ direction; its two faces can be distinguished by specifying one in the positive side ($x_3 = 0^+$) and the other is in the negative side ($x_3 = 0^-$). In crossing from one side to the other, the displacements undergo a specified change in value $D_i = (D_{i1}, D_{i2}, D_{i3})$ given by

$$D_i(x_1, x_2, 0) = u_i(x_1, x_2, 0^-) - u_i(x_1, x_2, 0^+)$$

(4.1)

The general form solution for a displacement discontinuity element can be expressed as (Crouch et al. 1983; Salamon et al. 1963):

$$u_i = \left[2(1-v)\phi_{i,2} - x_3\phi_{i,13}\right] - x_3\phi_{i,12} - \left[(1-2v)\phi_{i,3} + x_3\phi_{i,13}\right]$$

(4.2)

$$u_2 = \left[2(1-v)\phi_{2,3} - x_3\phi_{2,22}\right] - x_3\phi_{2,12} - \left[(1-2v)\phi_{2,3} + x_3\phi_{2,23}\right]$$

(4.3)

$$u_3 = \left[2(1-v)\phi_{3,3} - x_3\phi_{3,33}\right] + \left[(1-2v)\phi_{3,1} - x_3\phi_{3,13}\right] - \left[(1-2v)\phi_{3,2} - x_3\phi_{3,23}\right]$$

(4.4)

$$\sigma_{11} = 2G\left[2\phi_{1,13} - x_3\phi_{1,111}\right] + \left[2v\phi_{2,12} - x_3\phi_{2,112}\right] + \left[\phi_{3,33} + (1-2v)\phi_{3,22} - x_3\phi_{3,113}\right]$$

(4.5)

$$\sigma_{22} = 2G\left[2v\phi_{1,13} - x_3\phi_{1,122}\right] + \left[2\phi_{2,23} - x_3\phi_{2,222}\right] + \left[\phi_{3,33} + (1-2v)\phi_{3,31} - x_3\phi_{3,223}\right]$$

(4.6)

$$\sigma_{33} = 2G\left[-x_3\phi_{1,133} - x_3\phi_{2,233}\right] + \left[\phi_{3,33} - x_3\phi_{3,333}\right]$$

(4.7)
\[
\sigma_{12} = 2G \left\{ \left[ (1-v) \phi_{1,23} - x_3 \phi_{1,112} \right] + \left[ (1-v) \phi_{2,13} - x_3 \phi_{2,122} \right] - \left[ (1-2v) \phi_{3,12} + x_3 \phi_{3,123} \right] \right\} \tag{4.8}
\]
\[
\sigma_{23} = 2G \left\{ \left[ -v \phi_{1,12} - x_3 \phi_{1,123} \right] + \left[ \phi_{2,23} + v \phi_{2,11} - x_3 \phi_{2,223} \right] - x_3 \phi_{2,123} \right\} \tag{4.9}
\]
\[
\sigma_{13} = 2G \left\{ \left[ \phi_{1,33} + v \phi_{1,22} - x_3 \phi_{1,113} \right] + \left[ -v \phi_{2,12} - x_3 \phi_{2,123} \right] - x_3 \phi_{2,133} \right\} \tag{4.10}
\]

where \( \phi_{i,j,k}, \phi_{i,j lk} \ (j, k, l = 1, 2, 3) \), are the derivatives of the kernel function
\[
\phi_i(x_1, x_2, x_3) = \frac{1}{8\pi(1-v)} \iint_{\Omega} D_i \left[ (x_1 - \xi)^2 + (x_2 - \eta)^2 + x_3^2 \right]^{-1/2} d\xi d\eta \tag{4.11}
\]

in which \( \Omega \) is the area of the element, \( D_i \ (i = 1, 2, 3) \) are the displacement discontinuities, \((x_1, x_2, x_3)\) is the coordinate system originated at the element, and \((\xi, \eta, 0)\) are the coordinates of the loading point. For the most common constant displacement discontinuity element, the displacement discontinuities can be taken out of the integration formula. The last equation is in terms of the basic kernel function
\[
I(x_1, x_2, x_3) = \iint_{\Omega} \left[ (x_1 - \xi)^2 + (x_2 - \eta)^2 + x_3^2 \right]^{-1/2} d\xi d\eta \tag{4.12}
\]
which depends on the geometry of the element. The kernel functions were derived for the rectangular element by Salamon (1963).

### 4.2 Link between DD and FE element

The relationship between the DD element and the FE element is shown in Figure 4.1. From experience in mining problems, the interface shear stress is of lower order of importance compared to the normal stresses, and is always ignored. Therefore, in the present reservoir problem, we provide only the continuity of vertical displacements and do not match other components.

An exchange of information between the reservoir model and the DD model is necessary. The information that the FEM model provides is the deformation of the reservoir,
which is then converted into a displacement discontinuity provided to the DD model; the information that the DD model provides is the stress state of the reservoir, which is then converted into overburden loads provided to the FEM model.

Figure 4.1. Sketch of relationship between Finite Element and Displacement Discontinuity Element
The process of coupling between the reservoir model and the DD model is repeated until convergence is achieved.

### 4.3 DDFEM Model

In this section, we combine a FEM method for the reservoir with a DD formulation for the surrounding strata, to address the compaction-induced surface subsidence problem numerically in a half-space domain. It should be noted that, although the displacement discontinuity method itself can not deal with the sideburden, this problem could be overcome when it is coupled with the FE reservoir model. Meanwhile, the underburden is to be dealt with in a similar way to the overburden; however, for simplification, it is not taken into account separately in this formulation.

We use the iteration method to implement data exchange between the DD and FEM models; the procedure is as follows (shown in Figure 4.2):

1. Start with the FEM (reservoir) model to calculate the displacement and pressure under prescribed external loads and fluid discharge conditions within a specified time period.
2. Convert displacements obtained from the FEM model into the displacement discontinuity which is needed to apply to the DD elements defining surrounding strata.
3. Execute the DD model, from which the local stresses can be computed.
4. Apply the induced stresses calculated from the DD model, along with the difference between the stresses in FEM and DDM, into the external loadings to be applied to the FEM model in the next iteration. The purpose of doing this is to make sure the stresses retain continuity.

\[
q^{(k+1)} = q^{(k)} + (\sigma_{33}^{(k)} - \sigma_v^{(k)})
\]  

\[\text{(4.13)}\]
where $k$ denotes the number of iteration, $\sigma_{33}^{(k)}$ is the vertical stress calculated from DD model in last step, $\sigma_v^{(k)}$ is the vertical total stress calculated from the FE model by

$$\sigma_v^{(k)} = \sigma_v^{(k)} - p^{(k)}$$  \hfill (4.14)

where $\sigma_v^{(k)}$ is the effective stress (sign convention: compression as negative in FE model), $p$ is the pore water pressure.

Based on our experience, to accelerate the convergence, we introduce a constant, $\chi$, to multiply the stress difference between the two models

$$q^{(k+1)} = q^{(k)} + c(\sigma_{33}^{(k)} - \sigma_v^{(k)})$$  \hfill (4.15)

And the formulation for $\chi$ is recommended as

$$\chi = \frac{E_r}{E_r + E_o}$$  \hfill (4.16)

where $E_r$ represents the Elastic modulus of the reservoir, and $E_o$ represents the Elastic modulus of the surroundings.
The first iteration in the first time step ends, and this iteration is now repeated until the difference of the displacement discontinuity between successive iterations is less than the error tolerance. (There is also a criterion for maximum number of iterations.)

Now, the first time step is complete, and we return to step (1) above to undertake the second time step, repeating the process until the desired time is reached. Intermediate stresses and displacements are stored for examination of time-dependent, diffusion-controlled factors. (Note that temperature effects can be included easily.)

### 4.4 Non-isothermal DDFEM Model

Conventional thermal reservoir simulation does not account rigorously for $\Delta T$, $\Delta p$ and $\Delta \sigma'$ in surrounding strata. For example, heat losses are addressed with empirical coefficients determined from thermal conductivity data and closed-form or semi-analytical heat flux calculations. Temperature distributions in bounding strata are usually calculated separately, often with a one-dimensional thermal conduction model.

To address these limitations, we developed the “three zones” concept (Dusseault et al. 2007). Besides the reservoir zone, we appropriately define a volume adjacent to and surrounding the reservoir zone. In this zone we will account for heat and fluid diffusion, and refer to this as the $T$-$p$ influence zone (See Figure 4.3). Trial and error leads quickly to a reasonable estimate for the size of this $T$-$p$ influence zone. Thus, we partition a 3D problem into three zones: the reservoir zone, the $T$-$p$ influence zone and the surrounding strata zone.
For the reservoir and \( T-p \) influence zones, we discretize into FEM “bricks”, then account for the existence of the surrounding domain through the nodal reactions of the DD surface elements placed on the outside of the FEM model. Providing the \( T-p \) zone dimensions are chosen realistically, heat flux and pressure diffusion are dealt with naturally and rigorously, and \( p \)- and \( T \)-induced \( \Delta V \) around the reservoir is accounted for as well.

In the coupled DDFEM approach, DD elements bound the FEM domain, providing the realistic mixed stress-displacement boundary that accounts for the reservoir surroundings. This means that we need to execute flow and stress calculations only within the FEM-discretized reservoir and \( T-p \) influence zones. The displacement discontinuity components can be viewed as the relative displacement components between the top and bottom of the \( T-p \) influence zone around a tabular reservoir. The correspondence between the DD element and the FE element is shown in Figure 4.4, where it is indicated that a DD element of an area corresponding to the surface area of the subjacent FEM isoparametric brick is defined. Of course, in this simple cartoon, only one FEM brick is shown; in reality, there are many layers of elements between the upper and lower surfaces where the DD elements are found.
The coupling is developed as follows: FEM provides DDM with \( \{\sigma, \varepsilon\} \), used for updating and to satisfy continuity; then, DDM provides FEM with boundary reactions, used to update the boundary load vector. The flow chart of the iteration process is shown in Figure 4.5.

---

**Figure 4.4. Sketch of relationship between finite elements and DD elements**

The flow chart of the iteration process is shown in Figure 4.5.
Figure 4.5. Flowchart of the iterative calculation scheme in the DDFEM model

In the implementation of the current model, a 20-node isoparametric brick element (Figure 4.6) is employed for the FEM, and a rectangular element is employed for the DD model.

Figure 4.6. 20-node brick element of FEM
Chapter 5
Model Verification

Numerical models mentioned in the previous chapters, including the finite element models and boundary element models, are verified in this chapter.

5.1 One Dimensional Consolidation

Consider a one-dimensional consolidation case (Figure 5.1). Isoparametric 20-node brick elements are employed, and the domain is discretized into 4 elements with 56 nodes. The material properties used are as follows.

Figure 5.1. One-dimensional Consolidation Model

- Young’s modulus $E$ 1 MPa
- Poisson’s ratio $\nu$ 0.3
- Hydraulic conductivity $k/\mu$ 100 M m$^4$/N·s
- Initial porosity \( \phi \) 0.28
- Fluid bulk modulus \( K_f \) 100 MPa

Boundary conditions and initial conditions are as follows: an external surface load of \( q \) = 0.10 MPa was applied at the top surface of the model, the fluid is allowed to drain through both the top and the bottom surfaces, and no-lateral-strain is imposed on horizontal displacements. The following figures (5.2, 5.3) and table (5.1) compares initial and final values from the FEM model (after 50 iterations) and the closed-form poroelastic solutions (in solid lines); high precisions are reported for purposes of comparison only.

![Vertical Displacement vs. Depth Development with Time](image)

Figure 5.2. Deformation evolution
Figure 5.3. Pressure evolution

Table 5.1 Comparison between the solution from FEM and analytical solution

<table>
<thead>
<tr>
<th>Parameter</th>
<th>FEM Solution</th>
<th>Analytical Solution</th>
</tr>
</thead>
<tbody>
<tr>
<td>Initial pressure</td>
<td>0.09962456 MPa</td>
<td>0.0996245 MPa</td>
</tr>
<tr>
<td>Initial displacement</td>
<td>0.27894361×10⁻³ m</td>
<td>0.2789429×10⁻³ m</td>
</tr>
<tr>
<td>Final pressure</td>
<td>0.000224 MPa</td>
<td>0 (at t = ∞)</td>
</tr>
<tr>
<td>Final displacement</td>
<td>0.7418612 m</td>
<td>0.74285 m</td>
</tr>
</tbody>
</table>
5.2 Mandel’s Problem

Mandel’s problem has been used as a benchmark problem for testing the validity of the numerical codes of poroelasticity (Christian et al. 1970; Cheng et al. 1988). Mandel’s problem involves an infinitely long rectangular specimen sandwiched at the top and the bottom by two rigid frictionless and impermeable plates. The lateral sides are free from normal and shear stress, and pore pressure (See Figure 5.4).

![Figure 5.4. Mandel’s Problem geometry](image)

At $t = 0^+$ a force of $2F$ per unit thickness of the specimen is applied at the top and bottom. As predicted by the Skempton effect (Skempton 1954), a uniform pressure rise will be generated inside the specimen. As time goes on, pore pressure near the side boundaries will dissipate due to the drainage. Later the pressure depletion region will propagate into the center of the specimen. Fluid drainage will finally stop once the initial pressure rise totally vanishes.
over the entire domain. The analytical solution for the pore pressure is given as (Mandel 1953; Abousleiman et al. 1996):

\[
p = \frac{2FB(1+v_u)}{3a} \sum_{i=1}^{\infty} \frac{\sin \beta_i}{\beta_i - \sin \beta_i \cos \beta_i} \left( \frac{\cos \beta_i - \cos \beta_i}{a} \right) \exp \left( -\beta_i^2 \frac{ct}{a^2} \right)
\]

(5.1)

where \( \beta_i \) satisfies

\[
\tan \beta_i = \frac{1 - v}{v_u - v} \beta_i
\]

(5.2)

To simulate this problem by our 3D FEM model, we set the dimensions of the specimen and material properties as follows: \( a = 100 \text{m} \), \( b = 10 \text{m} \), \( F = 1.0 \times 10^8 \text{N} \), \( p^0 = 0.0 \text{Pa} \), \( E = 1.0 \times 10^8 \text{Pa} \), \( v = 0.2 \), \( \alpha = 1.0 \), \( K_f = 1.0 \times 10^{14} \text{Pa} \), \( K_m = 1.0 \times 10^{14} \text{Pa} \), \( \phi = 0.2 \), \( k = 0.1 \text{D} \), \( \mu_f = 1.0 \text{cP} \).

Figure 5.5 shows the comparison of the numerical and analytical results for pore pressure at different time. The non-monotonic pore pressure response under the centre of the strip (first rising, then falling), known as the Mandel-Cryer effect (Cryer 1963), can be observed. This is because the initial presence of the pore pressure adds to the apparent compressive stiffness of the specimen, and the specimen becomes more compliant near the side with the reduction of the pore pressure. By the compatibility requirement, there is a load transfer of compressive total stress towards the effectively stiffer (as-yet undrained) center region. This transferring works as a pore pressure generation mechanism such that the pressure in the centre region continues to rise after its initial creation (Abousleiman et al. 1996). As mentioned, this is a strain and stiffness effect, and can only be addressed by methods that afford correct coupling of displacements and pressures. The faithful replication by the FEM model is part of the demonstration of verification.
5.3 Partially Saturated Elastic Consolidation

In order to correctly illustrate the governing equations and constitutive relationships upon which the numerical model is based, the numerical model is validated through a partially saturated elastic consolidation problem initially solved by Dakshanamurthy and Fredlund (1981), and later on by Schrefler et al. (1995), Lewis et al. (1998), and Rahman et al. (1999). Geometry and FE discretization are shown in Figure 5.6.

The soil column was assumed to be unsaturated with an initial water saturation of 0.52. The initial pore water pressure boundary was -280 kPa. The boundary condition is as follows: the lateral surface and bottom surface are not supposed to move horizontally and vertically respectively, and are not permeable to both fluids. The prescribed pressure at the top surface is, $P_w = -420$ kPa, $P_a = P_{atm}$. The following data were assumed: Column height $L = 1.0$m, $E =$
6000 kPa, $K_f = 2 \times 10^6$ kPa, $K_m = 1.4 \times 10^6$ kPa, $\nu = 0.4$, $k = 4.6 \times 10^{-12}$ m$^2$, $\mu_w = 1.0$ cP, $\mu_a = 0.018$ cP, $P_b = 225.0$ kPa, $\lambda = 3.0$, $S_{wc} = 0.3966$, $\phi = 0.3$.

Figure 5.6. Partially Saturated Elastic Consolidation Model

Figures representing the final results are as follows: Figure 5.7 shows the vertical displacements for selected points in consolidation process; and, Figure 5.8 shows the pore water pressure distribution throughout the soil layer at different time steps. The model describes the behavior of partially saturated soil systems under environmental changes and the results agree well with the results obtained by previous researchers (Lewis et al. 1998, Rahman et al. 1999).
Figure 5.7. Vertical displacement profile

Figure 5.8. Pore pressure profile
5.4 Thermal Consolidation

We now do verification through a thermo-elastic one-dimensional consolidation problem solved previously by Aboustit et al. (1985). Geometry and FE discretization are shown in Figure 5.9.

A column of linear elastic material is subjected to a unit surface pressure \( q = 1.0 \text{ kPa} \) and a constant surface temperature \( T = 50^\circ \text{C} \). The following data were assumed: Column height \( L = 7 \text{m}, E = 6000 \text{kPa}, K_f = K_m = 10^{12} \text{kPa}, \nu = 0.4, \phi = 0.5, \rho_s c_f = 0.0, k/\mu = 4 \times 10^{-6} \text{ m}^4 \text{kN}^{-1} \text{s}^{-1}, \lambda_T = 0.2 \text{ kCal m}^{-1} \text{s}^{-1} \circ\text{C}^{-1}, \beta_s = 0.9 \times 10^{-6} \circ\text{C}^{-1}, \beta_f = 0.63 \times 10^{-5} \circ\text{C}^{-1}, \rho_s c_s = 40 \text{ kCal m}^{-3} \circ\text{C}^{-1} \). Only the top of the column is permeable.

The Figures that represent the final results are as follows: Figure 5.10 shows the temperature change with time, Figure 5.11 shows the pressure change with time, and Figure 5.12 shows the displacement change with time. All of these curves have a good agreement with the results presented by Aboustit (1985) and Lewis (1998).
Figure 5.10. Temperature (°C) vs. time (s) at mid column node

Figure 5.11. Pressure vs. time at mid column node
This verification deals with a thermoelastic consolidation of partially saturated clay for which previous solutions are known (Dakshanamurthy and Frelund 1981, Schrefler et al. 1995). In the former, a constant permeability and thermal properties case was studied; in the latter, the problem was solved for the relationships between relative permeabilities of water and air, using the $S_w$ - capillary pressure relationship of Brooks and Corey (1966).

A 100 mm layer of partially saturated clay ($S_w = 0.89$), initially in a state of equilibrium, is subjected to a sudden environmental change. A surface temperature jump of 15 K and a capillary pressure jump of 140 kPa cause simultaneous heat and mass transfer (corresponding to a drying process caused by warm dry-air flux). Parameters are $E = 60 \times 10^3$ kPa, $v = 0.4$, $\phi = 0.5$, $K_m = 1.4 \times 10^6$ kPa, $K_w = 1.0 \times 10^6$ kPa, $k = 10.0$ D, $\mu_w = 1$ cP, $\mu_{air} = 1$ cP,
\( \rho_s = 1.8 \times 10^3 \text{ kg/m}^3, \rho_w = 1.0 \times 10^3 \text{ kg/m}^3, \rho_{\text{air}} = 1.22 \text{ kg/m}^3, B^0_w = 1.0 \), and air is considered to be an ideal gas. Also, \( \beta_s = 1.0 \times 10^{-6} \text{ K}^{-1} \), \( \beta_w = 0.63 \times 10^{-5} \text{ K}^{-1} \), \( c_s = 30.0 \text{ kCal/kg-K} \), \( c_w = 50.0 \text{ kCal/kg-K} \), \( c_{\text{air}} = 0.0 \), and the thermal conductivity \( \lambda_T = 0.4574 \text{ cal/m-s-K} \). The relationships in Brooks & Corey’s formulation for relative permeabilities of water and gas, as well as for \( S_w \)-capillary pressure, were assumed as follows:

\[
\frac{k_{rw}}{k_{rg}} = S_e^{(2+\frac{\lambda_c}{\lambda_e})/\lambda_e},
\]

(5.3)

\[
k_{rg} = (1 - S_e)^2 (1 - S_e^{(2+\frac{\lambda_c}{\lambda_e})/\lambda_e}
\]

(5.4)

\[
P_e = P_b S_e^{-1/\lambda_e}
\]

(5.5)

\[
S_e = \frac{S_w - S_{wc}}{1 - S_{wc}}
\]

(5.6)

Here, \( S_e \) is effective saturation, bubble-point pressure \( P_b = 316.6 \text{ kPa} \), irreversible saturation \( S_{wc} = 0.2114 \), and the constant \( \lambda_c = 0.80 \), which corresponds to the given saturation-capillary pressure values for consolidation in Dakshanamurthy et al.’s case. The initial conditions were:

\( T = 283.15 \text{ K} \), \( P_g = 102 \text{ kPa} \), \( P_w = -280 \text{ kPa} \).

The boundary conditions were the following: for the lateral surface, \( q_T = 0, q_w = 0, q_g = 0 \), \( u_h = 0 \); for the top surface, \( T = 298.15 \text{ K} \), \( P_g = 102 \text{ kPa} \), \( P_w = -420 \text{ kPa} \); and, for the bottom surface, \( q_T = 0, q_w = 0, q_g = 0 \), and \( u_v = 0 \).

Figures 5.13 to 5.15 show the temperature, water pressure, and air pressure during consolidation calculated by our FEM model (shown in colored lines) and along with the results by Dakshanamurthy et al. (1981) (shown in black lines) for comparison. It can be seen that results obtained by our FEM model largely agree well with those obtained by Dakshanamurthy et al., which were calculated through separate analytical equations. It should be noted that the time needed for pressure dissipation in our results is longer than that by Dakshanamurthy et al.
because they used a constant relative permeability value, and based on the given relative permeability curve and capillary curve, the water saturation profile during consolidation is shown in Figure 5.16. Furthermore, because the equilibrium equation is not considered in the Dakshanamurthy et al. case, pore air pressure buildup is observed. This is not the case when the equilibrium equation is coupled, because the total stress should remain constant as no external load is enforced on the clay. Based on the given modulus, the vertical deformation profile is shown in Figure 5.17.

Figure 5.13. Profile of temperature during consolidation
Figure 5.14. Profile of water pressure during consolidation
Figure 5.15. Profile of air pressure during consolidation

Figure 5.16. Profile of water saturation during consolidation
5.6 Underground excavation

To verify the DD model based on rectangular elements with a constant displacement discontinuity variation, we use the 3-D boundary element model (BEM) (Figure 5.18) to compute a sample problem, and compare the results from it with those from the DD model.

3D DDM

- Domain: Semi-Infinite.
- $20.0m \times 20.0m \times 2.0m$ Excavation and the ground surface.
- 30m deep underground.
- $DD_z = 1m$ is prescribed on the excavation.
- $E = 1GPa, \nu = 0.333$.
- Discretized with rectangular elements.
• 2025 (= 9 × 9 × 25) elements.

3D BEM

Figure 5.18. 3-D Semi-infinite domain excavation problem solved by DDM and BEM

• Domain: Semi-Infinite.
• 20.0m × 20.0m × 2.0m Excavation and the ground surface.
• 30m deep underground.
• $U_z = -0.5427m, U_z = 0.4573m$ are prescribed on top and bottom surface, respectively.
• Traction free surface is prescribed.
• $E = 1.0 \text{GPa}, \nu = 0.333$.
• Discretized with 4-node rectangular elements.
• 1199 nodes (plus 121 interior nodes).
• 1166 elements.
Figure 5.19 shows the vertically induced stress calculated from DDM and BEM; Figure 5.20 shows surface subsidence calculated from DDM and BEM. These results show the satisfactory accuracy of the DD method.
5.7 Geertsma’s Solution

To verify the DDFEM model, we consider a 20m×20m×4m reservoir at depth of 300m (in reality, it could be much deeper) with the following basic parameters (see Figure 5.21):

\[ E = 1 \times 10^4 \text{kPa}, \quad v = 0.3, \quad \phi = 0.28, \quad K_f = 1 \times 10^6 \text{kPa}, \quad K_m = 1 \times 10^6 \text{kPa}, \quad k = 1.0 \text{D}, \quad \mu = 1.0 \text{cP}. \]
The reservoir has an impermeable boundary, and is supposed to be under a production rate $Q = 0.5\text{m}^3/\text{min}$ with uniform pumping. The purpose of this is to obtain a uniform pressure decline inside the reservoir. The advantage is that we can substitute the uniform pressure into Geertsma’s analytical solution later on. In the present problem, the time step is set as $\Delta t = 120\text{minutes}$.

In the FEM mesh, the domain is discretized into 50 elements, 360 nodes; in DDM mesh, the domain is discretized into 25 DD elements.
Convergence is shown in Figure 5.22, continuity of stress is demonstrated by the consistency of the stresses from both the FEM model and DD model (Figure 5.23), and the subsidence profile at different time steps is shown in Figure 5.24.

We select Geertsma’s solution in particular case, which is close to our case. We will compare the result of the FEM-DDM model with Geertsma’s analytical solution in the following: Geertsma (1966) came up with the analytical solution to the subsidence caused by

![Figure 5.23. Continuity of stresses](image-url)
a uniform pressure decline in a fluid saturated reservoir as follows: for $r = 0$ and a $\Delta p$ which is constant throughout the reservoir, the vertical displacement can be expressed as:

$$u_z(0, z) = -\frac{c_m h}{2} \left[ \frac{C(Z - 1)}{\left[1 + C^2(Z - 1)^2\right]^{1/2}} - \frac{(3 - 4v)C(Z + 1)}{\left[1 + C^2(Z + 1)^2\right]^{1/2}} + \frac{2CZ}{\left[1 + C^2(Z + 1)^2\right]^{3/2}} \right] \Delta p$$

where $Z = z/c$, $C = c/R$ and $\varepsilon = -1$ for $z > c$, and $\varepsilon = +1$ for $z < c$, respectively. Thus the elastic surface subsidence above the centre of a disc-shaped depleted reservoir amounts to

$$u_z(0, 0) = -2(1 - v)c_m h \Delta p \left[1 - \frac{C}{\sqrt{1 + C^2}}\right]$$

Figure 5.24. Subsidence profile at different times
The calculation based on the DDFEM model and Geertsma’s solution is done by computer and by spreadsheet respectively. The comparison is shown in Table 5.2. The result from this hybrid method shows high consistency with that by Geertsma (1966).

Table 5.2 Comparison between the Geertsma’s Solution and DDFEM model

<table>
<thead>
<tr>
<th>Time</th>
<th>E(kPa)</th>
<th>v</th>
<th>Thick(h)</th>
<th>~Radius(m)</th>
<th>Depth(m)</th>
<th>Drawdown(kPa)</th>
<th>Ratio(D/R)</th>
<th>Geertsma(m)</th>
<th>DDFEM(m)</th>
<th>Rel. Err.</th>
</tr>
</thead>
<tbody>
<tr>
<td>2hrs</td>
<td>10000</td>
<td>0.3</td>
<td>4</td>
<td>11.283</td>
<td>300</td>
<td>-314.103</td>
<td>26.586808</td>
<td>-9.23E-05</td>
<td>-9.30E-05</td>
<td>0.68%</td>
</tr>
<tr>
<td>4hrs</td>
<td>10000</td>
<td>0.3</td>
<td>4</td>
<td>11.283</td>
<td>300</td>
<td>-635.232</td>
<td>26.586808</td>
<td>-1.87E-04</td>
<td>-1.86E-04</td>
<td>-0.35%</td>
</tr>
<tr>
<td>6hrs</td>
<td>10000</td>
<td>0.3</td>
<td>4</td>
<td>11.283</td>
<td>300</td>
<td>-957.137</td>
<td>26.586808</td>
<td>-2.81E-04</td>
<td>-2.79E-04</td>
<td>-0.77%</td>
</tr>
<tr>
<td>8hrs</td>
<td>10000</td>
<td>0.3</td>
<td>4</td>
<td>11.283</td>
<td>300</td>
<td>-1278.716</td>
<td>26.586808</td>
<td>-3.76E-04</td>
<td>-3.72E-04</td>
<td>-0.97%</td>
</tr>
</tbody>
</table>

5.8 Rothenburg’s Solution

Another verification of the DDFEM model is through the comparison with Rothenburg et al.’s analytical solution. It has been more and more recognized that the stiffness of the interbeds is an essential coupling element which must be taken into account. In a semi-analytical solution to single phase flow into a single well in an infinite reservoir developed by Rothenburg et al. (see Rothenburg et al. 1994; Charlez 1997), coupling of reservoir deformation with overburden effects is achieved through stress-strain ($\sigma$-$\varepsilon$) coupling to pressure changes, referred to by some as stress-deformation analysis. Coupling is introduced through two dimensionless coefficients, $\chi$ and $\beta$, which address relative stiffness and relative thickness issues between the extremes of “infinitely soft” (fluid) or “infinitely stiff” (totally rigid) conditions for the overburden strata.

$$\chi = \frac{C_r \left(1 + \nu_r \frac{1 - 2\nu_o}{1 - \nu_o^2} \right)}{C_o \left(1 - \nu_r \frac{1 - 2\nu_o}{1 - \nu_o^2} \right)} \frac{h}{4R}$$  (5.9)
Here, $C_r$ and $C_o$ are the bulk compressibility of the reservoir and surrounding strata respectively, $C_m$ is the compressibility of solid matrix, $C_f$ is the compressibility of the fluid, $\nu_r$ and $\nu_o$ are the Poisson’s ratios for the reservoir and surrounding strata respectively, and $\phi$ is the porosity. Also, $h$ and $R$ are the thickness and radius of the circular reservoir.

The coefficient $\chi$ expresses the ratio of the stiffness ($C_r/C_o$) of the reservoir and overburden and the aspect ratio ($h/R$) of the reservoir. For thin reservoirs ($h/R \rightarrow 0$) and extremely soft overburden ($C_o \gg C_r$), $\chi \approx 0$, the solution is decoupled, and pressure changes are governed only by the oedometric compressibility (one-dimensional compression with no lateral strain), and the compaction induces no redistribution in the vertical stress, $\sigma_v$. In contrast, for thick reservoirs and extremely “rigid” interbeds ($C_o << C_r$), $\chi \gg 1$, no compaction occurs in the case of a single well because of perfect stress arching (the overburden is so rigid that it accommodates all stress changes without deformation). These $\chi$ limits are decoupled cases that are not attained in practice; any oilfield subjected to drawdown will evidence some compaction, and interbeds always have some stiffness, usually within a factor of 0.5 to 2 of the reservoir itself.

$\beta$, unlike $\chi$, depends only on the reservoir properties; it describes the ratio of the reservoir rock matrix compressibility ($C_r$) to the bulk compressibility of the reservoir-fluid system (a combination of $C_f$, $C_m$ and $C_r$). When $C_f \ll C_r$, $\beta \approx 1$, and stress redistribution effects are the most pronounced. When $C_f$ is very large, for example when the pore fluid contains large amounts of compressible gas, $\beta \approx 0$, and stress redistribution effects are negligible. For highly compressible fluids (e.g. gas reservoirs), the pressure term becomes

$$\beta = \frac{\alpha^2 C_r \left(1-\nu_r\right)}{\phi \left(3+3\nu_r\right)} \left(\frac{C_f}{\phi (\alpha-\phi)} + \frac{\alpha^2 C_r}{\phi \left(3+3\nu_r\right)}\right)$$

(5.10)
dominant in the diffusion equation compared with the compaction term, which re-decouples the solution.

For a pressure drawdown problem in a poroelastic reservoir subjected to pumping, the problem is formulated in a poroelastic context so that the solution fully accounts for stress redistribution effects around the well, as well as for the effects of stress changes on fluid flow. Note that this has nothing to do with any non-linearity in the system; it is merely the elastic overburden response to reservoir volume changes caused by the pressure changes. The poroelastic, fluid-saturated reservoir is considered to be planar and surrounded by an impermeable elastic material of infinite extent. The governing equation for fluid pressure was derived using a general elastic axisymmetric approach while assuring compatibility of displacement and stresses at the interface between the reservoir and the surrounding material. The resulting second-order integro-differential equation is solved using the Hankel transform, so that the given solution for pressure change due to a flow rate $Q$ is as follows:

$$\Delta P = -\frac{Q \mu}{2\pi kh} \int_0^\infty \left(1 - \exp\left(-\frac{kt}{\mu c \phi r_w^2 \left(1 - \beta \frac{\chi}{1 + \chi}\right)}\right)\right) \frac{J_0\left(\frac{r \xi}{r_w}\right)}{\xi} d\xi$$

(5.11)

where $k$ is permeability, $\mu$ is the viscosity, $r_w$ is the well radius, $\xi$ is a transformed variable for the Hankel transform, and $J_0$ is the Bessel function of the first kind, zeroth order.

5.8.1 Reservoir Scale Problem

In this section, we attempt to investigate the problem of the vertical stress changes as a result of pressure depletion which has been solved by Rothenburg solution (Rothenburg et al. 1994). The model is still based on basically the same parameters of the reservoir we used in last section’s verification, except that we change the stiffness of the overburden, in order to show
that changes in effective stress (leading to compaction) are strongly related to a relative stiffness $\chi_R$. Firstly, we need to defined a relative stiffness $\chi_R$ as follows,

$$\chi_R = \frac{C_r \left(1 + \nu_r\right) \left(1 - 2\nu_o\right)}{C_o \left(1 - \nu_r\right) \left(1 - \nu_o^2\right) 4R_r} - \frac{h}{R_r}$$  \hspace{1cm} (5.4)

The correspondence between the stiffness of the overburden and the relative stiffness is as follows:

<table>
<thead>
<tr>
<th>$\chi_R$</th>
<th>0.0</th>
<th>0.2</th>
<th>0.5</th>
<th>1.0</th>
<th>2.0</th>
<th>6.0</th>
</tr>
</thead>
<tbody>
<tr>
<td>$E_o$ (kPa)</td>
<td>0.0</td>
<td>27,640</td>
<td>69,110</td>
<td>138,220</td>
<td>276,430</td>
<td>829,300</td>
</tr>
</tbody>
</table>

Figure 5.25. Change in effective stress with reservoir depletion (After Rothenburg et al. 1994)
The comparison between the numerical results (Figure 5.26) and analytical results (Figure 5.25) shows good agreement in the centre of the reservoir. Some gap between the two results in edge of the reservoir is due to the shape effects (analytical model is in an axisymmetric shape, numerical model is in 3D brick shape), but the tendency of curves is consistent.

5.8.2 Single Producing Well

Based on the above analytical solution, an interesting phenomenon about a single producing well, which is similar to Mandel-Cryer effect, can be observed. This can be observed only when coupled reservoir and surroundings are correctly considered in simulation.
In this section, we want to investigate this problem using the numerical model. We consider a $21m \times 21m \times 4m$ reservoir at depth of 300m with the following basic parameters (see Figure 5.27): $E = 1 \times 10^4 kPa$, $v = 0.3$, $\phi = 0.28$, $K_f = 1 \times 10^6 kPa$, $K_m = 1 \times 10^6 kPa$, $k = 1.0D$, $\mu = 1.0 cP$.

![Figure 5.27. Geometry and mesh of the reservoir model](image)

The reservoir is subjected to a zero pressure boundary, and is supposed to be under a production rate $Q = 0.5 m^3/\text{min}$ (i.e. 720 $m^3/\text{day}$) from a single well at the center of the reservoir.

In the FEM mesh, the domain is discretized into 72 elements, 497 nodes; in the DDM mesh, the domain is discretized into 36 DD elements.
Figure 5.28. Pressure changes at different time

Figure 5.29. Pressure evolution in a node adjacent to the producing well
In Figures 5.28 and 5.29, the non-monotonic pore pressure response adjacent to the centre of the strip (first rising, then falling), similar to the Mandel-Cryer effect, is observed. This is because the initial sharp removal of the fluid from the single well at the centre of the reservoir considerably softens the center reservoir region. By the compatibility requirement, there is a load transfer of compressive total stress towards the effectively stiffer region adjacent to the center. This transferring works as a pore pressure generation mechanism such that the pressure in the region adjacent to the centre rises for a while before its dissipation later on. The faithful replication by the DDFEM model is part of the demonstration of verification.
Chapter 6
Numerical Experiments

Based on the models described in the previous chapters, some numerical experiments are conducted in analyzing the petroleum reservoir compaction/expansion, ground surface subsidence/heave, pressure drawdown/buildup, stress changes, and temperature distributions in some scenarios.

6.1 Ground subsidence in a half-space

In this example, we want to look into the computational efficiency of the DDFEM method. It only took 2 minutes for the program to finish the problem. However, when the finite element method alone is employed to solve the problem, the outer boundary of the domain must be extended reasonably far from the reservoir, and it needs to be meshed inside the entire domain (Figure 6.1).

We consider a 25m×25m×4m reservoir at depth of 300m with the following basic parameters (see Figure 6.1): $E = 2.0 \times 10^4$ kPa, $\nu = 0.25$, $\phi = 0.30$, $K_f = 1 \times 10^6$ kPa, $K_m = 1 \times 10^9$ kPa, $k = 1.0$ D, $\mu = 22.0$ cP.

The parameter for the surrounding rock is as follows: $E = 2.0 \times 10^5$ kPa, $\nu = 0.25$.

The reservoir has an impermeable boundary, and is supposed to be under a production rate $Q = 720.0$ m$^3$/day with uniform pumping. The time step is set as $\Delta t = 0.1$ days. We want to predict the subsidence with time.
Firstly we use the DDFEM model to solve this problem. In the FEM mesh, the domain is discretized into 50 elements, 360 nodes; in DDM mesh, the domain is discretized into 25 DD elements.

It only took 2 minutes for the program to finish the problem. The ground surface subsidence evolution curves produced by DDFEM model along the diagonal direction are shown in Figure 6.2. The lateral ground surface movement curves produced by DDFEM model along the diagonal direction are shown in Figure 6.3. It should be noted that we did not put the
complete solution provided by the DDFEM model into these two figures. They are approaching to zero with distance from the center.

However, when the finite element method is employed to solve the problem, the outer boundary of the domain must be extended to be reasonably far from the reservoir, and it needs to be meshed inside the entire domain.

When we still use $5 \times 5 \times 2$ finite elements accounting for the reservoir domain, there are totally $35 \times 35 \times 14$ finite elements for the reservoir and its surroundings (Figure 6.1). The reservoir is in layers 5 and 6 in the vertical direction, and from gridblocks 16 to 20 in the horizontal directions. The sideburden, underburden and overburden are obtained by extending 75m, 40m and 300m from the side, bottom and top of the reservoir, respectively, discretized uniformly in each zone. To solve the same problem, the full finite element model took 241 minutes, which is 120 times as long as the DDFEM model.

The ground surface subsidence evolution curves produced by FEM model along the diagonal direction are shown in Figure 6.2. The lateral ground surface movement curves produced by FEM model along the diagonal direction are shown in Figure 6.3.

This shows that the DDFEM model is excellent in computing efficiency compared to the full FEM model.
Figure 6.2. Comparison of ground surface subsidence profiles predicted by DDFEM model and FEM model
Figure 6.3. Comparison of lateral ground surface movements predicted by DDFEM model and FEM model
We can see the significant differences between the outcomes of the two models from Figures 6.2 and 6.3. It was calculated that the subsidence ‘volume’ taken place at the ground surface produced by the DDFEM model and FEM model are close. Obviously, the limited reservoir outer domain included in the FEM model caused the inaccuracy and even led to wrong “predictions”. However if the outer domain of the FEM model is extremely large to account for the right predictions, the computing efforts will be accordingly huge.

6.2 Noordbergum effects

In this section, we will revisit Theis’ solution as well as the aforementioned Rothenburg et al.’s analytical solution (referred to as RBD model later on) and the numerical DDFEM model to investigate the effects of the stiffness of the surroundings on the pressure drawdown in a poroelastic reservoir due to pumping.

The Theis solution gives the pressure drawdown within a pumping reservoir at a radial distance, \( r \), and at time, \( t \), as

\[
\Delta p = -\frac{Q \mu}{4\pi kh} Ei \left( -\frac{\mu c \phi r^2}{4kt} \right)
\]  

(6.1)

where \( Q \) is the pumping rate at the reservoir center, \( k \) is the permeability, \( \mu \) is viscosity, \( \phi \) is porosity, \( c \) is the compressibility of the reservoir, \( h \) is the thickness of the reservoir, and \( Ei \) is the exponential integral function.

It may be useful here to note that the Theis solution (Theis 1935) and all other subsequent well behavior solutions have been derived with the implicit assumption that the
overburden strata are infinitely soft; therefore, these solutions cannot accommodate stress redistribution effects, so there is no coupling within them.

Suppose a reservoir of dimensions 1000 m × 1000 m × 20 m with a pumping well at the center extracting 1000 m³/day. The pressure at the lateral boundaries is maintained the same as that at the initial state. The bottom of the reservoir is fixed both vertically and horizontally, the four sides are fixed horizontally, and the top is free to move. Physical parameters of the reservoir are set as follows. $E_r = 9.0 \times 10^2$ MPa, $\nu_r = 0.3$, $\phi = 0.25$, $K_r = 2.25 \times 10^3$ MPa, $K_m = 1.0 \times 10^4$ MPa, $k = 58.633$ D, $\mu = 1.0$ cP. The physical parameters of the reservoir surroundings are: $E_o = 9.0 \times 10^3$ MPa, $\nu_o = 0.3$. Finite element discretization of the reservoir zone is as shown in Figure 6.4.

Using the DDFEM model and RBD model respectively, we investigated the pressure drawdown at a distance of 250 m from the well; Figures 6.5 and 6.6 show the pressure drawdown curve at times of 0.0025 days and 0.005 days respectively. The pressure drawdown curve obtained through Theis’s solution for identical parameters is displayed in Figure 6.7.

The short time scales here are deliberately chosen to clearly show the Noordbergum effect (Verruijt 1969), which describes the increase of pore pressure at some distance away from the pumping well in a reservoir or aquifer, while usually a monotonic pressure drawdown is expected in this case if only Theis-type equations are used. Indeed, in comparing Figures 6.5 and 6.6 to Figure 6.7, we can clearly see the Noordbergum effects in the fully coupled model DDFEM and RBD, but not in the Theis-type solution results.

Next we investigate the complete overburden effects on pressure drawdown. Keeping the basic parameters above unchanged, we only change the stiffness of the reservoir surroundings from $E_o = 9.0 \times 10^3$ MPa to $E_o = 1.8 \times 10^4$ MPa (a doubling of the overburden stiffness). Figure 6.8 shows the results from these two cases, and we note that the
Noordbergum effect is more pronounced with a stiffer surrounding rock, and the pressure is also higher.

Figure 6.4. FEM mesh for a 1000m ×1000m × 20m reservoir.

Figure 6.5. Pressure drawdown till T=0.0025days solved by RBD model and DDFEM model.
Figure 6.6. Pressure drawdown till 0.005 days solved by RBD model and DDFEM model

Figure 6.7. Pressure drawdown till 0.0025 days obtained by Theis’ solution
6.3 Pressure drawdown and stresses changes

In this case, two-phase flow is considered in a production-induced compaction/subsidence problem to study overburden effects on pressure and saturation over time. Assume a 20 m × 20 m × 4 m reservoir at z = 300 m with $E = 6.0 \times 10^3$ kPa, $v = 0.4$, $\phi = 0.3$, $K_m = 1.4 \times 10^6$ kPa, $k = 1.0 D$, $\mu_w = 1.0$ cP, $\mu_{oil} = 1.0$ cP. Formation volume factor $B_o = B_w = 1.0$. The relative permeability-saturation function and capillary pressure-saturation function are taken after Brook’s formula (Brooks and Corey 1966) with $P_b = 16$ kPa, $\lambda_c = 3.0$, $S_{we} = 0.25$. The reservoir is subjected to a single production well in the center with the initial condition: $S_{oil} = 0.70$, $P_{oil} = 11.8378$ kPa, and $P_w = -27.6216$ kPa.

First, we assume $E = 12.0 \times 10^3$ kPa and $v = 0.4$ for the reservoir surroundings. Pressure and saturation changes at the center of the reservoir calculated by the DDFEM model are
shown in Figures 6.9 and 6.10, and curves obtained by a FEM model without considering reservoir surroundings are also shown to highlight the significant effects on pressure and saturation change during depletion. Figure 6.11 shows subsidence ($\Delta z$) at different times; $\Delta z$ at $x = \pm 300$ m is still significant compared to the center, showing that the discretized domain has to be large to obtain a local accurate solution. With the DDFEM model, this is handled naturally.

Figure 6.9. $P_{\text{oil}}$ vs Time with/without overburden ($E = 12$ MPa)
Figure 6.10. $S_{oil}$ vs Time with/without overburden ($E = 12$ MPa)

Figure 6.11. Subsidence profile with overburden ($E = 12$ MPa)
Second, we change the stiffness of the reservoir surroundings to \( E = 60.0 \times 10^3 \) kPa and \( \nu = 0.4 \). Pressure and saturation changes calculated by our model are shown in Figures 6.12 and 6.13, curves obtained without considering the surroundings are still included for comparison. Clearly, a stiffer overburden corresponds to a larger pressure drawdown and oil saturation decrease.

Figure 6.14 shows slower subsidence, compared with Figure 6.11, thus stiffer overburden retards compaction appearance.

![Figure 6.12. \( P_{\text{oil}} \) vs Time with/without overburden (\( E = 60 \) MPa)](image-url)
Figure 6.13. $S_{\text{oil}}$ vs Time with/without overburden ($E = 60$ MPa)
6.4 Hot water flooding and ground surface uplift

In this example, we deal with a simple hot water injection problem. Suppose a 240 m × 240 m × 20 m reservoir, 300 m deep, with \( E = 5.0 \times 10^5 \) kPa, \( \nu = 0.3 \), \( \phi = 0.35 \), \( K_m = 1.4 \times 10^8 \) kPa, \( k = 1.0 \) D, \( \mu_w = 1 \) cP, \( \mu_o^\prime = 22.0 \) cP, \( \rho_s = 2.5 \times 10^3 \) kg/m\(^3\), \( \rho_w = 1.0 \times 10^3 \) kg/m\(^3\), \( \rho_o = 1.0 \times 10^3 \) kg/m\(^3\), \( B_o^0 = 1.0 \), \( B_w^0 = 1.0 \), \( \beta_s = 2.0 \times 10^{-6} \) K\(^{-1}\), \( \beta_w = 1.0 \times 10^{-5} \) K\(^{-1}\), \( \beta_o = 1.0 \times 10^{-5} \) K\(^{-1}\), \( c_s = 0.4 \) kJ/kg-K, \( c_w = 3.0 \) kJ/kg-K, \( c_o = 2.0 \) kJ/kg-K, and \( \lambda_T = 2.3 \) J/m-s-K. Suppose a coordinate system where the top and bottom of the reservoir are normal to the z axis, and the sides are all vertical and normal to the X-Y plane.

Extending 12 m from the outer reservoir boundary in vertical directions is assumed to be the T-p influence zone. In this zone, the following properties apply: \( E = 5.0 \times 10^5 \) kPa, \( \nu = 0.30 \), \( \phi = 0.30 \), \( k = 1.0 \) mD, \( \mu_w = 1.0 \) cP, \( \beta_s = 2.0 \times 10^{-6} \) K\(^{-1}\), \( \rho_s = 2.5 \times 10^3 \) kg/m\(^3\), \( c_s = 0.4 \) kJ/kg-K, and \( \lambda_T = 2.3 \) J/m-s-K. The remaining elastic part representing surrounding strata has \( E = 2.0 \times 10^6 \) kPa and \( \nu = 0.3 \).

We use a number of empirical formulae to specify certain types of behavior. The relative permeability-saturation functions are simply defined as:

\[
k_{rw} = 1.0 - (1.0 - S_w)^2 \tag{6.2}
\]

\[
k_{ro} = (1.0 - S_w)^2 \tag{6.3}
\]

The capillary pressure curve is given as:

\[
P_c = 0.016ln \left( \frac{1 - S'}{S'} \right) \tag{6.4}
\]

\[
S' = \frac{S_w - S_{wc}}{1 - S_{wc} - S_{or}} \tag{6.5}
\]
The units of $P_c$ in (28) are MPa, and $S_{w e} = 0.10$ and $S_{or} = 0.20$ are assumed as residual water and oil saturation limits.

Initially, the average $p = 0.0$ kPa and $T = 303.15$ K; then, water at 573.15 K is centrally injected at a rate of 800 m$^3$/day, and a mixture of oil and water is produced at a rate of 80 m$^3$/day from each of the four corners of the reservoir zone. The outer boundary of the T-p influence zone is a no heat or mass flux boundary, therefore we are “over-injecting” by 480 m$^3$/day. The reservoir pressure should rise, generating expansion and an increase in the vertical total stress on the reservoir. A few typical results are presented here.

Figure 6.15 shows the water pressure increase across the middle layer of the reservoir at 30 days and 100 days respectively due to hot water injection. Figure 6.16 shows the oil pressure increase across the middle layer of the reservoir at 30 days and 100 days respectively due to hot water injection.

Figure 6.17 shows the vertical strain across the middle layer of the reservoir at 30 days and 100 days respectively. Figure 6.18 shows the X-direction strain across the middle layer of the reservoir at 30 days and 100 days respectively. Figure 6.19 shows the Y-direction strain across the middle layer of the reservoir at 30 days and 100 days respectively.

Figure 6.20 shows the vertical effective stress change across the middle layer of the reservoir at 30 days and 100 days respectively. Figure 6.21 shows the X-direction effective stress change across the middle layer of the reservoir at 30 days and 100 days respectively. Figure 6.22 shows the Y-direction effective stress change across the middle layer of the reservoir at 30 days and 100 days respectively.

Figure 6.23 shows the vertical total stress change across the middle layer of the reservoir at 30 days and 100 days respectively. Figure 6.24 shows the X-direction total stress change across the middle layer of the reservoir at 30 days and 100 days respectively. Figure
Figure 6.25 shows the Y-direction total stress change across the middle layer of the reservoir at 30 days and 100 days respectively.

Figure 6.26 shows the vertical displacement across the top of the reservoir at 30 days and 100 days respectively. Figure 6.27 shows the ground surface uplift at 30 days. Figure 6.31 show the ground surface uplift at 100 days. Figure 6.32 shows the X-direction displacement on the ground surface at 30 days and 100 days respectively. Figure 6.33 shows the Y-direction displacement on the ground surface at 30 days and 100 days respectively. We can see that within the range of several times the reservoir area, the displacements are still significant.

Figure 6.27 shows the temperature across the reservoir at 30 days and 100 days respectively, showing advection-dominated features. Figure 6.28 shows the temperature above the central well at 30 days and 100 days respectively, showing a clear diffusion-dominated process. Both the ΔT within the reservoir and the ΔT above and below the reservoir contribute to volume changes and therefore to stress changes everywhere in the system.

Figure 6.29 show the saturation of water across the reservoir at 30 days and 100 days respectively.

Figure 6.15. Water pressure contour across the reservoir at 30 days and 100 days
Figure 6.16. Oil pressure contour across the reservoir at 30 days and 100 days

Figure 6.17. Contour of vertical strain across the reservoir at 30 days and 100 days
Figure 6.18. Contour of X-direction strain across the reservoir at 30 days and 100 days

Figure 6.19. Contour of Y-direction strain across the reservoir at 30 days and 100 days
Figure 6.20. Contour of effective vertical stress decrease across the reservoir at 30 days and 100 days.

Figure 6.21. Contour of X-direction effective stress increase across the reservoir at 30 days and 100 days.
Figure 6.22. Contour of Y-direction effective stress increase across the reservoir at 30 days and 100 days

Figure 6.23. Contour of total vertical stress increase across the reservoir at 30 days and 100 days

Figure 6.24. Contour of X-direction total stress increase across the reservoir at 30 days and 100 days
Figure 6.25. Contour of Y-direction total stress increase across the reservoir at 30 days and 100 days

Figure 6.26. Vertical displacements across the top of reservoir at 30 days and at 100 days
Figure 6.27. Temperature contour across the middle of reservoir at 30 days and 100 days

Figure 6.28. Temperature contour in the $T$-$p$ influence zone above the reservoir at 30 days and 100 days
Figure 6.29. Saturation of water across the middle of the reservoir at 30 days and 100 days

Figure 6.30. Ground surface uplift at 30 days

Figure 6.31. Ground surface uplift at 100 days
Figure 6.32. X-direction displacement on the ground surface at 30 days and 100 days
Figure 6.33. Y-direction displacement on the ground surface at 30 days and 100 days
To see the overburden effects more clearly in the thermal process, we change the Young’s modulus of the surrounding zone from $2.0 \times 10^6$ kPa to $1.0 \times 10^6$ kPa, while keeping all the other conditions unchanged. With the softer surrounding strata, we get the results described in the net set of figures.

Figure 6.34 shows the oil pressure and the water pressure increase across the middle layer of the reservoir at 30 days respectively. Compared with results shown in Figure 6.15 with stiffer surrounding strata, the water pressure becomes smaller with current softer surrounding strata.

Figure 6.35 shows the vertical total stress and X-direction total stress changes respectively across the middle layer of the reservoir at 30 days. Compared with results shown in Figure 6.23 with stiffer surrounding strata, the vertical total stress increase gets a bit smaller in the area adjacent to the injecting well while in the remaining area it gets much larger with current softer surrounding strata. Compared with results shown in Figure 6.24 with stiffer surrounding strata, the X-direction total stress increase gets larger across the reservoir area with current softer surrounding strata.

Figure 6.36 shows the vertical effective stress and X-direction effective stress changes respectively across the middle layer of the reservoir at 30 days. Compared with results shown in Figure 6.20 with stiffer surrounding strata, the vertical effective stress decrease gets larger in magnitude with current softer surrounding strata. Compared with results shown in Figure 6.21 with stiffer surrounding strata, the X-direction effective stress decrease gets larger in magnitude as well with current softer surrounding strata.

Figure 6.37 shows the vertical strain and X-direction strain respectively across the middle layer of the reservoir at 30 days. Compared with results shown in Figure 6.17 with stiffer surrounding strata, the vertical strain gets larger with current softer surrounding strata.
Compared with results shown in Figure 6.18 with stiffer surrounding strata, the X-direction strain increase gets larger in magnitude when X approaches the boundary value, and the strain decrease gets larger in magnitude as well in the remaining area with current softer surrounding strata.

Figure 6.38 shows the temperature in the T-p influence zone and the temperature across the reservoir at 30 days respectively. Compared with results shown in Figure 6.28 with stiffer surrounding strata, the temperature in the T-p influence zone increases a little bit; this is insignificant, and again results show a diffusion-dominated process. Compared with results shown in Figure 6.27 with stiffer surrounding strata, it shows no difference between these two cases. This clearly indicates that these specific thermal transfer processes are advection-dominated due to the same prescribed flow rate boundary condition. The evolution of the oil pressure difference between two points 4 m and 8 m away from the reservoir center with stiffer and softer surrounding strata also shows overlap (Figure 6.39), which indirectly reflects the same prescribed flow velocity.

Figure 6.40 shows the vertical displacement across the top of the reservoir at 30 days. Compared with results shown in Figure 6.26 with stiffer surrounding strata, the vertical displacement across the top of the reservoir gets larger with the softer surrounding strata.

Figure 6.41 shows the ground surface uplift at 30 days. Compared with results shown in Figures 6.30 with stiffer surrounding strata, the ground surface uplift gets larger with softer surrounding strata.

Figure 6.42 shows the horizontal movement of the ground surface at 30 days. Compared with results shown in Figures 6.32 and 6.33 with stiffer surrounding strata, both the displacements in X-direction and the displacements in Y-direction get larger in the magnitude with the softer surrounding strata.
From the above, we can find that, with the softer surrounding strata, the reservoir has less resistance to its expansion due to the hot water injection, and this leads to larger vertical and horizontal displacements at the ground surface. The process of pressure buildup is slowed down compared to the situation with the stiffer surrounding strata. The total stresses across the reservoir are getting smaller compared to the situation with the stiffer surrounding strata, while changes in effective stresses are not so significant. The temperatures across the reservoir and in the T-p influence zone seem uninfluenced. This is because, in the reservoir zone where thermal convection is dominant, the velocity of the fluids flow is comparable due to the constant rates of injection and production boundary condition in this specific problem, while in the T-p influence zone where thermal conduction is dominant, the major influence factor thermal conductivity coefficient is constant by nature.

Overall, the reservoir surrounding effect is an essential element to be considered in the thermal reservoir modeling because it has impact on pressure and temperature changes in the reservoir zone and displacements and stresses changes in the whole domain.

Figure 6.34. Oil pressure and water pressure at 30 days with softer surrounding strata
Figure 6.35. Vertical total stress and X-direction total stress at 30 days with softer surrounding strata

Figure 6.36. Vertical effective stress and X-direction effective stress at 30 days with softer surrounding strata

Figure 6.37. Vertical strain and X-direction strain at 30 days with softer surrounding strata
Figure 6.38. Temperature contour in the T-p influence zone above the reservoir and temperature contour across the reservoir at 30 days with softer surrounding strata.
Figure 6.39. Oil pressure gradient evolution with stiffer and softer surrounding strata

Figure 6.40. Vertical displacements across the top of reservoir at 30 days with softer surrounding strata

Figure 6.41. Ground surface uplift at 30 days with softer surrounding strata
Figure 6.42. X-direction displacement and Y-direction displacement on the ground surface at 30 days with softer surrounding strata
Chapter 7
Conclusions and Recommendations

7.1 Conclusions

In this work, a hybrid method that combines the advantages of both FEM and DD models is presented to develop a coupled numerical simulation of a compacting reservoir within a semi-infinite or infinite domain. Some of these advantages are:

1. It has advantages over analytical methods which are restricted to simple geometries, linear elastic rock behavior in the reservoir, uniform drawdown, etc.

2. It has advantages over the FEM method alone which must introduce proximal boundaries (not a true half-space) and leads to a much larger number of degrees of freedom for the discretization of the surrounding strata.

3. It has the advantage over the DD method alone, which cannot account for the flow-deformation coupling within the reservoir zone.

4. It has the advantage of higher accuracy with a reduced number of degrees of freedom through considering the reservoir compaction as one part of the problem, and its influence on the surrounding impermeable half-space domain as the second part of the problem. This seems to be a relatively natural way of addressing a large number of realistic problems.

Finally, through comparison with other methods and analytical solutions, we have shown that the DDFEM method leads to correct solutions.

The key contribution of current work can be concluded as follows:
1. It introduced a boundary element method (BEM), the displacement discontinuity method (DD), into the 3-D fully coupled geomechanics-reservoir modeling, considering reservoir surrounding effects.
2. It contributes to stabilized finite element method (FEM), so that the subgrid scale/gradient subgrid scale method (SGS/GSGS) can be naturally introduced into thermal reservoir simulations in petroleum geomechanics while overcoming the numerical oscillations at small steps.

### 7.2 Recommendations

Possible future work or issues for further study are as follows:

1. Extend the current linear geomechanics constitutive model to a more complex level involving elastoplasticity, and even visoelastoplasticity.
2. Take into account the dependence of permeability and porosity on pressure, stresses and temperature.
3. Incorporate the petroleum rock physics model, leading to an integrated fully coupled geomechanics-seismic modeling, which is meaningful for seismic monitoring analysis and interpretation, especially in time-lapse seismic monitoring.
4. Extend the current isothermal and nonisothermal black oil model to multiphase and multicomponent model.
Bibliography


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