

Full-body Inverse Dynamics using Inertial Measurement Units

by

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I hereby declare that I am the sole author of this thesis. This is a true copy of the thesis, including any required final revisions, as accepted by my department.

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Abstract

Estimating the loads on the human body is crucial in ergonomics, where it is of use in workplace design, task-load assessment, and safety limits establishment. It is also relevant to rehabilitation studies, where it can be used to design programs, activities, and instruments. Estimating these loads requires the collection of data on motion kinematics and external forces during the task or exercise of interest. Traditionally, Optical Motion Capture (OMC) systems and Force Plates (FPs) were commonly used to collect kinematic data and measure Ground Reaction Forces (GRFs). However, this experimental set-up is limited to laboratory settings and small, confined spaces. It also imposes significant instrumentation costs.

The availability of wearable Inertial Measurement Units (IMUs) and better signal processing techniques have allowed for the development of effective whole body Inertial Motion Capture (IMC) systems. Inverse dynamic models that use motion kinematics collected from these systems are also being developed. A challenging aspect in this endeavor is the need to estimate GRFs from kinematics, without recourse to FPs, in order to take full advantage of the IMC systems' portability. To overcome this challenge, some models include upper body segments only and solve for joints loads using a top-down approach. Other models consider gait motions and apply a smooth transition assumption relevant only to the gait cycle. The aim of this current research is to continue along this latter line of development

by introducing a general purpose full-body inverse dynamics model based on IMC kinematics. This model allows for true system portability, dispensing with the use of FPs and any other equipment confined to in-lab use.

This study has developed a whole-body model that determines the net forces and moments in body joints during general motions captured using an IMC system. Further, an anatomical lower-spine model has also been used to estimate the disk contact forces in the lower back and thereby assess the critical loads on the lower back. Using inverse dynamics, the model also estimates total GRF from the kinematic data and breaks it down into right and left GRFs using an optimization approach that minimizes energy expenditure. The model predictions were validated by comparing them to values measured during an experimental pilot study. The results show an excellent prediction of the total vertical GRF, with relative Root-Mean-Square-Error (rRMSE) of less than 2.4 %. The predictions were less accurate for the horizontal components, ranging from 22.5 % to 39.4% for the anterior-posterior direction, mainly because of their smaller amplitudes. The optimization approach for predicting the right and left vertical GRFs performed well for standing and walking tasks, with rRMSE less than 13.0 %.

The model was then used to analyze the forces experienced by masons during brick-laying. Static and dynamic estimates of joint loads were compared to understand how movement affects joint loads.

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إهداء

إلى أمي وأبي،

عجرت دوما عن التعبير عن حبي وامتناني لكما لحبكما لي، اهتمامكما بي، وتعبكما علي منذ أن
جلبتماني للحياة. شكرا لكما وأرجو أن أنال دوماً رضاكما.

Dedication

To my father and mother; Mutasem and Rehab. I have always failed to show my love and appreciation for your love, concern, and support since I was a kid. Thank you and I hope that I always meet your expectations.

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Acronyms

3DSSPP 3D Static Strength Prediction Program.

AJC Ankle Joint Center.

CJC Cervical Joint Center.

CMUs Concrete Masonry Units.

CS Coordinate System.

DOF Degrees of Freedom.

EJC Elbow Joint Center.

EO External Oblique.

ES Erector Spinae.

FPs Force Plates.

GRFs Ground Reaction Forces.

GUI Graphic User Interface.

HJC Hip Joint Center.

HV Head Vertex.

IMC Inertial Motion Capture.

IMUs Inertial Measurement Units.

IO Internal Oblique.

ISB International Society of Biomechanics.

KJC Knee Joint Center.

LD Latissimus Dorsi.

LJC Lumbar Joint Center.

MH Metacarpal Heads.

MRI Magnetic Resonance Imaging.

MSDs Musculoskeletal Disorders.

NIOSH National Institute for Occupational Safety and Health.

OMC Optical Motion Capture.

PCSA Physiological Cross-Sectional Area.

RA Rectus Abdominis.

RMSE Root-Mean-Square Error.

rRMSE relative Root-Mean-Square Error.

SJC Shoulder Joint Center.

WJC Wrist Joint Center.

List of Symbols

m^i Segment i mass.

\mathbf{r}^i Segment i center of mass with respect to the local frame origin.

\mathcal{F}^i Segment i local frame.

$[\mathbf{J}^i]$ Segment i inertia tensor.

ζ^1 The root segment (Pelvis) local frame origin with respect to the reference frame origin.

\mathcal{F}^0 The IMC reference frame.

ζ^i Segment i local frame origin with respect to the parent segment frame origin.

\mathcal{F}^k Segment k local frame.

${}^0\mathbf{R}^i$ Rotational matrix from segment i local frame to the reference frame.

${}^k\mathbf{R}^i$ Rotational matrix from segment i local frame to the parent segment local frame.

α^i Segment i angular acceleration.

ω^i Segment i angular velocity.

\mathbf{a}^i Segment i center of mass acceleration.

\mathbf{a}_s^i Segment i IMU acceleration.

\mathbf{F}_{ex}^i Total external force on segment i .

\mathbf{M}_{ex}^i Total external moment on segment i .

\mathbf{F}^{ik} Net reaction force between segments i and k (i.e. joint ik net force).

\mathbf{F}^{jni} Net reaction force between segments jn and i (i.e. joint jni net force).

\mathbf{W}^i Weight force of segment i .

\mathbf{M}^{ik} Net reaction moment between segments i and k (i.e. joint ik net moment).

\mathbf{M}^{jni} Net reaction moment between segments jn and i (i.e. joint jni net moment).

ζ^{jn} Segment jn local frame origin with respect to the parent segment frame origin..

\mathbf{r}_{ex}^i Total external force on segment i point of action location with respect to the local frame origin.

\mathbf{M}^{i*} Net inertial moment of segment i .

\mathcal{F}^{jn} Segment jn local frame.

I_n Muscle n intensity; force per unit physiological cross-sectional area.

A_n The physiological cross-sectional area of muscle n .

I_{max} Maximum muscle intensity.

F_{res} Tension force in the right Erector Spinae muscle.

F_{les} Tension force in the left Erector Spinae muscle.

F_{rd} Tension force in the right Latissimus Dorsi muscle.

F_{ld} Tension force in the left Latissimus Dorsi muscle.

F_{rra} Tension force in the right Rectus Abdominis muscle.

F_{lra} Tension force in the left Rectus Abdominis muscle.

F_{rio} Tension force in the right Internal Oblique muscle.

F_{lio} Tension force in the left Internal Oblique muscle.

F_{reo} Tension force in the right External Oblique muscle.

F_{leo} Tension force in the left External Oblique muscle.

F_c Compression contact force on the L5/S1 disk.

F_{sl} Lateral shear contact force on the L5/S1 disk.

F_{sa} Anterior shear contact force on the L5/S1 disk.

F_{ap} The force of the abdominal pressure exerted on the thoracic diaphragm.

θ_{es} The angle between the Erector Spinae muscle line of action and the normal to the L5/S1 disk in the sagittal plane.

θ_{ra} The angle between the Rectus Abdominis muscle line of action and the normal to the L5/S1 disk in the sagittal plane.

θ_{io} The angle between the Internal Oblique muscle line of action and the normal to the L5/S1 disk in the sagittal plane.

θ_{eo} The angle between the External Oblique muscle line of action and the normal to the L5/S1 disk in the sagittal plane.

θ_{ld} The angle between the Latissimus Dorsi muscle line of action and the normal to the L5/S1 disk in the coronal plane.

r_{es}^s The moment arm of the Erector Spinae muscle in the sagittal plane.

r_{ld}^s The moment arm of the Latissimus Dorsi muscle in the sagittal plane.

r_{ra}^s The moment arm of the Rectus Abdominis muscle in the sagittal plane.

- r_{io}^s The moment arm of the Internal Oblique muscle in the sagittal plane.
- r_{eo}^s The moment arm of the External Oblique muscle in the sagittal plane.
- r_{es}^c The moment arm of the Erector Spinae muscle in the coronal plane.
- r_{ld}^c The moment arm of the Latissimus Dorsi muscle in the coronal plane.
- r_{ra}^c The moment arm of the Rectus Abdominis muscle in the coronal plane.
- r_{io}^c The moment arm of the Internal Oblique muscle in the coronal plane.
- r_{eo}^c The moment arm of the External Oblique muscle in the coronal plane.
- r_{ap}^s The force of the abdominal pressure exerted on the thoracic diaphragm.
- A_{es} The physiological cross-sectional area of the Erector Spinae muscle.
- A_{ld} The physiological cross-sectional area of the Latissimus Dorsi muscle.
- A_{ra} The physiological cross-sectional area of the Rectus Abdominis muscle.
- A_{io} The physiological cross-sectional area of the Internal Oblique muscle.
- A_{eo} The physiological cross-sectional area of the External Oblique muscle.
- \mathbf{F}_g Total ground reaction force vector.
- \mathbf{M}_g Total ground reaction moment vector about the pelvic frame origin.

\mathbf{l}^i Segment i center of mass with respect to the pelvic frame origin.

\mathbf{l}_{ex}^i Total external force on segment i point of action location with respect to the pelvic frame origin.

\mathbf{F}_{rg} Right ground reaction force vector.

\mathbf{F}_{lg} Left ground reaction force vector.

\mathbf{M}_{rg} Right ground reaction moment vector about the pelvic frame origin.

\mathbf{M}_{lg} Left ground reaction moment vector about the pelvic frame origin.

\mathbf{F}^{i*} Net inertial force of segment i .

\mathcal{F}^L The laboratory reference frame.

Chapter 1

Introduction

1.1 Introduction

In biomechanics, inverse dynamics analysis is used to predict the forces and moments exerted by the body's muscles and joints when performing a specific motion. This analysis requires a range of data, including the subject's anthropometric measures, the motion's kinematics, and the external forces applied on the body.

The anthropometric data consists of the subject's height and weight, his/her segments' lengths, masses, and mass moments of inertia. While the subject's height and weight can be measured, the segment's properties differ for different choices of body models. For

instance, the torso is modeled as one rigid segment in Dumas et al.'s [2] model and as two rigid segments, the thoracic and the abdominal, in Young et al.'s [3] model. Therefore, the segment's length can be measured as the distance between two bony landmarks as defined in the model in use. Alternatively, the segment's length along with the other inertial properties of the segment may be estimated from generic anthropometric data assuming a 50th percentile subject.

Several motion capture systems can be used to obtain kinematic data. [Optical Motion Capture \(OMC\)](#) systems are the one most used to collect human body kinematics. However, optical-based tracking requires a line of sight between the cameras and the markers attached to the body segments. Because of this need and because of the required set-up procedure for these systems, they are constrained to in-lab use within a confined area. This renders them impractical for on-site studies or tasks that require open spaces. An alternative is the [Inertial Motion Capture \(IMC\)](#) systems, which have been a popular choice in recent years because of the advancement in accelerometer technologies. Such systems are a composite of several [Inertial Measurement Units \(IMUs\)](#) that are integrated with a human model. Each IMU unit contains a 3-axis accelerometer, a gyroscope, and a magnetometer, which is usually used to correct the drift in acceleration readings [4]. [IMC](#) systems can be used in any open space, they don't require line of sight, and have a minuscule effect on the normal human motion because of their small size.

The external forces acting on the body usually consist of the [Ground Reaction Forces \(GRFs\)](#) and hand loads. Although hand loads are usually known from the experiment's design, [GRFs](#) are challenging to collect. Usually, [Force Plates \(FPs\)](#) are used for that purpose. However, [FPs](#) suffer from a number of limitations that make them unsuitable for out-of-lab experiments: they are expensive, have a limited capture area, and have to be ground mounted. Alternatively, [GRFs](#) can be measured by wearable devices such as pressure insoles. Although [GRFs](#) are reaction forces that theoretically could be calculated from the inverse dynamics of the kinematic data, this is not the case when both of the subject's feet are in contact with the floor, as the problem becomes indeterminate. Several studies have attempted to solve the problem, by estimating [GRFs](#) based on empirical data for gait cycles (e.g. [5]), by using neural networks(e.g. [6]), or by using an optimization approach.

Inverse dynamics analysis is used to estimate joint net forces and moments. In many cases, this is sufficient to assess body loads and risk levels in a given task. In other cases, the net forces and moments must be broken down to individual loads experienced by the constituent components of joint forces and/or the joint contact forces. In this case, once joint net forces and moments were calculated by applying inverse dynamics to an 'external' model, a detailed 'internal' joint model is deployed to determine the force breakdown. Internal models typically suffer from indeterminacy, as most human joints have

more muscles, ligaments, and contact forces than [Degrees of Freedom \(DOF\)](#). Therefore, these models have to be either simplified to a single equivalent muscle model, in which all the acting muscles are replaced by a single muscle, or define an optimization problem to solve the indeterminacy and estimating the muscle forces subject to an objective function.

Using the external full body model followed by internal joint models, joint net forces and moments, muscle forces, and joint contact forces can be evaluated. These loads can be used as risk indicators to assess the workers' motions patterns during the execution of a task under study.

Working in construction is one of the most physically demanding occupations with a high rate of [Musculoskeletal Disorders \(MSDs\)](#). Construction workers suffer an average of 70 back injuries that result in days away from work for every 10,000 full-time workers each year, and bricklayers have one of the highest rates, at 100 injuries per 10,000 workers [7]. In fact, over 37 percent of all work-related injuries are in construction [8], with overexertion and back injuries accounting for more than 40 percent of construction [MSDs](#) [9]. Furthermore, construction workers' injuries can result in permanent damage and early retirement [10].

1.2 Scope

Although [IMC](#) systems have been used extensively to measure body kinematics, only a few studies used them in kinetic analysis. Further, the scope of those studies has been limited to the upper-body joints only [\[11\]](#), the gait cycle only [\[12\]](#), or have required the use of [FPs](#) to estimate [GRFs](#) [\[13\]](#).

This study aims to develop a full body inverse dynamics model free of those limitations. The model will apply to any motion pattern that can be captured by an [IMC](#) system and will not require the use of [FPs](#) or other specialized equipment. The model will provide for assessment of loads experienced by workers during work tasks. The model had been used to build an on-site ergonomic assessment suite, built with [Graphic User Interface \(GUI\)](#), that uses movement files and apply inverse dynamic analysis to estimate the joint net moments and lumber disk contact force.

Several human modeling software is available for ergonomics assessment. However, all these tools are designed to address the ergonomic aspect when designing and evaluating a product or the workplace [\[14\]](#), not for assessing the worker's motion. In that aspect, these tools aid the designer, not the worker. They use worker anthropometric measures and motion data from an existing database. Alternatively, specific movement can be imported to the software, this may allow for the assessment of the worker's motion, but this is a

lengthy process that requires the use of multiple software to format the kinematic data as these tools are not designed for motion assessment. Some of those tools (e.g. Jack [15]) can import the human motion directly from OMC systems, but not from the IMC system. Furthermore, those tools do not consider the inertial forces of the motion. As they are meant for the workplace and product design, their concern is the posture taken by the worker during interaction with the product and workplace. This posture affects only the static loads on the human body and does not affect the inertial forces.

The on-site ergonomic assessment suite developed in this study is meant for training and post-training assessment of workers. It can import motion kinematics directly as exported from two IMC systems. It can be used easily with little training, and it requires low computational cost so that it can perform a near real-time analysis. The tool is designed to visualize and interpret the results on the interface, to be used by trainers and trainees. The tool is built on the model developed in this study, therefore it is capable of performing both static and dynamic analysis of the motion in hand.

1.3 Objectives

The objectives of this research can be summarized as follows:

- Develop a full body inverse dynamics model for general motions captured by IMC

systems

- Build an on-site biomechanics-based ergonomic assessment suite

The full body model will need to estimate **GRFs** from measured motion patterns without recourse to **FPs**. This problem becomes indeterminate when both feet are in contact with the ground, therefore, a contact detection algorithm is developed to predict foot contact and an optimization approach [16] is adopted for **GRFs** estimation during double stance.

Moreover, an internal model of the lumbar joint will be integrated with the full body model to estimate the lower back muscle forces and the lumbar disk contact force. Finally, the model and ergonomic assessment suite will be validated experimentally and deployed to study loads and risk levels experienced by masons during bricklaying.

Chapter 2

Literature Review

2.1 Kinematics and Dynamics from IMUs

To predict joints' kinetics and tissue forces in the human body during some movement, inverse dynamics should be applied. In order to do this, task kinematics should be captured to be used as an input to the model. The [OMC](#) system is the gold standard for collecting human kinematics. However, the [OMC](#) systems require laboratory settings, they are not portable, and they only cover a limited space which restricts the subjects' behavior [\[13\]](#). A laboratory-free portable system allow for *in situ* motion capture. This is advantageous because it reduces the complexity of collecting task kinematics and allows for more natural movements compared to a lab environment [\[17, 18\]](#).

An alternative to OMC systems is the use of IMUs. Each IMU consists of an accelerometer, a gyroscope, and a magnetometer. Recent developments have increased the accuracy and reduced the size and cost of these units [12]. IMUs can be combined with a model of the human body to get a complete IMC system that measures segments orientation, angular velocity and acceleration for all body segments [19, 4]. The kinematics of different joints obtained from the IMC system were validated in previous studies [20, 21, 22, 23, 24], but using these kinematics to predict joints kinetics had only been investigated in a few studies.

Kim and Nussbaum [13] compared the shoulders, knees, hips, and L5/S1 joint angles and moments calculated by an inverse dynamics models based on kinematic data obtained from an OMC system to those based on kinematic data obtained from an IMC system. In both cases they measured GRFs using FPs. The mean absolute error (MAE) between the two sets of results across various manual material handling tasks was less than 5.85° for joint angles and less than $16.4 N \cdot m$ for joint moments. One limitation to this approach is its dependence on FPs for GRFs measurements, which undermines the portability of IMUs systems.

Faber et al. [11] compared the L5/S1 joint moment estimated by a top-down model based on motions obtained from an IMC system to a top-down model based on motions obtained from an OMC system, and a bottom-up model based on motions obtained from

the OMC system and the measured GRFs during trunk bending. They also compared the total GRFs estimated by the IMC-based model to those measured directly by FPs. All results were in close agreement for the dominant (vertical) component of the GRFs and the dominant (flexion-extension) component of the L5/S1 moment with Root-Mean-Square Error (RMSE) less than 5% of peak values. The other components of the GRFs and L5/S1 moment had larger relative errors. The model didn't breakdown the total GRFs into right-foot and left-foot contributions, therefore, it cannot be used to study the lower extremities' kinetics.

Karatsidis et al. [12] presented the only attempt to predict the breakdown of the total GRF into right and left GRFs using IMC-based inverse dynamics. They broke down the GRFs during gait motions into right-foot and left-foot contributions using a 'smooth transition assumption'. For normal walking speed, the relative Root-Mean-Square Error (rRMSE) of their estimate compared to FPs measurements was 5.3%, 9.4%, and 12.4% for the vertical, anterior, and lateral directions, respectively.

2.2 Decomposition of Ground Reaction Forces

Estimating GRFs during activities that don't involve double support phase, such as running, can be solved analytically [25, 26, 27]. The problem becomes statically indeterminate

during double stance. Therefore, the current practice is to measure them directly using two **FPs**. But the use of **IMC** systems in the last few years opened up the possibilities for ambulatory studies of human motion. Since **FPs** are limited to in-lab use, require a dedicated space [28], and can alter normal motion pattern they are not suitable for tasks that require large spaces or occur outside lab environments. Two alternatives to overcome this challenge have been proposed and used: using insoles-embedded wearable pressure sensors for **GRFs** measurement [29] and estimating **GRFs** using kinematic data only.

An early attempt to tackle this problem [16] had proposed a general procedure to solve indeterminate closed loop problems by postulating that the human neuromuscular system acts to minimize muscular effort. Therefore, they proposed an optimization solution where the objective function minimizes the sum of the squares of the net moment for all joints in the closed loop. For problems involving the **GRFs**, this would include right and left ankles, knees and hips. Using this optimization procedure to solve for the **GRFs** on the right and left feet, they found that error ranged from 5 % to 25 % from the value of the vertical GRF and from 3 % to 46 % for the value of the horizontal GRF. The advantage of their approach is that it is not task-specific, rather it can be used for any generic motion.

Ren et al. [5] proposed the use of a ‘smooth transition functions’; semi-empirical functions that predict the ratio of the two feet **GRFs** during the double support phase of the gait cycle. They assumed that the trailing foot vertical (y) and lateral (z) components

of the GRF drop smoothly to zero as it leaves ground according to the function

$$\frac{F_{yz}}{F_{yz0}} = e^{-(t/T_{ds})^3} \quad (2.1)$$

where F_y and F_z are the predicted forces at time t , F_{y0} and F_{z0} are the total forces. They also assumed that the anterior-posterior component (x) of the GRF drop smoothly to zero according to the function

$$\frac{F_x}{F_{x0}} = k_1 e^{-[(t/T_{ds}) - (2/3)]^2} - k_2 \frac{t}{T_{ds}} \quad (2.2)$$

where F_x is the predicted force, F_{x0} is the total force, T_{ds} is half the period of the double support phase, and k_1 and k_2 are constants determined by the boundary condition at heel strike and toe off.

The function results agreed well with the measured values from [FPs](#) in the sagittal plane. The estimations were less accurate in the other two planes. The [rRMSE](#) was less than 1% for the vertical force (best) and 9.4% for the transverse plane moment (worst). Later study [\[6\]](#) used larger dataset and showed that the smooth transition function was less accurate, with the [rRMSE](#) ranging from 6.9% for the vertical forces to 35.5% for the frontal plane moment.

Oh et al. [6] used a neural network to predict GRFs from motion kinematics only during gait. They collected kinematic data along with GRFs measurements to train and test the algorithm. The rRMSE of the predicted vertical force was 4.7% and the rRMSE of the predicted frontal plane moment was 29.4%. Both of these studies used the FPs measurements to detect the start and end of the double support phase which undermines the value of their approaches as alternatives to FPs.

Karatsidis et al. [12] proposed a gait event detection algorithm to overcome this shortcoming. It predicts foot contact with the ground based on the norms of the heel velocity $\|V_{heel}\|$ and the toe velocity $\|V_{toe}\|$ compared to a threshold velocity V_{th} . They used this algorithm in combination with a modified smooth transition function to calculate the right and left GRFs and found that the rRMSE of their predictions ranged from 5.3% for the vertical forces to 29.6% for the sagittal plane moment.

2.3 Internal Forces in the Lumbar Spine

The models described so far are external, they don't account for the breakdown of forces among the internal tissues at each joint. While external models can predict the joint's net moment and force, it is necessary to build anatomically detailed internal models to estimate muscles and ligament forces as well as joint contact forces. Since the joint's net

moment is directly related to muscles activities required to meet the load demands, it is a good indicator of the loading on the joint internal tissue. However, it is insufficient in situations that require further insight into the loading sharing among the joint support structures. For example, studying ligament rupture requires estimates of ligament loads and strains and studying joint arthroplasty requires estimates the joint contact forces.

The lumbar spine joints, especially the lower back L4/L5 and L5/S1 joints, are subject to large external moments during heavy material handling which causes large compression forces on the lumbar disks as the lower back muscles contract to balance it. Those compression forces were first measured in 1970 [30] by pressure transducers inserted at the center of the disc. Later studies using [Magnetic Resonance Imaging \(MRI\)](#) have shown that degeneration of L4/L5 and L5/S1 disks are a serious risk for occupations that involve heavy lifting tasks [31, 32, 33]. Therefore, it is important to study the lower back disk's compression and shear forces.

The first attempt to make an anatomical model of lower back disks was a single equivalent muscle model [34], which has the advantage of being statically determinant. Early models were 2-dimensional, in the sagittal plane, and assumed that the [Erector Spinae \(ES\)](#) muscle is the only active muscle delivering the net moment in the sagittal plane. These models considered the abdominal pressure to act on a fixed diaphragm area along a line of action parallel to the disk compression force. The [ES](#) muscle line of action was

also assumed parallel to the disk compression force. The moment arm was assumed to be 5 cm in earlier models and increased to 5.3 to 7.0 cm in more recent models [35]. However, studies on the strength of lumbar disks showed that the compression forces predicted by those older models were unrealistic, leading to micro-fractures in the disks' cartilage [35]. Another shortcoming of these model is that they do not predict the lateral and anterior shear forces of the disk and do not include other muscles with lines of action not parallel to the disk normal.

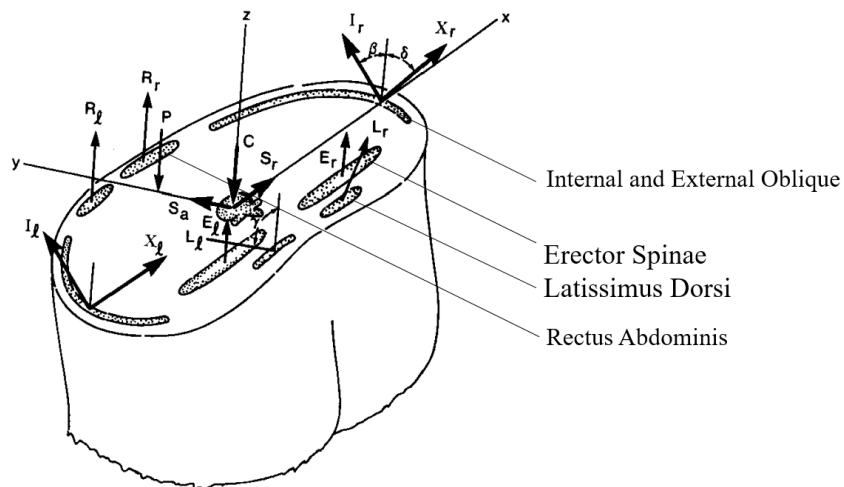


Figure 2.1: Schultz and Andersson's 10-muscle model [1]. Used with permission

Schultz and Andersson introduced a more complex 3-dimensional model [36] that accounts for the right and left Erector Spinae (ES), Rectus Abdominis (RA), Latissimus Dorsi (LD), Internal Oblique (IO), and External Oblique (EO) muscles, Figure 2.1, as well as the abdominal pressure. The model solves for 13 unknowns: 10 muscles forces, the disk

compression force, lateral shear, and anterior-posterior shear. With only 6 equations of motion, the problem is statically indeterminate.

Two consecutive optimization problems were proposed [37] and refined [38] as a method to solve this indeterminate problem. This first optimization problem minimizes the maximum muscle intensity (muscle force per unit area) across all ten muscles. Since the solution of this problem is not unique, the second problem minimizes the summation of the absolute muscles forces subject to a constraint maintaining the maximum muscle intensities found in the first optimization problem.

These model can be applied to either L3/L4 [36], L4/L5 [39], or L5/S1 joints. For instance, 3DSSPP uses the 10-muscle model [36] to evaluate the contact forces in the L4/L5 joint and a single equivalent muscle model [34] to evaluate the contact forces in the L5/S1 joint. As the joint contact forces 3DSSPP finds for these joints are evaluated using different models, they can not be compared quantitatively.

2.4 Occupational Risk Assessment

Various metrics can be implemented to assess the biomechanical risks encountered by workers during their tasks. These metrics may be derived from body kinematic parameters, kinetic parameters, external loads, and/or the duration and frequency of exposure to those

loads [40]. Body kinematic parameters, namely joint angular positions, velocities, and accelerations and segment center of mass accelerations, can be measured directly by motion capture systems. Gross kinetic parameters, namely net joint forces and moments, can be evaluated from full body external models using inverse dynamics. Detailed kinetic parameters derived from internal joint models, namely muscle forces and joint contact forces, can also be used to evaluate risk levels within critical joints. Cumulative metrics, that represent an integral of some of the preceding parameters, can also be used to evaluate risk levels where the body is exposed to loads frequently or for extended periods of time.

The state-of-the-art in task risk assessment are composite metrics, such as RULA [41], REBA [42], and OWAS [43], designed to qualitatively gauge risk levels via combinations of body posture (joint angles), external loads, and their frequencies (repetitions). While these measures have a direct relationship to the kinetic loads, they do not consider velocities or accelerations, which were found to be good indicators of risk when combined with kinetic data [44]. Moreover, these metrics were shown to saturate for manual handling tasks such as bricklaying [45] indicating high-risk levels regardless of the actual loads developing in the lower spine. Therefore, they do not appear to accurately represent the loads acting on the body.

Kinetic parameters can be used as a direct (quantitative) indicator of risk. Peak values, average values, or integrated values have been used for that purpose. However, Norman et

al. [46] showed that estimating risk levels in the lumbar spine requires to require a measure of peak static loads in spine joints, a measure of dynamic loads, represented by the trunk velocity, and an integral measure of the duration and frequency of exposure to those loads.

Traditionally, kinetic parameters were derived from static analysis, without considering the inertial forces caused by motion. Studies have found that those parameters are not adequate detectors of risk levels on their own and must be augmented with measures of dynamic loads, such as joint velocities [44]. The need to account for kinematic parameters in conjunction with static kinetic parameters to predict MSDs represent a deficiency in the static estimates of body loads and suggest a need for a new approach to risk assessment that explicitly evaluates the full dynamic loads experienced by the body during work tasks.

Chapter 3

Full Body Model

To determine the biomechanical loads on different body parts during motion, the human body can be modeled as a multibody system; where each body segment is modeled as a rigid body with the joints connecting different segments. This chapter describes model developed in this study and the method used to solve the inverse dynamics problem of this model.

A 15-segment body model, Figure 3.1, is adopted to make use of all the accelerations and joint angles obtained from the IMC system. The model is composed of the pelvis, the torso, the right and left upper arms, the right and left lower arms, the right and left hands, the right and left thighs, the right and left legs, and the right and left feet. The pelvis is taken as the root segment. The segments are numbered going from the pelvis to the neck

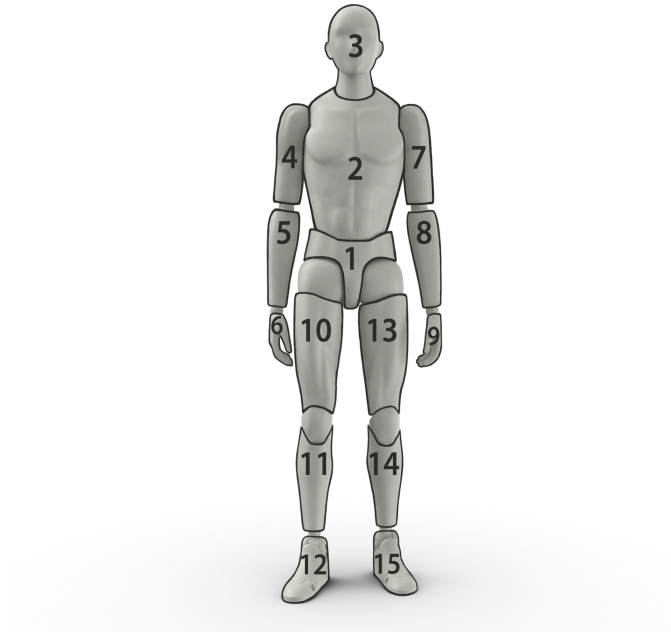


Figure 3.1: The 15-segment full body model

and head segment and from the pelvis towards the distal segment of each limb.

The higher-order lower body arrays of the model are constructed to relate each segment to its proximal segment. This chain is used to solve the inverse dynamics problem using a top-down approach for the upper limbs and a bottom-up approach for the lower limbs.

3.1 Inertial Properties

The inertial parameters of each segment, namely segment length, mass, the center of mass, and the mass moment of inertia tensor, are obtained from the literature [2] as functions

Table 3.1: The higher-order lower body arrays for the full body model

i	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
$L(i)$	0	1	2	2	4	5	2	7	8	1	10	11	1	13	14
$L^2(i)$	0	0	1	1	2	4	1	2	7	0	1	10	0	1	13
$L^3(i)$	0	0	0	0	1	2	0	1	2	0	0	1	0	0	1
$L^4(i)$	0	0	0	0	0	1	0	0	1	0	0	0	0	0	0
$L^5(i)$	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

of the subject height and mass. To use those parameters consistently, the model follows Dumas et al. [2] definitions of the segment and their anatomical landmarks as shown in Figure 3.2. The segment mass m^i is defined as a percentage of the body mass, the segment length is defined as a percentage of height, the center of mass location r^i with respect to the local frame origin, expressed in the local frame \mathcal{F}^i is defined as a percentage of the segment length, and the inertia tensor $[J^i]$ in the local frame (Coordinate System (CS)) \mathcal{F}^i is defined as a function of the segment mass and length.

The origins of the local frames are placed at the centers of the segment proximal joint except for the root segment frame, pelvis, whose origin is placed at the Lumbar Joint Center (LJC). Table 3.2 defines the length of each segment in terms of its anatomical landmarks and the origin of its local frame. The axes of the local frames are labeled following the recommendations of the International Society of Biomechanics (ISB) [47, 48] with the Y-axis running through the length of the segments pointing cranially, the Z-axis

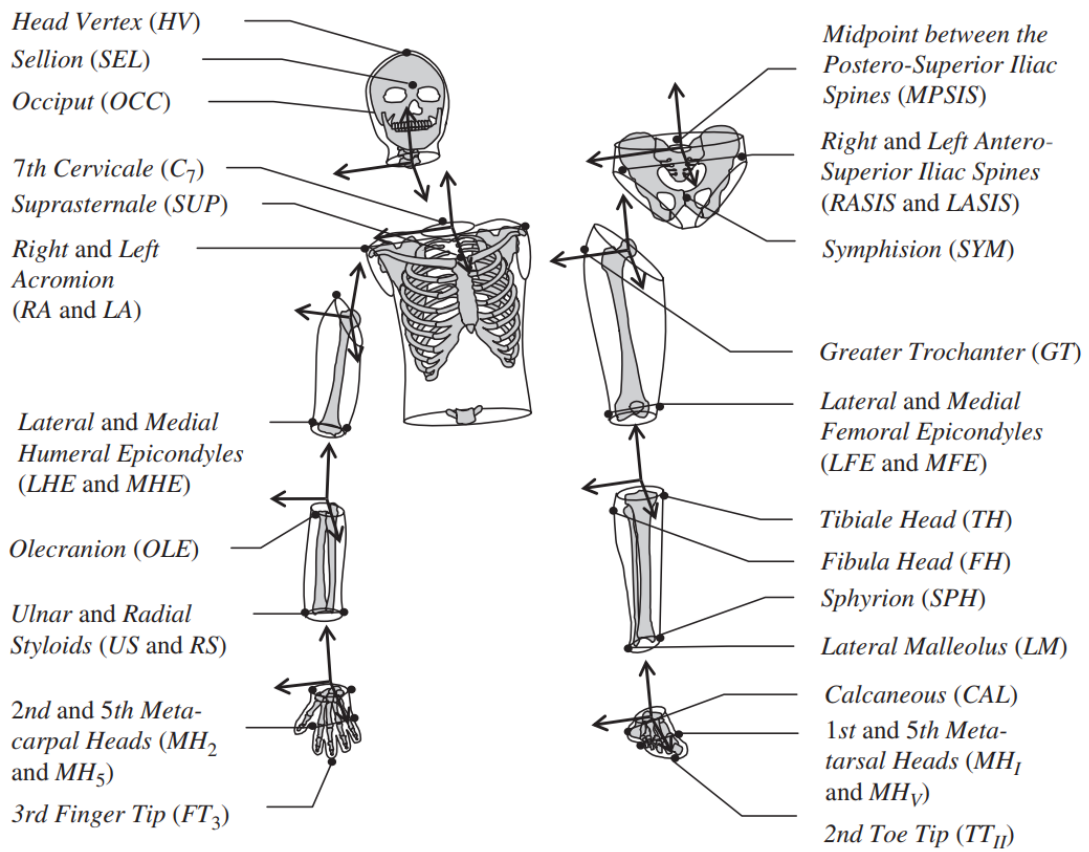


Figure 3.2: Locations of the anatomical landmarks [2]. Used with permission

Table 3.2: Body segments' length and local frame origins

Segment	Length	Origin
Pelvis	LJC to HJC projection in sagittal plane	Lumbar Joint Center (LJC)
Torso	CJC to LJC	Lumbar Joint Center (LJC)
Head & Neck	CJC to HV	Cervical Joint Center (CJC)
Arm	SJC to EJC	Shoulder Joint Center (SJC)
Forearm	EJC to WJC	Elbow Joint Center (EJC)
Hand	WJC to midpoint between MH2 and MH5	Wrist Joint Center (WJC)
Thigh	HJC to KJC	Hip Joint Center (HJC)
Leg	KJC to AJC	Knee Joint Center (KJC)
Foot	AJC to midpoint between MH1 and MH5	Ankle Joint Center (AJC)

running laterally and pointing to the right, and the X-axis formed by the cross product of the Y and Z-axes. The definitions of the local axes are shown in Table 3.3.

3.2 Model Kinematics

In order to write the multibody system's equations of motion, we defined the kinematic relationships among the body segments in terms of the kinematic data obtained from the IMC system. The location of the pelvic frame origin $\zeta^1(t)$ with respect to the reference frame \mathcal{F}^0 origin is obtained directly from the IMC system. The origins of all other body frames ζ^i are expressed with respect to the origin of the parent (proximal) segment frame

Table 3.3: Definitions of segments body frame directions

Segment	X-Axis
Pelvis	cross product between Y- & Z-axes
Torso	cross product between Y- & Z-axes
Head and Neck	cross product between Y- & Z-axes
Arm	points anteriorly normal to the plane containing SJC, LHE, and MHE
Forearm	points anteriorly normal to the plane containing EJC, US, and RS
Hand	points anteriorly normal to the plane containing WJC, MH2, and MH5
Thigh	points anteriorly normal to the plane containing HJC, LFE, and MFE
Leg	points anteriorly normal to the plane containing KJC, the AJC and the Fibula Head (FH)
Foot	the vector from the Calcaneus (CAL) to the midpoint between MHI and MHV
Segment	Y-Axis
Pelvis	from the LASIS to the RASIS
Torso	the vector from the LJC to the CJC
Head and Neck	the vector from the CJC to the HV
Arm	the vector from the EJC to the SJC
Forearm	the vector from the WJC to the EJC
Hand	the vector from the midpoint between MH2 and MH5 to the WJC
Thigh	the vector from the KJC to the HJC
Leg	the vector from the AJC to the KJC
Foot	points cranially normal to the plane containing CAL, MHI, and MHV
Segment	Z-Axis
Pelvis	points cranially normal to the plane containing LASIS, RASIS, and MPSIS
Torso	points laterally normal to the plane containing LJC, CJC, and SUP
Head and Neck	points laterally normal to the plane containing HV, CJC, and SEL
Arm	cross product between X- & Y-axes
Forearm	cross product between X- & Y-axes
Hand	cross product between X- & Y-axes
Thigh	cross product between X- & Y-axes
Leg	cross product between X- & Y-axes
Foot	cross product between X- & Y-axes

\mathcal{F}^k . They are estimated from the anthropometric parameters of the subject.

The rotation matrix ${}^0\mathbf{R}^i(t)$ from segment i frame \mathcal{F}^i to the reference frame \mathcal{F}^0 is evaluated as [49] :

$${}^0\mathbf{R}^i(t) = \begin{bmatrix} \epsilon_1^{i^2} + \epsilon_2^{i^2} - \epsilon_3^{i^2} - \epsilon_4^{i^2} & 2(\epsilon_2^i \epsilon_3^i - \epsilon_1^i \epsilon_4^i) & 2(\epsilon_2^i \epsilon_4^i + \epsilon_1^i \epsilon_3^i) \\ 2(\epsilon_2^i \epsilon_3^i + \epsilon_1^i \epsilon_4^i) & \epsilon_1^{i^2} - \epsilon_2^{i^2} + \epsilon_3^{i^2} - \epsilon_4^{i^2} & 2(\epsilon_3^i \epsilon_4^i - \epsilon_1^i \epsilon_2^i) \\ 2(\epsilon_2^i \epsilon_4^i - \epsilon_1^i \epsilon_3^i) & 2(\epsilon_3^i \epsilon_4^i + \epsilon_1^i \epsilon_2^i) & \epsilon_1^{i^2} - \epsilon_2^{i^2} - \epsilon_3^{i^2} + \epsilon_4^{i^2} \end{bmatrix} \quad (3.1)$$

where the segment attitude is obtained from the IMC system as the components of the unit quaternion $\epsilon_1^i(t)$, $\epsilon_2^i(t)$, $\epsilon_3^i(t)$ and $\epsilon_4^i(t)$. Similarly, the rotation matrix ${}^k\mathbf{R}^i(t)$ from segment i frame \mathcal{F}^i to its parent segment k frame \mathcal{F}^k is evaluated as

$${}^k\mathbf{R}^i(t) = {}^k\mathbf{R}^0 \cdot {}^0\mathbf{R}^i \quad (3.2)$$

where ${}^k\mathbf{R}^0 = [{}^0\mathbf{R}^k]^T$.

These rotation matrices are used in conjunction with segment lengths (Table 3.2) to define the location of the segment frame origin with respect to the parent segment frame origin ζ^i . We collocate the origin of each segment frame with that of its proximal joint center as listed in Table 3.2.

The segment angular acceleration $\alpha^i(t)$ is evaluated by numerically differentiating its

angular velocity vector $\boldsymbol{\omega}^i(t)$, obtained from the IMC system, using a single step forward difference

$$\boldsymbol{\alpha}^i(t) = \frac{d\boldsymbol{\omega}^i(t)}{dt} \Rightarrow \boldsymbol{\alpha}^i(t_n) \approx \frac{\boldsymbol{\omega}^i(t_{n+1}) - \boldsymbol{\omega}^i(t_n)}{t_{n+1} - t_n} \quad (3.3)$$

The acceleration of the segment's center of mass $\boldsymbol{a}^i(t)$ is evaluated from the measured segment-fixed IMU acceleration $\boldsymbol{a}_s^i(t)$, the location of the IMU with respect to the center of mass $\boldsymbol{r}_s^i(t)$, and the segment angular velocity $\boldsymbol{\omega}^i(t)$ and acceleration $\boldsymbol{\alpha}^i(t)$ as:

$$\boldsymbol{a}^i(t) = \boldsymbol{a}_s^i + \boldsymbol{\alpha}^i \times \boldsymbol{r}_s^i + \boldsymbol{\omega}^i \times (\boldsymbol{\omega}^i \times \boldsymbol{r}_s^i) \quad (3.4)$$

3.3 The Inverse Dynamics Problem

The forces applied to body segments are either external to the body or internal to it. External forces $\boldsymbol{F}_{ex}^i(t)$ and moments $\boldsymbol{M}_{ex}^i(t)$, such as hand loads and GRFs, are not measured by IMC systems. Instead, they are determined based on the specifications of the task under analysis, measured using additional force sensors, or estimated from body kinematics. The internal forces and moments are: the net joint forces and moments, segment weight, and the inertial forces and moments.

The goal of the inverse dynamics problem is to determine the net joint forces and moments given the segments' inertial properties, body motions, and the external forces

and moments. Each segment's equations of motion can be used to evaluate the net force and moment of in its proximal joint. Starting from the most distal segment, where the only joint is proximal, and propagating inward toward the root segment (pelvis), we can find for all joint forces and moments. Therefore, a top-down approach is taken for upper body segments and a bottom-up approach is taken for the lower body segments.

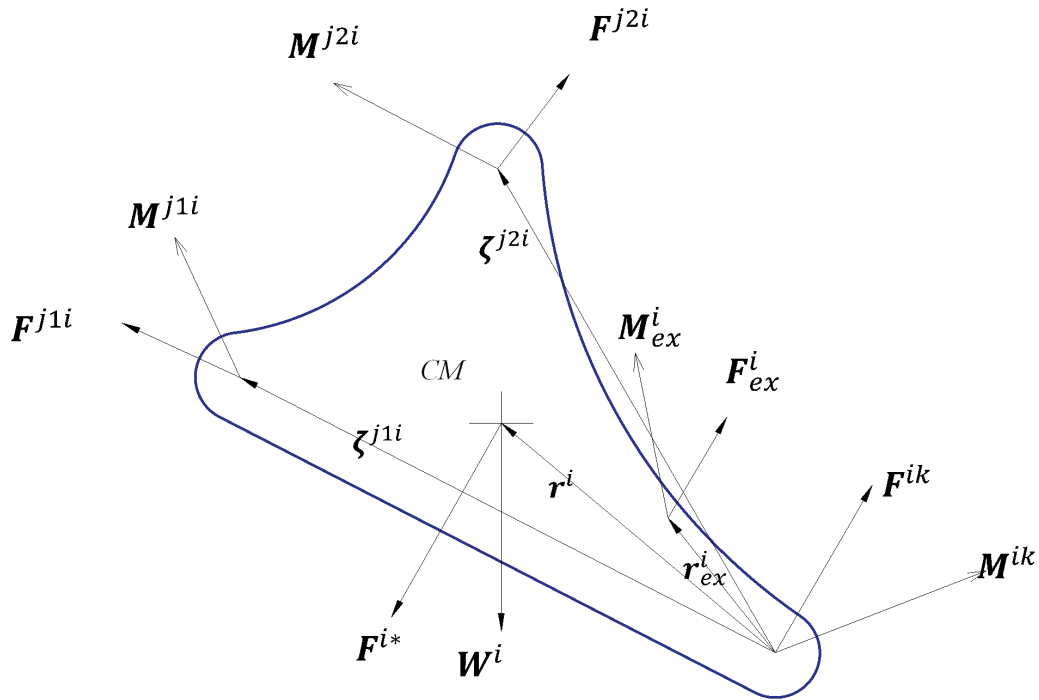


Figure 3.3: The free body diagram of segment i

Let i be the segment of interest, k be the proximal segment to i (i.e. $L(i) = k$), $j1$ & $j2$ be two distal segments to i (i.e. $L(j1) = L(j2) = i$). Note that more than one segment can be distal to the same segment, where multiple branches originate from it. For instance,

the right upper arm, left upper arm, and head segments are all distal to the torso.

The free body diagram for segment i is shown in Figure 3.3. The forces acting on the segment are the net force in the proximal joint \mathbf{F}^{ik} , the sum of the net forces in the distal joints $\sum_n \mathbf{F}^{jni}$, the total external force acting on the segment \mathbf{F}_{ex}^i , the segment weight \mathbf{W}^i , and the inertial force of the segment:

$$\mathbf{F}^{i\star} = -m^i \mathbf{a}^i \quad (3.5)$$

Using D'Alembert's principle, Newton's Law for this segment can be written as:

$$\mathbf{F}^{ik} + \sum_n \mathbf{F}^{jni} + \mathbf{F}_{ex}^i + \mathbf{W}^i + \mathbf{F}^{i\star} = 0 \quad (3.6)$$

Similarly, the moments acting on the center of mass are the net moment \mathbf{M}^{ik} of the proximal joint k , the moment produced by the net force of the proximal joint about the center of mass $-\mathbf{r}^i \times \mathbf{F}^{ik}$, the sum of the net moments of the distal joints $\sum_n \mathbf{M}^{jni}$, the moments produced by the net forces of the distal joints about the center of mass $\sum_n [(\zeta^{jn} - \mathbf{r}^i) \times \mathbf{F}^{jni}]$, the total external moment \mathbf{M}_{ex}^i acting on the segment, the moment produced by the total external force acting on the segment about its center of mass $[(\mathbf{r}_{ex}^i - \mathbf{r}^i) \times \mathbf{F}_{ex}^i]$,

and the inertial moment $\mathbf{M}^{i\star}$ of the segment around its center of mass

$$\mathbf{M}^{i\star} = -[\mathbf{J}^i] \cdot \boldsymbol{\alpha}^i - \boldsymbol{\omega}^i \times ([\mathbf{J}^i] \cdot \boldsymbol{\omega}^i) \quad (3.7)$$

Euler's law can, therefore, be expressed around the segment center of mass as:

$$\begin{aligned} \mathbf{M}^{ik} + (-\mathbf{r}^i \times \mathbf{F}^{ik}) + \sum_n \mathbf{M}^{jni} + \sum_n ((\boldsymbol{\zeta}^{jn} - \mathbf{r}^i) \times \mathbf{F}^{jni}) \\ + \mathbf{M}_{ex}^i + ((\mathbf{r}_{ex}^i - \mathbf{r}^i) \times \mathbf{F}_{ex}^i) + \mathbf{M}^{i\star} = 0 \end{aligned} \quad (3.8)$$

where $\boldsymbol{\zeta}^{jn}$ is the location of frame \mathcal{F}^{jn} origin with respect to frame \mathcal{F}^i origin and \mathbf{r}_{ex}^i is the location of the point of action of the external force with respect to frame \mathcal{F}^i origin.

The two equations of motion (3.6) and (3.8) can be solved for the proximal joint's net force \mathbf{F}^{ik} and moment \mathbf{M}^{ik} , since all other variables in the equations are body parameters, measured motions, known external forces, or have been determined via the distal segment's equations of motion. First, each component of the vector equation (3.6) is solved for the corresponding component of the proximal joint's net force. These forces are then substituted into the vector equation (3.8) and each of its components is solved for the corresponding proximal joint's net moment.

3.4 Lower-Back Disk Contact Forces

Given the net joint force and moment, it is possible to determine the internal forces within a joint, including muscle, ligament, and contact forces. This is an indeterminate problem for most joints since the number of forces involved typically exceeds the number of equations of motion for a single segment. In our case, we are interested in labor tasks involving manual handling. The internal forces within the lower back joints are of critical importance for this class of tasks. Specifically, Alwasel et al. [50] found that the L5/S1 joint was the most heavily loaded joint during bricklaying tasks. Therefore, we are interested in developing an anatomically valid model that can determine the individual muscle forces and disk contact forces, namely the disk anterior-posterior shear, lateral shear, and compression forces, of the L5/S1 joint.

Towards this end, we adopt the 3-dimensional, 10-muscle model developed by Schultz and Andersson [36]. The model includes the right and left **Erector Spinae (ES)**, **Rectus Abdominis (RA)**, **Latissimus Dorsi (LD)**, **Internal Oblique (IO)**, and **External Oblique (EO)** muscles, Figure 2.1, and the abdominal pressure exerted on the thoracic diaphragm. The muscle forces are defined in terms of the muscle intensity I_n and **Physiological Cross-Sectional Area (PCSA)** A_n as:

$$F_n = A_n I_n \tag{3.9}$$

The muscles' moment arms, PCSA, and their line-of-action in the joint frame are obtained from [51, 52, 38, 53].

We followed Bean et al. [38] successive linear optimization approach to solve the indeterminate force distribution problem. Given the net joint force and moment and the abdominal pressure, evaluated as a function of the torso flexion angle, we solved a first linear optimization problem to find the maximum muscle intensity required to balance the exerted moment and a second linear optimization problem to find the muscle and contact forces subject to the maximum muscle intensity found.

Linear optimization finds optimal values for a vector of variables \mathbf{x} that satisfy an objective function $\mathbf{f}(\mathbf{x})$, a set of equality constraints:

$$[\mathbf{C}_{eq}]\mathbf{x} = \mathbf{b}_{eq} \quad (3.10)$$

where $[\mathbf{C}_{eq}]$ is a linear matrix and \mathbf{b}_{eq} is an equality constraint vector, and a set of inequality constraints:

$$[\mathbf{C}_{in}]\mathbf{x} \leq \mathbf{b}_{in} \quad (3.11)$$

where $[\mathbf{C}_{in}]$ is a linear matrix and \mathbf{b}_{in} is an inequality constraint vector, within boundaries:

$$\mathbf{lb} \leq \mathbf{x} \leq \mathbf{ub} \quad (3.12)$$

where \mathbf{lb} and \mathbf{ub} are the lower and upper bounds of the solution in parameter space.

First Linear Optimization Problem

The first optimization problem finds optimal values for the magnitudes of the muscle forces, the components of the contact force, and the maximum muscle intensity I_{max} . The vector of variables is, thus, expressed as:

$$\mathbf{x} = \begin{bmatrix} F_{res} \\ F_{les} \\ F_{rld} \\ F_{lld} \\ F_{rra} \\ F_{lra} \\ F_{rio} \\ F_{lio} \\ F_{reo} \\ F_{leo} \\ F_c \\ F_{sl} \\ F_{sa} \\ I_{max} \end{bmatrix} \quad (3.13)$$

where F_{res} and F_{les} are the right and left ES muscle forces, F_{rld} and F_{lld} are the right and left LD muscle forces, F_{rra} and F_{lra} are the right and left RA muscle forces, F_{rio} and F_{lio} are the right and left IO muscle forces, F_{reo} and F_{leo} are the right and left EO muscle forces, F_c is the disk compression force, F_{sl} is the disk lateral shear, and F_{sa} is the disk anterior shear. This vector is optimized subject to an objective function that minimizes

the maximum muscle intensity

$$\min\{I_{max}\} \quad (3.14)$$

The equality constraints impose force balance among the muscle forces, the net joint force \mathbf{F}_{net} , the contact force, and the abdominal pressure force F_{ap} :

$$-(F_{rld} + F_{lld}) \sin \theta_{ld} + F_{sl} = F_{net_x} \quad (3.15)$$

$$(F_{res} + F_{les}) \sin \theta_{es} + (F_{rra} + F_{lra}) \sin \theta_{ra} + (F_{rio} + F_{lio}) \sin \theta_{io} \quad (3.16)$$

$$+ (F_{reo} + F_{leo}) \sin \theta_{eo} + F_{sa} = F_{net_y}$$

$$-(F_{res} + F_{les}) \cos \theta_{es} - (F_{rld} + F_{lld}) \cos \theta_{ld} - (F_{rra} + F_{lra}) \cos \theta_{ra} \quad (3.17)$$

$$- (F_{rio} + F_{lio}) \cos \theta_{io} - (F_{reo} + F_{leo}) \cos \theta_{eo} + F_c = F_{net_z} - F_{ap}$$

where θ_{es} , θ_{ra} , θ_{io} , and θ_{eo} are the angles between the ES, RA, IO, and EO muscles line-of-action and the normal to the L5/S1 disk surface in the sagittal plane, θ_{ld} is the angle between the LD muscle line-of-action and the normal to the L5/S1 disk surface in the coronal plane and F_{net_x} , F_{net_y} , and F_{net_z} are the net joint force components.

The equations are expressed in a joint coordinate system, Figure 2.1. The origin of the coordinate system is located at the joint center, the x-axis points to the right along a mediolateral direction, the z-axis points along the direction of the normal to the disk surface, and the y-axis points in the direction of their cross-product to form a right-handed

frame.

The equality constraints also impose moment balance among the net joint moment \mathbf{M}_{net} and the moments of muscle forces and the abdominal pressure force taken around the joint center and written in the joint coordinate system:

$$r_{es}^s(F_{res} + F_{les}) \cos \theta_{es} + r_{ld}^s(F_{rld} + F_{lld}) \cos \theta_{ld} + r_{ra}^s(F_{rra} + F_{lra}) \cos \theta_{ra} \quad (3.18)$$

$$+ r_{io}^s(F_{rio} + F_{lio}) \cos \theta_{io} + r_{eo}^s(F_{reo} + F_{leo}) \cos \theta_{eo} = M_{net_x} - r_{ap}^s F_{ap}$$

$$r_{es}^c(F_{res} - F_{les}) \cos \theta_{es} + r_{ld}^c(F_{rld} - F_{lld}) \cos \theta_{ld} + r_{ra}^c(F_{rra} - F_{lra}) \cos \theta_{ra} \quad (3.19)$$

$$+ r_{io}^c(F_{rio} - F_{lio}) \cos \theta_{io} + r_{eo}^c(F_{reo} - F_{leo}) \cos \theta_{eo} = M_{net_y}$$

$$r_{es}^c(F_{res} - F_{les}) \sin \theta_{es} + r_{ld}^c(F_{rld} - F_{lld}) \sin \theta_{ld} + r_{ra}^c(F_{rra} - F_{lra}) \sin \theta_{ra} \quad (3.20)$$

$$+ r_{io}^c(F_{rio} - F_{lio}) \sin \theta_{io} + r_{eo}^c(F_{reo} - F_{leo}) \sin \theta_{eo} = M_{net_z}$$

where M_{net_x} , M_{net_y} , and M_{net_z} are the components of the net joint moment, r_{es}^s , r_{ld}^s , r_{ra}^s , r_{io}^s , and r_{eo}^s are the ES, LD, RA, IO, and EO muscles moment arms in the sagittal plane, r_{es}^c , r_{ld}^c , r_{ra}^c , r_{io}^c , and r_{eo}^c are the ES, LD, RA, IO, and EO muscles moment arms in the coronal plane, and r_{ap}^s is the abdominal pressure force moment arm in the sagittal plane. The abdominal pressure is assumed to act parallel to the disk normal. Equations (3.15)–(3.20) are used to obtain the linear equality matrix $[\mathbf{C}_{eq}]$ and vector \mathbf{b}_{eq} .

The inequality constraints are defined to constrain the muscle forces so that they do

not exceed the maximum muscle intensity I_{max}

$$\begin{aligned}
F_{res} &\leq A_{es}I_{max} & F_{les} &\leq A_{es}I_{max} \\
F_{rld} &\leq A_{ld}I_{max} & F_{lld} &\leq A_{ld}I_{max} \\
F_{rra} &\leq A_{ra}I_{max} & F_{lra} &\leq A_{ra}I_{max} \\
F_{rio} &\leq A_{io}I_{max} & F_{lio} &\leq A_{io}I_{max} \\
F_{reo} &\leq A_{eo}I_{max} & F_{leo} &\leq A_{eo}I_{max}
\end{aligned} \tag{3.21}$$

where A_{es} , A_{ld} , A_{ra} , A_{io} , and A_{eo} , the PCSAs of the ES, LD, RA, IO, and EO muscles, are held constant. These constraints bound the maximum muscle forces by I_{max} , which is minimized by the objective function. Equation (3.21) is used to obtain the linear inequality matrix $[C_{in}]$ and vector \mathbf{b}_{in} .

The muscles forces act only in tension, therefore, only their lower bound is set to zero. The compression force and muscle intensity can only take positive values, whereas the shear forces may take positive or negative values and, therefore, are unbounded. The lower and upper boundaries vectors are, thus, defined as:

$$\mathbf{lb} = \begin{bmatrix} 0 \\ 0 \\ 0 \\ 0 \\ 0 \\ 0 \\ 0 \\ 0 \\ 0 \\ 0 \\ 0 \\ 0 \\ -\infty \\ -\infty \\ 0 \end{bmatrix} \quad \mathbf{ub} = \begin{bmatrix} \infty \\ \infty \\ \infty \\ \infty \\ \infty \\ \infty \\ \infty \\ \infty \\ \infty \\ \infty \\ \infty \\ \infty \\ \infty \\ \infty \\ \infty \end{bmatrix} \quad (3.22)$$

The objective function $\mathbf{f}(\mathbf{x})$, matrices $[\mathbf{C}_{eq}]$ and $[\mathbf{C}_{in}]$, the vectors \mathbf{b}_{eq} and \mathbf{b}_{in} , and the boundaries of variables (3.22) are defined in Matlab function **linprog**, which is used to solve for the vector of variables \mathbf{x} . The solution vector is not unique, since the forces in those muscles with intensity less than I_{max} can be redistributed to satisfy the force and moment balance. Therefore, a second optimization is defined subject to the maximum muscle intensity I_{max} .

Second Linear Programming Optimization

This optimization problem solves only for the muscle forces and the components of the joint contact force

$$\mathbf{x} = \begin{bmatrix} F_{res} \\ F_{les} \\ F_{rld} \\ F_{lld} \\ F_{rra} \\ F_{lra} \\ F_{rio} \\ F_{lio} \\ F_{reo} \\ F_{leo} \\ F_c \\ F_{sl} \\ F_{sa} \end{bmatrix} \quad (3.23)$$

The objective function is to minimize the summation of the muscle forces

$$\min\{\sum_{n=1}^{10} x_n\} \quad (3.24)$$

The equality constraints are identical to those of the first problem. The lower boundaries are defined to ensure that the muscles only act in tension. On the other hand, the upper boundaries are defined to ensure that the maximum muscle forces do not exceed the limit defined by the maximum muscle intensity I_{max} .

$$\mathbf{lb} = \begin{bmatrix} 0 \\ 0 \\ 0 \\ 0 \\ 0 \\ 0 \\ 0 \\ 0 \\ 0 \\ 0 \\ 0 \\ 0 \\ -\infty \\ -\infty \end{bmatrix}, \quad \mathbf{ub} = I_{max} \begin{bmatrix} A_{es} \\ A_{es} \\ A_{ld} \\ A_{ld} \\ A_{ra} \\ A_{ra} \\ A_{io} \\ A_{io} \\ A_{eo} \\ A_{eo} \\ \infty \\ \infty \\ \infty \end{bmatrix} \quad (3.25)$$

No inequality constraints are imposed, since the boundaries maintain all intensities less than or equal to I_{max} .

The objective function (3.24), matrix $[\mathbf{C}_{eq}]$, vector \mathbf{b}_{eq} , and the boundaries of variables (3.25) are defined in Matlab function **linprog**, which is used to solve for the vector of variables \mathbf{x} . The solution vector defines unique values for the forces in the ten muscles and the components of the joint contact force.

Chapter 4

Estimation of Ground Reaction

Forces

Ground Reaction Forces (GRFs) are often the largest external force acting on the body. Although GRFs can be measured using FPs, this is limited to small areas within laboratory environments. Alternatively, GRFs can be estimated from inverse dynamic analysis as the total reaction force at the ground. This is a determinate problem when solving for one force vector and its point of action. However, double stance postures require the evaluation of two distinct Ground Reaction Forces (GRFs), which is an indeterminate problem. We followed the approach proposed by Vaughan et al. [16] to estimate Ground Reaction Forces (GRFs) during the double stance. First, the total GRFs is calculated using inverse dynamics.

Second, a contact detection algorithm predicts each foot contact with the ground. Finally, an optimization problem is solved to estimate the breakdown of GRFs between the right and left feet when both are in contact with the floor.

4.1 Total Ground Reaction Force

We can rewrite Newton's second law for all body segments in terms of the total ground reaction force:

$$\mathbf{F}_g = \sum_{i=1}^{15} (\mathbf{F}^{i*} - \mathbf{W}^i - \mathbf{F}_{ex}^i) \quad (4.1)$$

where \mathbf{F}_g has been isolated from all other external forces acting on the body $\sum_i \mathbf{F}_{ex}^i$.

Similarly, we can rewrite Euler's equation describing the moment balance around the lumbar joint center (pelvic frame origin) in terms of the total ground reaction moment:

$$\mathbf{M}_g = \sum_{i=1}^{15} (\mathbf{M}^{i*} + \mathbf{l}^i \times \mathbf{F}^{i*} + \mathbf{l}^i \times \mathbf{W}^i - \mathbf{M}_{ex}^i - \mathbf{l}_{ex}^i \times \mathbf{F}_{ex}^i) \quad (4.2)$$

where \mathbf{M}_g as been isolated from all other external moments $\sum_i \mathbf{M}_{ex}^i$. The location of segment i center of mass \mathbf{l}^i with respect to the pelvic frame origin is written as:

$$\mathbf{l}^i = \mathbf{r}^i + \sum_{n \in S} \zeta^n \quad (4.3)$$

where S is the set of all parent segments to segment i . The point of action of the net external forces \boldsymbol{l}_{ex}^i on segment i with respect to the pelvic frame origin is:

$$\boldsymbol{l}_{ex}^i = \boldsymbol{r}_{ex}^i + \sum_{n \in S} \boldsymbol{\zeta}^n \quad (4.4)$$

For example, Figure 4.1 shows vector \boldsymbol{l}^{12} describing the right leg center of mass.

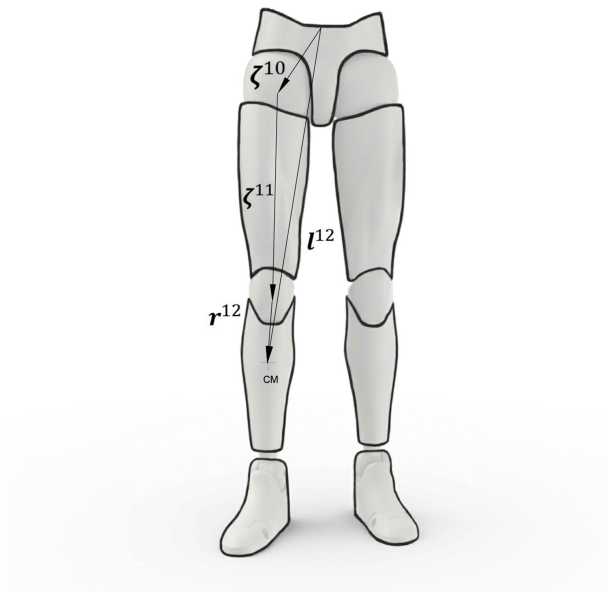


Figure 4.1: Right lower leg center of mass with respect to the pelvic frame origin

The total ground reaction moment represents the location of the center of pressure, where the total ground reaction forces is applied, with respect to the lumbar joint center. The ground reaction moment can also be expressed about other points, such as the projection of the ankle joint center on the ground [5, 11].

4.2 Foot Contact Detection

Following Karatsidis et al.[12], foot velocity is used to detect foot contact with the ground. To establish a foot contact with the ground, the contact condition requires that the toe speed v_{toe} drops below a threshold v_{th} . A foot loses contact with the ground, when the toe speed is larger than that threshold *and* the heel acceleration is negative. The velocity threshold protects against noise in the measured toe speed. The condition on heel acceleration enforces an assumption that the heel reaches maximum velocity at toe-off. The flow-chart in Figure 4.2 summarizes this algorithm.

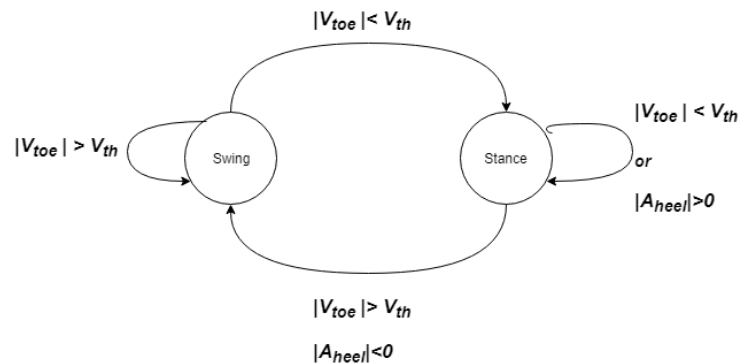


Figure 4.2: Contact detection algorithm

4.3 Breakdown of Ground Reaction Forces

During double-stance stage, an optimization problem is solved to determine the vector:

$$\mathbf{x} = \begin{bmatrix} F_{rgx} \\ F_{rgy} \\ F_{rgz} \\ M_{rgx} \\ M_{rgy} \\ M_{rgz} \\ F_{lgx} \\ F_{lgy} \\ F_{lgz} \\ M_{lgx} \\ M_{lgy} \\ M_{lgz} \end{bmatrix} \quad (4.5)$$

where F_{rgx} , F_{rgy} , and F_{rgz} are the components of the right foot reaction force \mathbf{F}_{rg} , F_{lgx} , F_{lgy} , and F_{lgz} are the components of the left foot reaction force \mathbf{F}_{lg} , M_{rgx} , M_{rgy} , and M_{rgz} are the components of moment \mathbf{M}_{rg} produced by \mathbf{F}_{rg} around the pelvic frame origin, and M_{lgx} , M_{lgy} , and M_{lgz} are the components of the moment \mathbf{M}_{lg} produced by \mathbf{F}_{lg} about the pelvic frame origin.

The objective function $\mathbf{f}(\mathbf{x})$ minimizes the squares of the net joint moment magnitudes for the joints along the closed loop from the right to the left foot, namely the right ankle \mathbf{M}_{ra} , right knee \mathbf{M}_{rk} , right hip \mathbf{M}_{rh} , left hip \mathbf{M}_{lh} , left knee \mathbf{M}_{lk} , and left ankle \mathbf{M}_{la} :

$$\min\{|\mathbf{M}_{rh}|^2 + |\mathbf{M}_{lh}|^2 + |\mathbf{M}_{rk}|^2 + |\mathbf{M}_{lk}|^2 + |\mathbf{M}_{ra}|^2 + |\mathbf{M}_{la}|^2\} \quad (4.6)$$

The joint moments are obtained from the inverse dynamics model described in Chapter 3.

Equality constraints are enforced to maintain the total ground reaction force \mathbf{F}_g and moment \mathbf{M}_g found from the equations of motion (4.1) and (4.2)

$$\mathbf{F}_{rg} + \mathbf{F}_{lg} = \mathbf{F}_g \quad (4.7)$$

$$\mathbf{M}_{rg} + \mathbf{M}_{lg} = \mathbf{M}_g \quad (4.8)$$

They form a 12×12 equality constraint matrix $[\mathbf{C}_{eq}]$ and the corresponding constraint vector \mathbf{b}_{eq} .

The vertical component y of the ground reaction forces can take only positive values. Whereas the the horizontal components x and z and all components of the ground reaction moment can act in either direction. Thus, the lower and upper bounds of the solution vector are defined as:

$$\mathbf{lb} = \begin{bmatrix} -\infty \\ 0 \\ -\infty \\ -\infty \\ -\infty \\ -\infty \\ -\infty \\ -\infty \\ 0 \\ -\infty \\ -\infty \\ -\infty \\ -\infty \\ -\infty \end{bmatrix}, \quad \mathbf{ub} = \begin{bmatrix} \infty \\ \infty \\ \infty \\ \infty \\ \infty \\ \infty \\ \infty \\ \infty \\ \infty \\ \infty \\ \infty \\ \infty \\ \infty \\ \infty \end{bmatrix} \quad (4.9)$$

Matlab function **fmincon** is employed to solve for \mathbf{x} subject to the objective function (4.6), matrix $[\mathbf{C}_{eq}]$, vector \mathbf{b}_{eq} , and the boundaries (4.9).

Chapter 5

Biomechanics-based Ergonomic

Assessment

IMC systems allow us to capture human motion on-site. We exploited this feature to develop a complete suite of ergonomic assessment tools based on biomechanical analysis of human motions and loads, thereby enabling on-site task analysis. It solves the inverse dynamics of the full-body model described in Chapter 3 to estimate the net joint forces and moments in major body joints from motions captured by an **IMC** system. The calculated forces and moments are then used to assess the risk levels experienced by body segments during a given task. The suite is able to use two common **IMC** systems; MVN [54] and Perception Neuron [55]. It also includes two Graphic User Interfaces (**GUIs**) for each of

those two IMC systems. This chapter describes the structure, functionality, and interface of the ergonomic assessment suite.

5.1 Structure

The flow-chart of the inverse dynamics solver is shown in Figure 5.1. Parallelograms indicate the input to the model. Rectangles represent Matlab code developed to carry out a given process. The input to the model when using Perception Neuron IMC system are:

- 1) ‘BVH’ file containing the location of the pelvic joint center in the reference frame \mathcal{F}^0 and the rotation matrices between each segment frame \mathcal{F}^i and its parent segment frame \mathcal{F}^k as per Table 3.1,
- 2) ‘CALC’ file containing the locations, accelerations, and angular velocities of the IMUs in the reference frame \mathcal{F}^0 ,
- 3) the subject height and mass,
- 4) the external forces, and
- 5) the GRFs.

When using MVN IMC system, the data listed under items (1) and (2) are contained in an

‘MVNX’ file. The net force and moment in major body joints are evaluated by the Inverse Dynamic Solver.

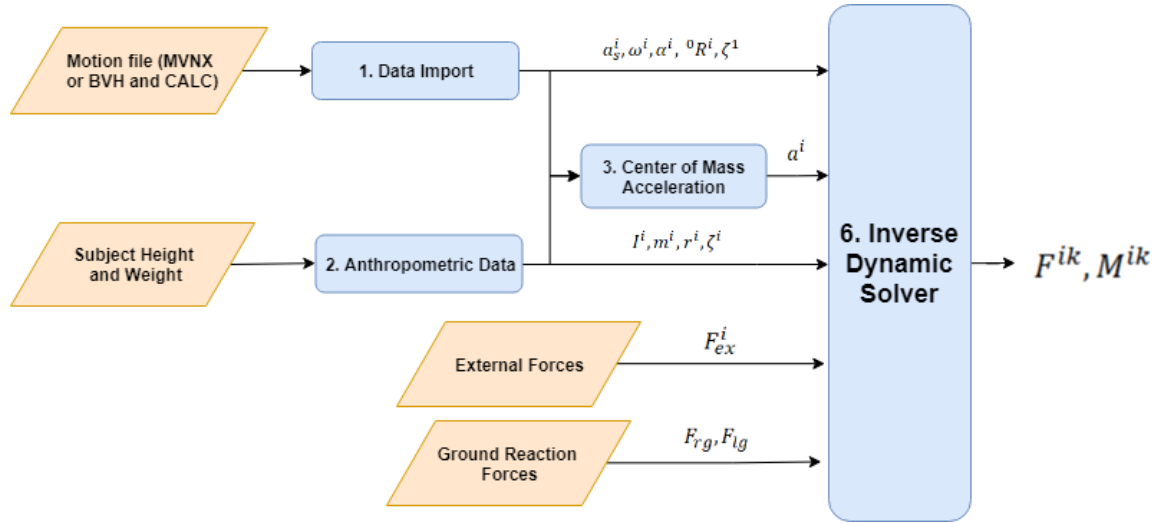


Figure 5.1: Flow chart of the Inverse Dynamics problem

5.1.1 Data Import

First, the motion data captured during the task under investigation is imported in its native format, as recorded by the corresponding software, into Matlab. For the perception Neuron IMC system, the BVH file is imported using an open source code [56] and CALC file is imported using a custom code, Appendix A.1. For the MVN IMC system, the MVNX file is imported using a custom code, Appendix A.1. For the MVN IMC system, the MVNX file is imported using ‘load_mvnx.m’ code provided by MVN Studio Developer Toolkit [57].

These imported files are then converted by Matlab codes, Appendix A.1, into a matrix

form where each captured motion frame is represented by a row. The columns represent the sensors' location \mathbf{r}_s^i , acceleration \mathbf{a}_s^i , angular velocity $\boldsymbol{\omega}^i$, and angular acceleration $\boldsymbol{\alpha}^i$, the segments' orientation ${}^0\mathbf{R}^i$ in the global frame \mathcal{F}^i , and the origin of the pelvic frame in the global frame ζ^1 .

5.1.2 Data Processing

The regression formulas of Dumas et al. [2] and subject's height and mass are used to calculate each segment mass m^i , its inertia dyadic $[\mathbf{J}^i]$, the location of its center of mass \mathbf{r}^i in its local frame \mathcal{F}^i , and the local frame origin in the the parent frame ζ^i . The code is provided in Appendix A.2.

The center of mass acceleration \mathbf{a}^i is calculated as per equation (3.4). Since the MVN system, reports the acceleration of the joint center rather than the IMU, the vector $\mathbf{r}_s^i(t)$ in the equation is taken as the location of the joint center relative to the center of mass instead of the location of the IMU with respect to the center of mass. The codes for calculating the center of mass acceleration for Perception Neuron and MVN systems are provided in Appendix A.3.

5.1.3 Ground Reaction Forces

The velocity and acceleration of each foot are calculated and used to determine the toe velocity and heel acceleration. The Foot Contact Detection algorithm, section 4.2, is then used to predict foot contact with the ground. The code implementing the algorithm is provided in Appendix A.4.

The components of the total ground reaction force are calculated from (4.1) and the force location is found from (4.2). The code for GRFs estimation is provided in Appendix A.5. Where the contact detection algorithm has determined that one foot is in contact with the ground, the total GRF is assigned to that foot. Where the algorithm has determined that both feet are in contact with the ground, the optimization problem in section 4.3 is solved to breakdown the total ground reaction force between the right and left feet. The flow chart of the optimization problem is shown in Figure 5.2 and code implementing it is provided in Appendix A.5.

5.1.4 Inverse Dynamics

The inverse dynamic problem, equations (3.6) and (3.8), are solved for the net joint forces \mathbf{F}^{ik} and moments \mathbf{M}^{ik} , respectively. The code is provided in Appendix A.6

Finally, the net force and moment in the L5/S1 joint, the lower back anatomical model,

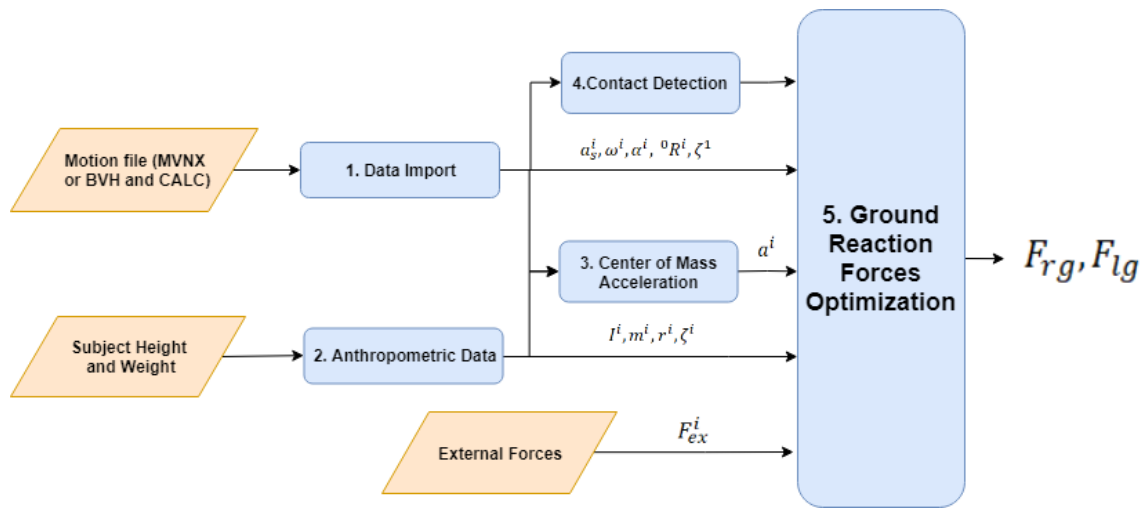


Figure 5.2: Breakdown of GRFs

and the double linear optimization approach described in section 3.4 are used to estimate the components of the disk contact force and the individual lower back muscle forces. The flow chart of this process is shown in figure 5.3 and the code implementing it is provided in Appendix A.7.

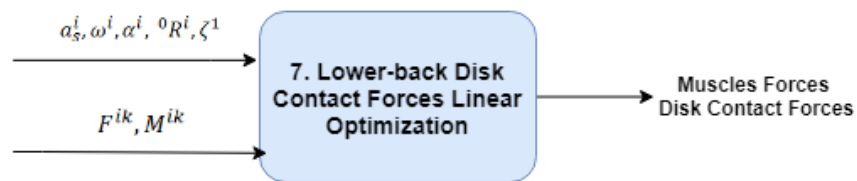


Figure 5.3: Estimation of lower back muscle and disk contact forces

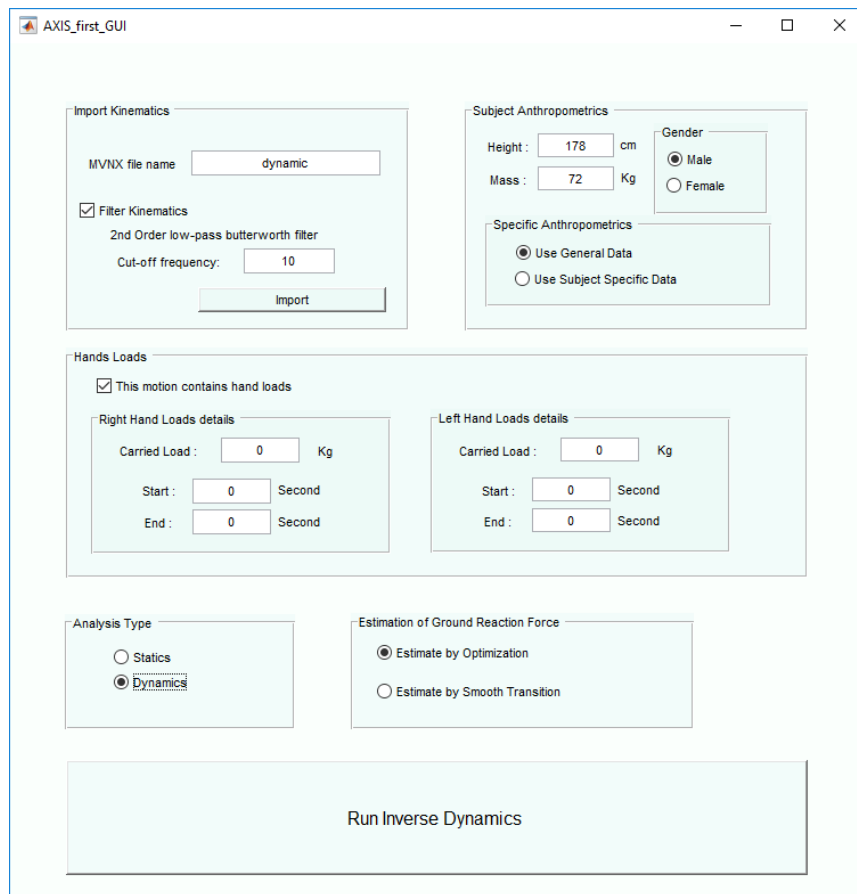


Figure 5.4: Input GUI window

5.2 Tool Functionality and Interface

The input GUI window of the ergonomic assessment suite, for MVN IMC system, is shown in Figure 5.4. The user imports the captured body kinematics by specifying

- the path and name of the MVNX file exported from mvn studio [57] or
- the paths and names of the BVH and CALC files exported by Axis Neuron [58], for Perception Neuron IMC.

A second-order zero-phase low-pass Butterworth filter is applied to the kinematic data with the desired cut-off frequency. The subject's gender, height, and mass are specified. The mass and length of each body segment can be automatically estimated assuming a 50th percentile subject [2] or defined specifically in a segment length and segment mass lists, Figure 5.5, invoked by toggling a box in the GUI window. If the task includes hand load, the user needs to specify the load carried in the right and left hands and the time at which the load was carried and released. The user can also choose the preferred method of GRFs estimation as either the double-linear optimization problem described above or the smooth transition method [12] where the task is strictly composed of gait cycles. Finally, the GUI window allows the user to initiate the solution of the inverse dynamics problem.

The user can specify whether the suite should carry out the static or dynamic analysis

of the task. In static analysis, accounts for the segments' weights, external forces, and the body posture, but ignores the segments' inertial forces. This can be done by setting the inertial force F^{i*} and inertial moment M^{i*} to zero in the equations of motion (3.6), (3.8), (4.1), and (4.2). The static analysis can be carried to distinguish between the loads due to movement and momentum generated by body segment and loads due to posture, segment weight, and hand loads.

Upon completion of the solution process, a post-processing GUI window, Figure 5.6, is invoked. It allows the user visualize and save the results. Specifically, it shows the motion on a stick figure, where segments are colored corresponding to the load on their proximal joints. The color red is chosen to represent high load, while the color green is chosen to represent a safe load. The 90th percentile load point from the loads on masons was chosen as the reddest, and a zero load is chosen as the most green. The color changes linearly with the increase of load. This motion can be visualized from different orthogonal and isometric view angles. The tool also plots joint loads vs time graph for each of the model body joints. The loads are the norms of the joint net moments, the components of the L5/S1 joint contact forces, and the ground reaction forces and moments.

Segments lengths in cm

Subject Specific Segments lengths in cm

Note: Segments Definitions are taken from Dumas2006

Pelvis : 9.4531

Torso : 47.9695

Head : 27.8565

Right Upper Arm : 27.2531

Right Lower Arm : 28.4599

Right Hand : 8.0452

Left Upper Arm : 27.2531

Left Lower Arm : 28.4599

Left Hand : 8.0452

Right Thigh : 43.4441

Right Shank : 43.5446

Right Foot : 18.4034

Left Thigh : 43.4441

Left Shank : 43.5446

Left Foot : 18.4034

OK Cancel

Segments masses in Kg

Subject Specific Segments masses in Kg

Note: Segments Definitions are taken from Dumas2006

Pelvis : 10.224

Torso : 23.976

Head : 4.824

Right Upper Arm : 1.728

Right Lower Arm : 1.224

Right Hand : 0.432

Left Upper Arm : 1.728

Left Lower Arm : 1.224

Left Hand : 0.432

Right Thigh : 8.856

Right Shank : 3.456

Right Foot : 0.864

Left Thigh : 8.856

Left Shank : 3.456

Left Foot : 0.864

OK Cancel

Figure 5.5: Subject-specific anthropometric data entry

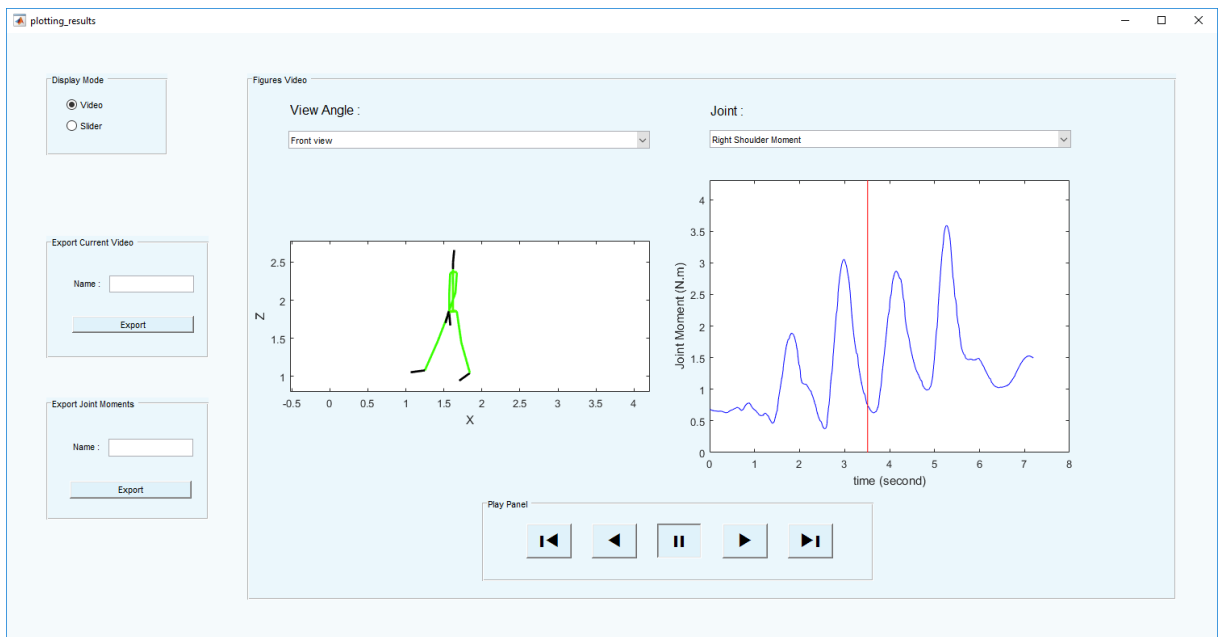


Figure 5.6: Post-processing GUI window

Chapter 6

Model Validation

A pilot study was conducted to validate the full-body model against measured [GRFs](#). The model was also validated by comparing its estimates of the net joint forces and moments as well as L5/S1 contact force, during a standard bricklaying task, to those obtained from an established software for static biomechanical analysis, [3D Static Strength Prediction Program \(3DSSPP\)](#) [59], developed by the Centre for Ergonomics at the University of Michigan. Unlike the software developed in Chapter 5, [3DSSPP](#) is intended as a simulation tool for workplace movement, not as a motion assessment tool for training. Furthermore, it does not consider the inertial forces caused by accelerations of the body segment. The motion data can be imported to [3DSSPP](#) as ".loc" files, which contain the body joint center at each frame. Therefore, the [IMC](#) system kinematics had been used to opting the

joint center in the ".loc" format.

6.1 Pilot experiment

6.1.1 Methods

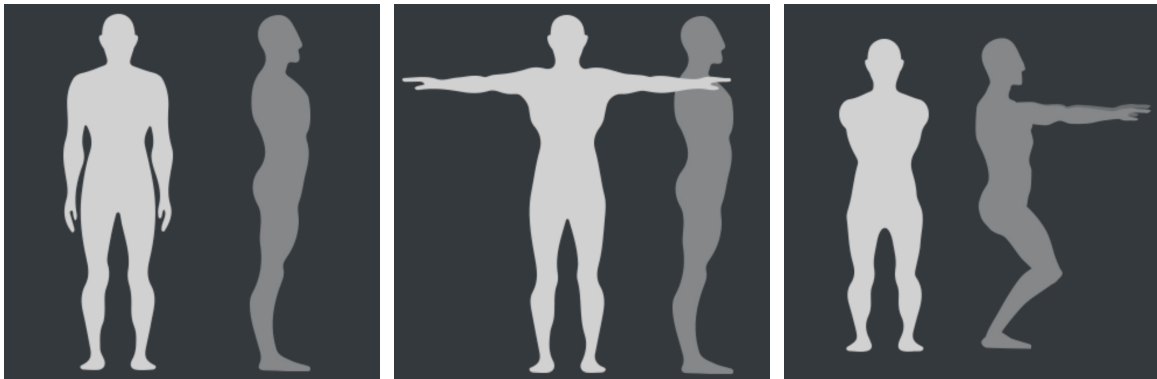
In this experiment, one subject (height: 178 cm, weight: 72 kg) performed three tasks, each with one trial, while the right and left **GRFs** were being measured using two **FPS** (FP4060-05-PT-1000, Bertec Corporation [60]) at a sampling rate of 960 Hz and body motions were captured using **IMC** system (Perception Neuron [55]) at a sampling rate of 120 Hz.

Seventeen **IMUs** were attached to the body segments as required by the **IMC** systems; on the hands, lower arms, upper arms, shoulders, head, torso, pelvis, upper legs, lower legs, and feet. After attaching the 17 **IMUs** constituting the system to the corresponding body segments, a calibration session was carried out where the subject took three postures: A pose, T pose, and S pose, Figure 6.2. The **IMC** system uses these poses to identify the orientations of the **IMUs** within its inertial frame \mathcal{F}^0 .

The **FPS** measure the **GRFs** in a laboratory inertial frame \mathcal{F}^L while the **IMC** system measures the segment accelerations in its own inertial frame \mathcal{F}^0 . To align the two frames,



Figure 6.1: The lifting task within the pilot study



(a) A pose

(b) T pose

(c) S pose

Figure 6.2: The calibration postures

an OMC system (Vicon [61]) tracked the position of a pelvic anterior-superior iliac spine marker throughout the experiment. The two frames were then aligned by comparing the position of this bony landmark in both frame.

During the first task, the subject was standing stationary for 3 seconds with both feet in contact with the FPs. In the second task, the subject performed one gait cycle such that each foot landed on the corresponding force plate during the cycle. The third task involved material handling, where the subject moved a 17 kg box from a position immediately to his front right side to his front left side, while squatting, Figure 6.1, by lifting it from the ground to knee height level and depositing it again on the ground. Throughout this task, the subject feet were stationary and in contact with the FPs.

The measured forces (FPs) and motions (IMC system) were filtered using a second-order zero-phase Butterworth low-pass filter with a cut-off frequency of 10 Hz. The GRFs were then sampled down to 120 Hz to match the sampling frequency of the accelerations and angular velocities. The FPs measurements were synchronized with the IMC system kinematics by detecting distinguished features in the motion of the pelvic anterior-superior iliac as recorded by both motion capture systems.

To evaluate the total GRF, the center of mass acceleration \mathbf{a}^i of each segment was evaluated as by equation (3.4). Then, the inertial force \mathbf{F}^{i*} , inertial moments \mathbf{M}^{i*} , and weight \mathbf{W}^i of each segment was obtained. These values had been substituted in equations

(4.1) and (4.2) to calculate the total GRF components. If both feet are predicted to have contact with the ground as by the prediction algorithm in Section 4.2, an optimization problem were defined, Section 4.3, to breakdown the total GRF and GRM to their right and left contributions. The total GRF and GRM were used to constrain the right and left GRFs to maintain the equations of motion.

We examined the efficacy of our approach in breaking down the total GRF by comparing the predicted GRFs to those measured by the FPs. The relative Root-Mean-Square Error (rRMSE) was used as a metric to evaluate agreement between the two sets of results over a given task. The Root-Mean-Square Error (RMSE) is defined as:

$$RMSE = \sqrt{\frac{1}{T} \int_0^T (x_1(t) - x_2(t))^2 dt} \quad (6.1)$$

where x_1 is a measured GRF or GRM component, x_2 is the corresponding model predicted component, and T is the total task time. The rRMSE is defined as:

$$rRMSE = \frac{RMSE}{\max(|x_1(t)|)} \times 100\% \quad (6.2)$$

6.1.2 Results and Discussion

The predicted and measured vertical component of the total GRF during the standing task are shown in Figure 6.3. The estimated and measured vertical components are in excellent agreement with $rRMSE = 2.39\%$.

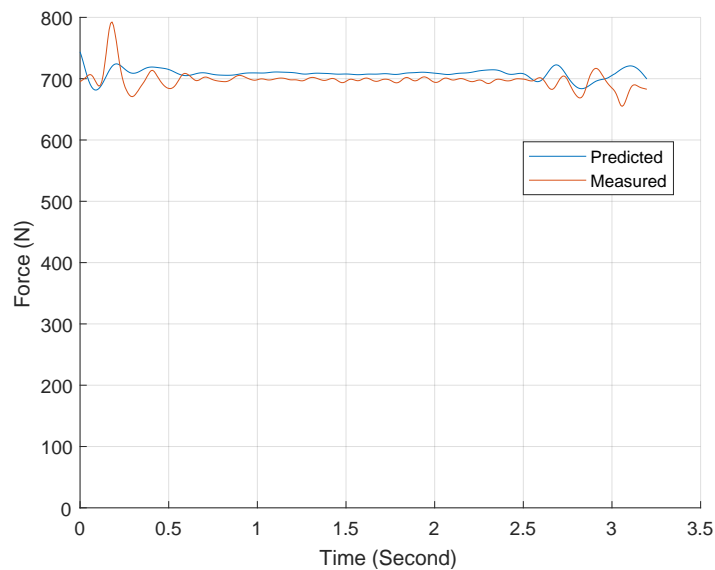


Figure 6.3: The predicted (blue line) and measured (red line) vertical components of the total GRF during standing

The predicted and measured breakdown of the GRF into right and left vertical components for the same task are shown in Figure 6.4. The predicted forces follow the same pattern as the measured forces as the subject shifts his weight from the left to the right foot. The estimated and measured components are in good agreement with $rRMSE = 13.0\%$ for the right foot and $rRMSE = 12.7\%$ for the left foot.

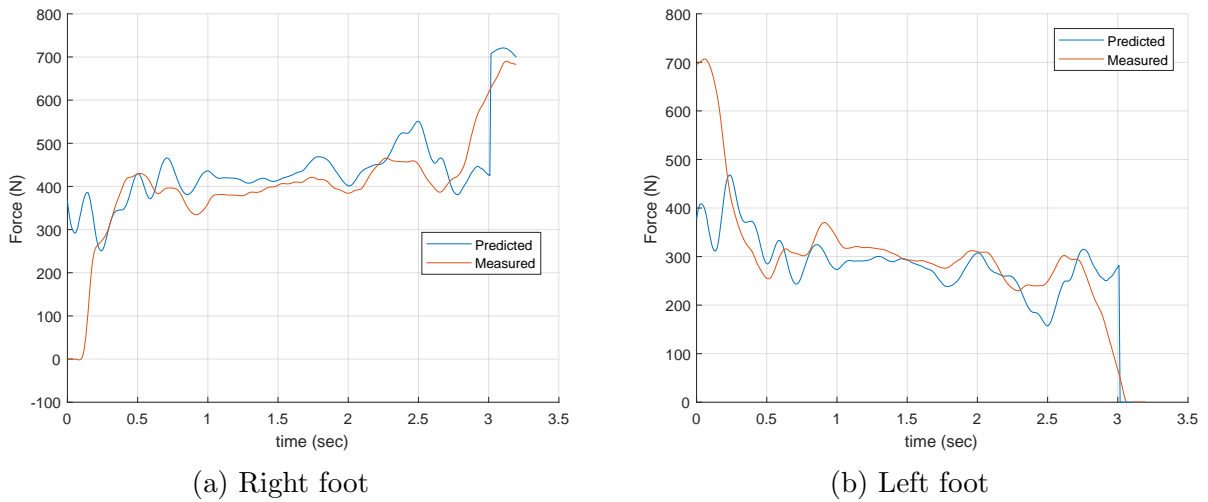
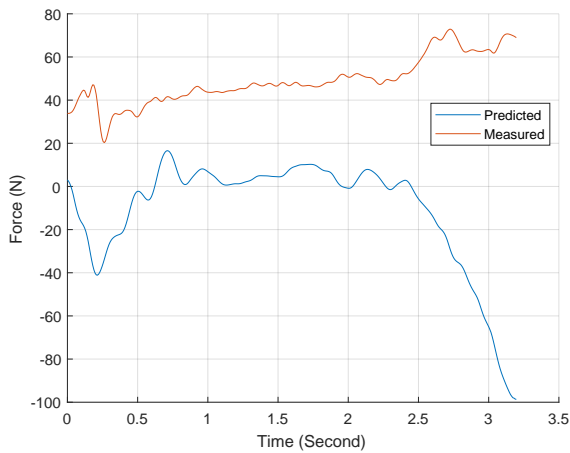


Figure 6.4: The predicted (blue line) and measured (red line) vertical components of the right and left GRFs during standing

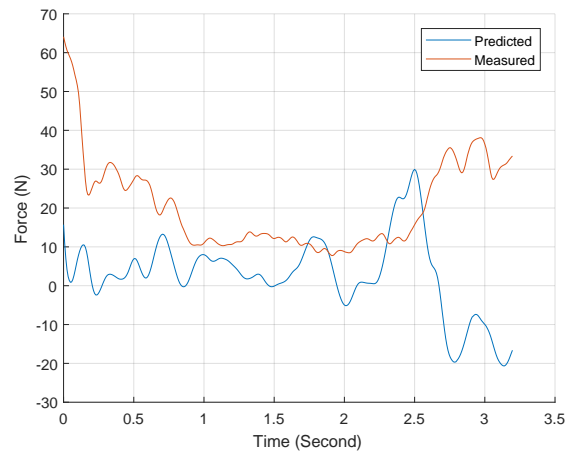
Both anterior-posterior and mediolateral components, Figure 6.5, were not predicted as accurately. A very important observation is that the magnitude of these two components is very small compared to vertical components, as the standing task is mainly static, and the only force is the body weight acting vertically downward. The $rRMSE$ was 39.4% and 93.7% for the anterior-posterior and mediolateral components respectively.

For one gait cycle during the walking task, predicted and measured vertical component of the total GRF are shown in Figure 6.6. The agreement was excellent with $rRMSE = 2.35\%$. The peak around mid-cycle corresponds to the heel strike motion, as the impact increases the vertical component of the total GRF.

The model predictions of the right and left vertical components of the GRFs, Figure 6.7,



(a) Anterior-posterior component



(b) Mediolateral component

Figure 6.5: The predicted (blue line) and measured (red line) horizontal components of the total GRF during standing

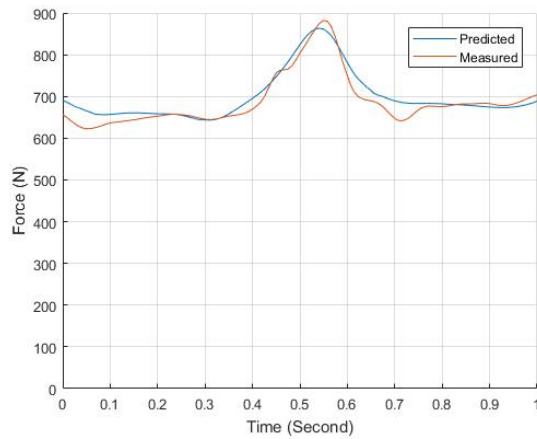


Figure 6.6: The predicted (blue line) and measured (red line) vertical components of the total GRF for one gait cycle

were excellent during single stance, but not as accurate during double stance. Throughout the gait cycle, the $rRMSE = 10.5\%$ was for the right foot and $rRMSE = 10.7\%$ for the left foot.

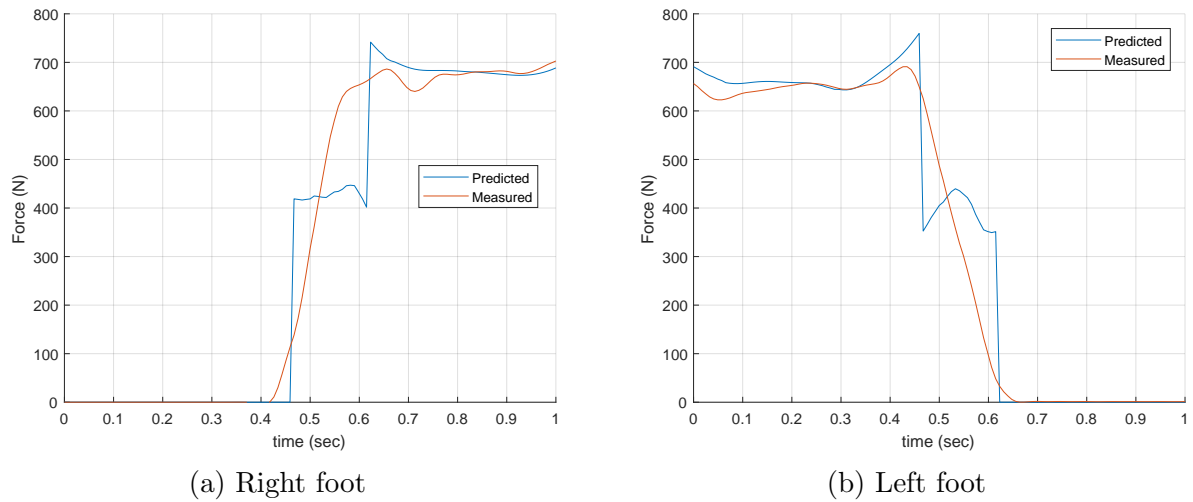


Figure 6.7: The predicted (blue line) and measured (red line) vertical components of the right and left GRFs for one gait cycle

The estimated anterior-posterior component for the gait cycle, Figure 6.8, showed the same pattern as the **F**Ps measurements. However, the loading pattern for the mediolateral component was not predicted correctly for the first swinging phase. The anterior-posterior component was larger in magnitude for the walking task as compared to the other two tasks. This is a result of the body accelerating forward in the direction of motion. The *rRMSE* was 22.5% and 63.6% for the anterior-posterior and mediolateral components respectively.

For the Lifting motion, the vertical component of the total GRF was more fluctuated as the subject lifts the load, swing it, and dispense it. The predicted and measured vertical component of the total GRF for this task is shown in Figure 6.9. The agreement was

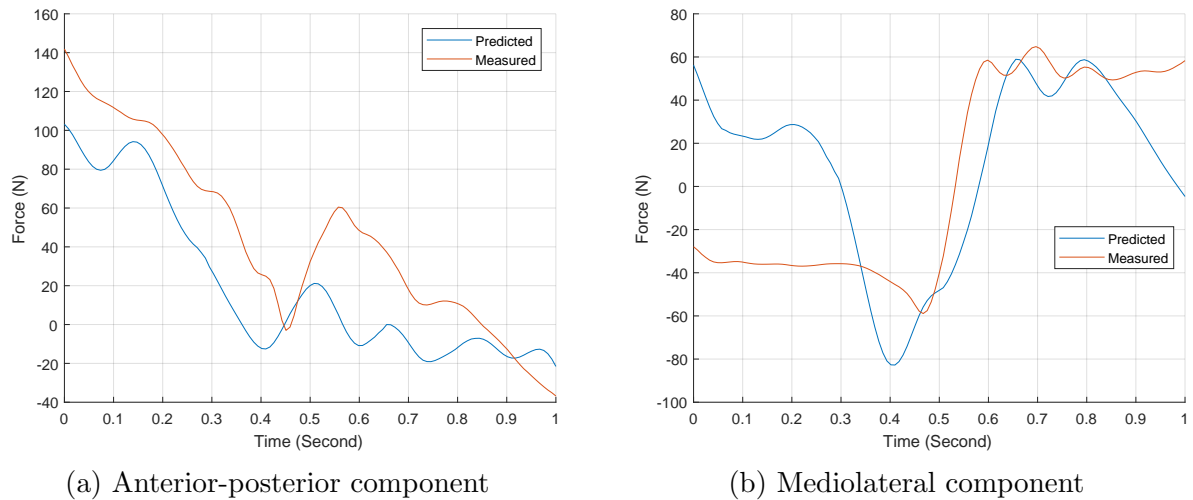


Figure 6.8: The predicted (blue line) and measured (red line) horizontal components of the total GRF for one gait cycle

excellent with $rRMSE = 1.52\%$.

For this task, the vertical components of the right and left GRFs predicted from optimization, was not in good agreement with measured components, Figure 6.10. Although the predictions had the same patterns as the measurements, they were different in values. the $rRMSE = 22.1\%$ was for the right foot and $rRMSE = 46.9\%$ for the left foot.

The predicted and measured anterior-posterior and mediolateral directions of the total GRF for the lifting task are shown in Figure 6.11. The $rRMSE$ was 36.6% and 97.0% for the anterior-posterior and mediolateral components respectively.

The $rRMSE$ was quantified for the total GRF components to validate the full body model and the inverse dynamics. While the $rRMSE$ of the vertical components of right

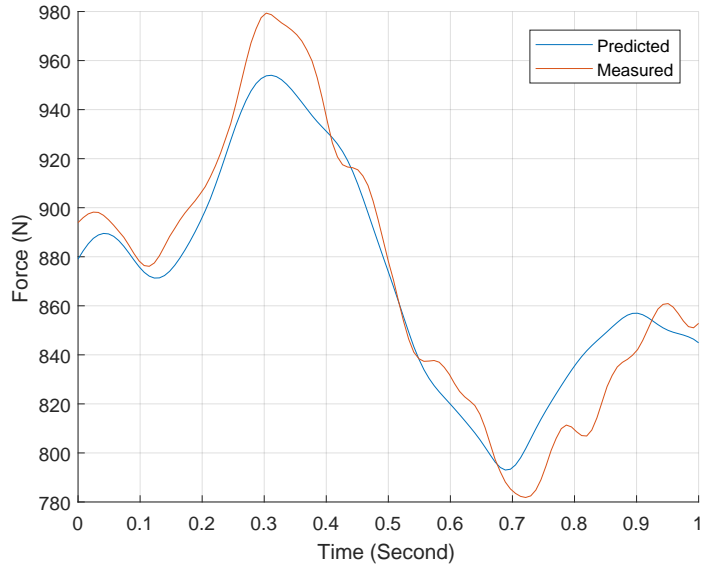
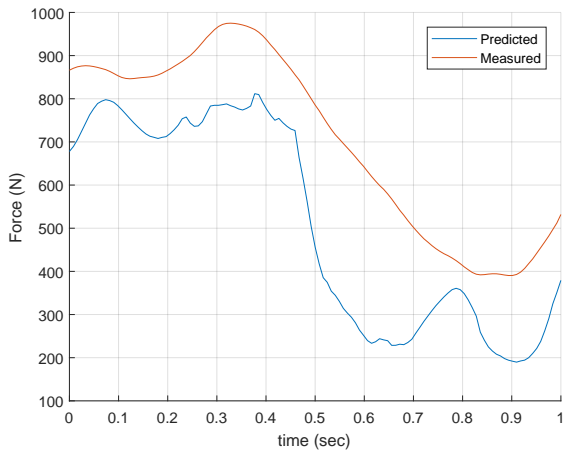
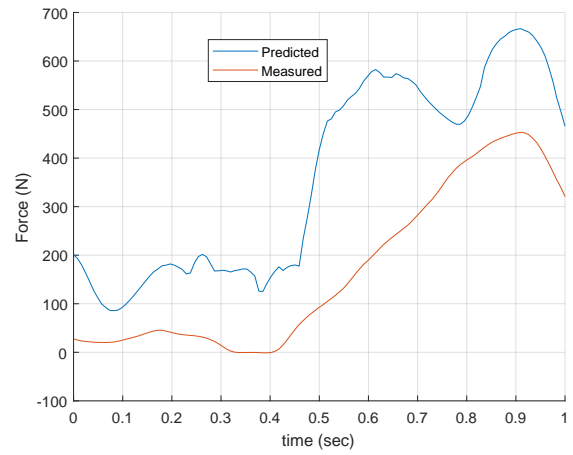


Figure 6.9: The predicted (blue line) and measured (red line) vertical components of the total GRF during lifting

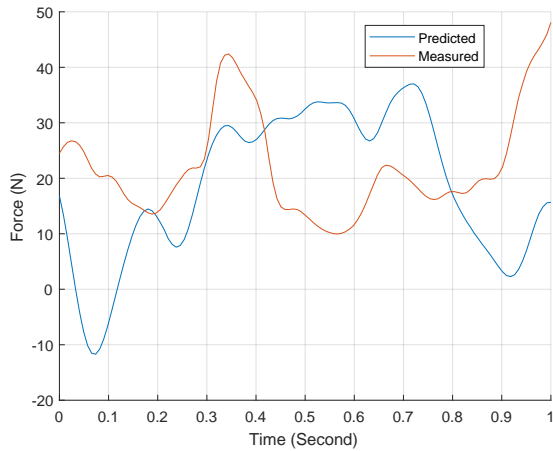


(a) Right foot

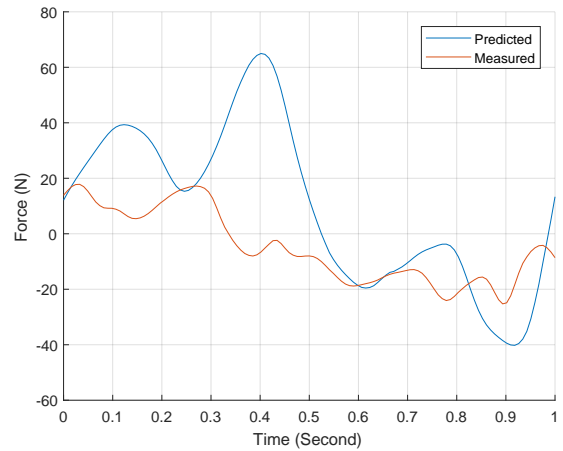


(b) Left foot

Figure 6.10: The predicted (blue line) and measured (red line) vertical components of the right and left GRFs during lifting



(a) Anterior-posterior component



(b) Mediolateral component

Figure 6.11: The predicted (blue line) and measured (red line) horizontal components of the total GRF during lifting

and left GRFs were used to assess the applicability of the optimization regime for the different tasks.

The $rRMSE$ for the total GRF components of the static standing, walking and lifting trials are listed in Table 6.1. The estimated vertical component of the total GRF showed excellent agreement with measurements, with the $rRMSE$ was less than 2.4 % of the maximum value for all three tasks. However, the evaluated anterior-posterior and the mediolateral components did not agree with measurements, where the $rRMSE$ was (22.5-39.4%) and (63.6-97.0%) respectively. This can be attributed to the lower absolute values of these two components, especially for the mediolateral component. Therefore, the error in the magnitude of the total GRF vector remains acceptable, as it is mainly affected

by the vertical component. The error may be a result of the noise in the IMU signal of the acceleration and the orientation or to the difference between the actual and estimated segment inertial properties. The larger relative error in the horizontal components of the [GRFs](#) is observed in previous studies [[13](#), [23](#), [12](#)].

Table 6.1: The relative RMSE (%) for the total GRF components

Task	Vertical	Anterior-Posterior	Mediolateral
Standing	2.39	39.4	93.7
Walking	2.35	22.5	63.6
Lifting	1.52	36.6	97

After estimating the total [GRFs](#), the feet contact with the ground were predicted, and the right and left [GRFs](#) had been estimated. The optimization estimation error is quantified in Table [6.2](#) for all three tasks. The optimization approach for predicting the right and left [GRFs](#) performed well for the standing and walking tasks, with [rRMSE](#) of (10.5-13.0) percent for the vertical component. However, it was less successful for the lifting task, with the [rRMSE](#) as high as 46.9 percent. This error might be because of the large flexion angle in both knees during the lifting, [Figure 6.1](#), which means that the net joint moment for the right and left hips and knees is relatively large. This suggests that the optimization approach might only be applicable for tasks that are performed in standing posture.

Although the estimation error is greater than that reported by Ren et al. using the

smooth transition assumption [5], the latter is only applicable for the double stance period of the gait cycle and it depends on the motion pattern as it is based on empirical data of healthy subjects performing normal gait.

Table 6.2: The relative RMSE (%) for the vertical components of the right and left GRFs

Task	Right GRF	Left GRF
Standing	13.0	12.7
Walking	10.5	10.7
Lifting	22.1	46.9

6.2 Bricklaying

6.2.1 Methods

First, a database of bricklaying motion kinematics [62] was expanded by recruiting thirty-two additional healthy male subjects, thereby increasing the number of participants to 53. The subjects were recruited from trainees within the training program of the Canada Masonry Design Centre, where the experiment was conducted. The study was approved by the University of Waterloo Office of Research Ethics and the participants provided informed consent, Appendix B, to all of the experiment procedure. The participants' height, weight, and level of experience are summarized in Table 6.3.

Each subject completed a lead wall, Figure 6.12, by laying 45 block in six courses while

Table 6.3: Participants height, weight and level of experience

#	Experience Level	experience	Participants	Height (cm)	Mass (kg)
1	Novices	< 1 year	17	182 ± 6.9	86.1 ± 13.8
2	Level 1 Apprentices	1-3 years	9	180.6 ± 5.6	89.4 ± 17.2
3	Level 2 Apprentices	3-5 years	13	181.4 ± 4.7	91.7 ± 16.0
4	Journeymen	>5 years	14	178.1 ± 6.1	87.3 ± 10.3

instrumented with the IMC system. A video camera was used to record the motion of the bricklayers, those videos were used to segment the motion of the workers such that lifting of each block is separated as a single file. Concrete Masonry Units (CMUs) blocks were used, the unit measures $390 \times 190 \times 100$ mm in dimensions and it weights 16.6 kg. These loads are modeled as masses on the middle finger metacarpophalangeal joint.

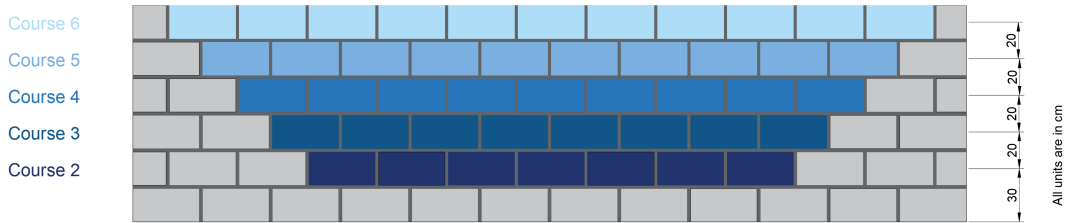


Figure 6.12: Layout of the lead wall completed by the subjects

Only kinematic data, segments' orientation, acceleration, and angular velocity, had been collected during this experiment. The movements of 13 of those subjects were captured using MVN IMC system [54], while the movements of the other 40 subjects were collected using Perception Neuron IMC system [55].

Using these kinematic data, the inverse dynamics problem was solved twice, for static

and dynamic loads. The static problem took into account body posture, body segment weight, and static external forces, the CMU weight in our case, but did not account for the inertial forces acting on body segments. The dynamic problem accounted also for the inertial forces. The net joint moments obtained from the static analysis are good risk indicators for postures taken during tasks that do not involve significant motions. But they are not adequate for tasks involving significant motions, such as bricklaying. For those tasks, the net joint moments obtained from the dynamic analysis are better indicators of risk levels.

We estimated the static loads to compare our model results directly to those of 3DSSPP, which does not consider inertial forces. In addition, comparing the static and dynamic estimates of joint loads allows us to elicit the additional loads imposed by motion patterns undertaken by a given worker. Estimating those loads, in turn, offers an opportunity to investigate whether workers gain skill at better motion planning and coordination and manage to lower their energy expenditure with experience.

6.2.2 Results and Discussion

The L5/S1 joint net moment and L5/S1 disk compression force are graphed versus time, Figures 6.13, for one of the lifting motions. The jump at time 0.8 seconds corresponds to the block pick-up, as it was assumed to happen instantaneously.

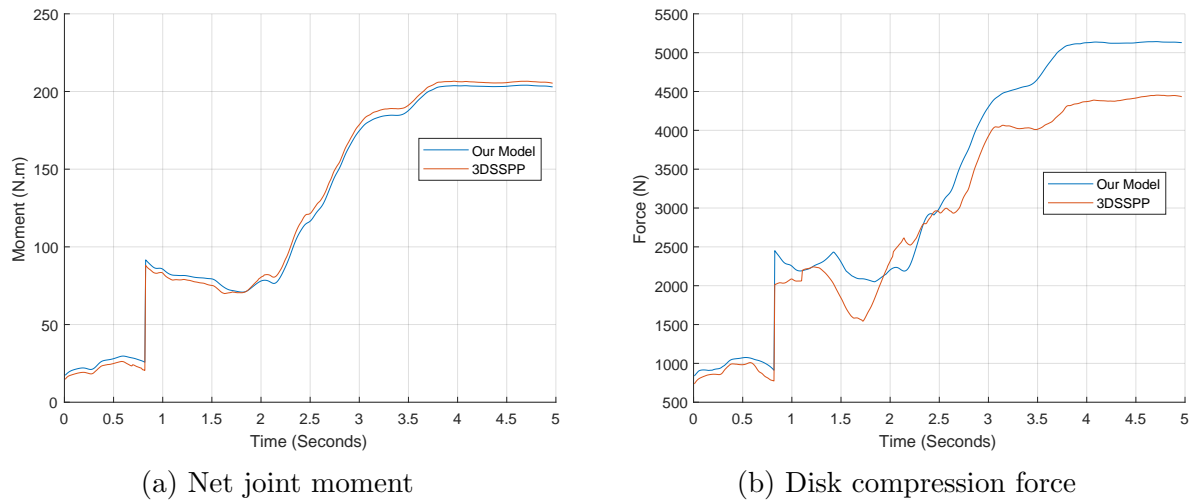


Figure 6.13: L5/S1 net moment and compression force as estimated from this model against 3DSSPP

The motion data from 10 randomly selected bricklayers had been used with the 3DSSPP software [59]. The software evaluates the static biomechanical loads resulting from the body weight and external forces, without considering the inertial forces. Using the inverse dynamics model described in Chapter 3, the static loads had been estimated by setting the accelerations to zero. The net joint moments of the right shoulder, left shoulder, and the L5/S1 joint and the components of the L5/S1 disk contact force were estimated. Each trial contains one lifting motion, that is, the motion during lifting one block from the stack to the wall. There were 45 trails for each participant and a total of 450 trials. The average of the RMSE and rRMSE for all 450 lifting motions are listed in Table 6.4.

The rRMSE was less than 10 percent for the right and left shoulders net moment and

Table 6.4: Relative RMSE between the developed model and [3DSSPP](#) software

Joint	rRMSE
Right Shoulder Net Moment	8.95
Left Shoulder Net Moment	10.2
L5/S1 Net Moment	3.97
L4/L5 Compression Force	13.6

less than 4 percent for the L5/S1 joint net moment. This error can be attributed to the difference in the model segment inertial properties, as the error was larger for the shoulder; where the moment is more dependent on the segment proportional masses, than the lower back, where the moment is more dependent on the whole body height and weight. The [rRMSE](#) of the L5/S1 disk compression as predicted by this model as compared to [3DSSPP](#) was 13.6 percent. Although this shows less agreement than that of the joint moment, the solution for the lower back disk compression is not an analytical solution, but an optimization problem as described in section [3.4](#). As a result, different models may lead to different estimations.

Chapter 7

Demonstration of the Ergonomic

Assessment Suite

7.1 The Ergonomic Assessment Suite

The biomechanics-based ergonomic assessment suite described in Chapter 5 is demonstrated in this section. The task under analysis is a lift in which a journeyman lays a CMU at the second course. After collection the motion kinematics, the motion files were imported via the input GUI, Figure 5.4, where the subject anthropometric data, block weight, and lift time were also specified. The execution button at the bottom of the GUI is then used to invoke inverse dynamic analysis.

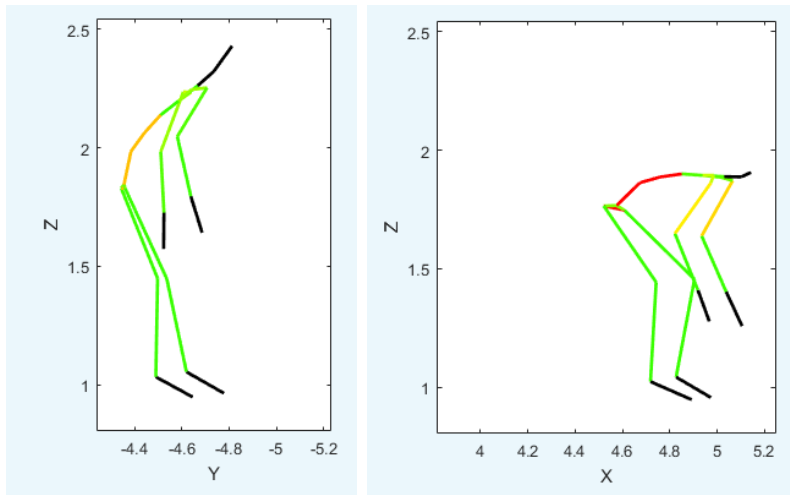
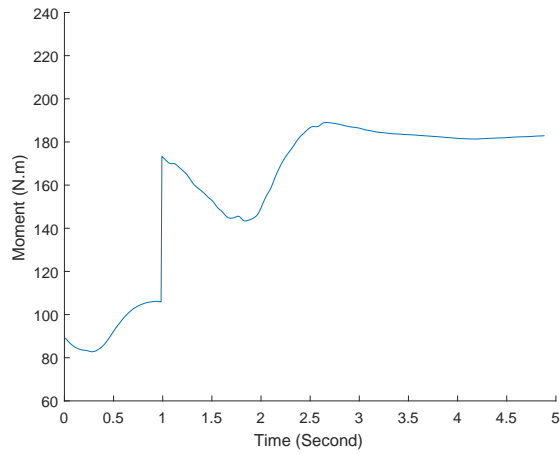


Figure 7.1: Stick figure of the subject at the beginning (left panel) and end (right panel) of the lift

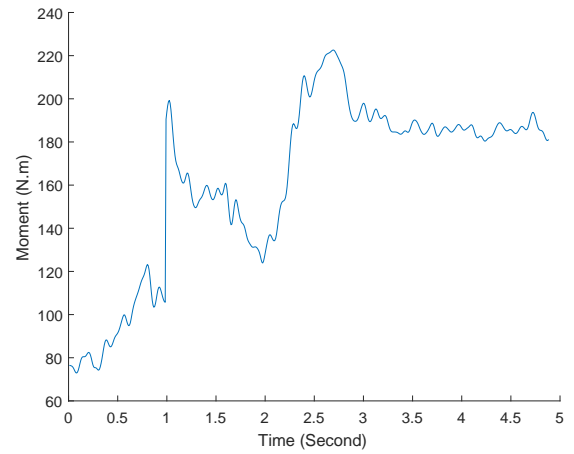
The post-processing GUI, Figure 5.6, displays a video stick figure to demonstrate the load (net moment) of different joints during the lift. Each segment is colored according to the load level in its proximal joint. The red color indicates a larger moment, while the green color indicates a smaller moment. Figure 7.1 shows the stick figure at the beginning (left panel) and end (right panel) of the lift. While the load on the lumbar joint, indicated by the color of the torso, is moderate during CMU pickup, it is higher during CMU lay down. The posture of the two stick figures suggests that the reason for that difference is a higher flexion angle during laying than pick up. Different view angles can be selected from a drop-down menu to visualize this video, including the 6 orthogonal views and 4 isometric views.

The net moment in major body joints and the contact force components in the L5/S1 disk are evaluated as functions of time and can be visualized and saved. A drop-down menu is used to select the joint load to graph. Figure 7.2 compares the net moment in the lumbar (L5/S1) joint evaluated using static and dynamic analysis for the lift under study. The jump in the net moment in both figures at $t = 1$ second corresponds to the time at which the external load (CMU weight) is applied to the hands. The participant started the motion in a standing posture, where the net lumbar joint moment was minimal. As he bent his trunk to pick up the CMU the lumbar joint net moment increased. It then decreased as the subject straightened his back to walk towards the wall and increased significantly as he laid down the CMU. The ‘dynamic’ net joint moment followed the same pattern as its ‘static’ counterpart, although it had more fluctuations, due to body and blocks acceleration, and larger peaks.

In contrast, Figure 7.3, compares the net moment in the dominant shoulder joint obtained from static and dynamic analysis. The moment peaked at pickup and decreased gradually as the subject lowered his hands to lay-down the CMU. This pattern is observable in lower courses lifts. On the other hand, the net moment increases in higher courses as the worker reaches higher while lifting the CMU. The dynamic to static moment ratio is much larger for the shoulder joint compared to the lumbar joint. This suggests that inertial forces are more significant to the shoulder joint than they are to the lumbar joint.

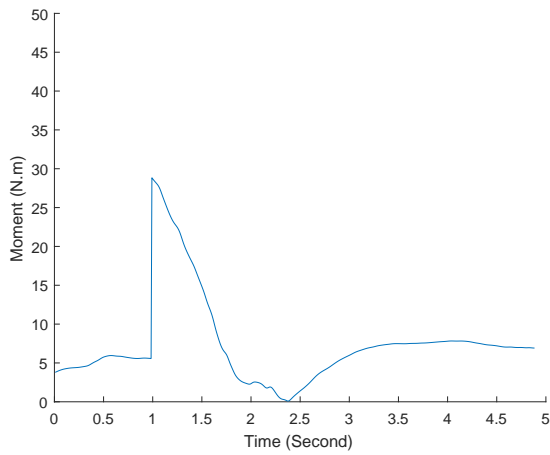


(a) Static

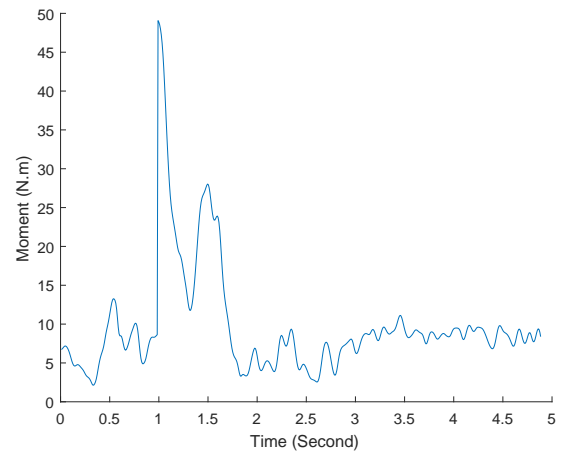


(b) Dynamic

Figure 7.2: Net moment in the lumbar (L5/S1) joint during a lift



(a) Static



(b) Dynamic

Figure 7.3: Net moment in the dominant shoulder joint during a lift

7.2 Loads Experienced by Bricklayers

The ergonomic suite was used to evaluate the static and dynamic biomechanical loads experienced by bricklayers during the CMU lifts required to complete the lead wall shown in Figure 6.12. The maximum load in each joint was found for each lift. These maxima were averaged for all lifts and participants based on

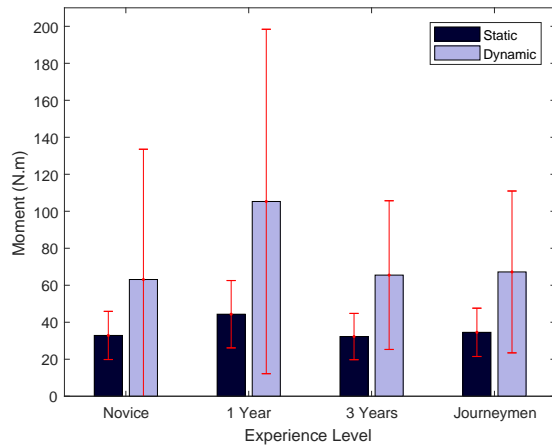
- the experience level
- course height

These averages were compared to investigate the relationships among experience level, course heights, and biomechanical loads.

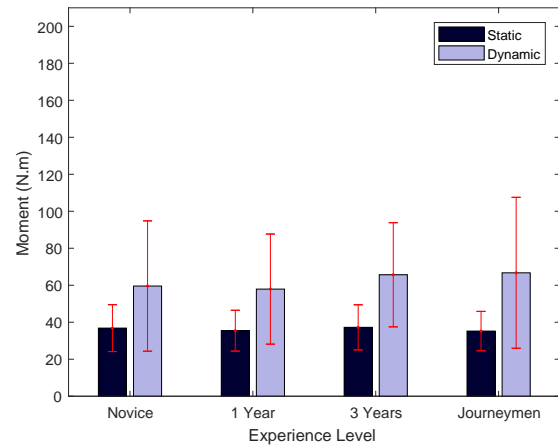
7.2.1 Experience Level

The results for the dominant and non-dominant shoulder joints, dominant and non-dominant knee joints and L5/S1 disk-averaged by experience level are presented and discussed below in more details.

The static net moment in the dominant and non-dominant shoulder joints, Figure 7.4, were similar and that was true across all four experience levels. However, the increase in the net joint moment was significantly higher for the dominant should joint than it was



(a) Dominant shoulder



(b) Non-dominant shoulder

Figure 7.4: Net moment in the shoulder joints averaged by experience level

for the non-dominant joint. This indicates that masons tended to pivot around the non-dominant side resulting in the dominant arm experiencing higher inertial loads than the non-dominant arm, even though the posture and static loads on the contralateral sides were similar. This shows a deficiency in static analysis of tasks involving significant rotational motions. This deficiency is even more serious for tasks involving uncoordinated motions of the hands, such as one-handed CMU lifts and tool manipulation. In this case, the differences between arm loads will also arise due to differences between their transnational accelerations.

The knee net moments, Figure 7.5, show identical results in terms of differentiating the experience levels. There were no significant differences between the dominant and non-dominant sides, which is expected as the lower body is less susceptible to dominant hand

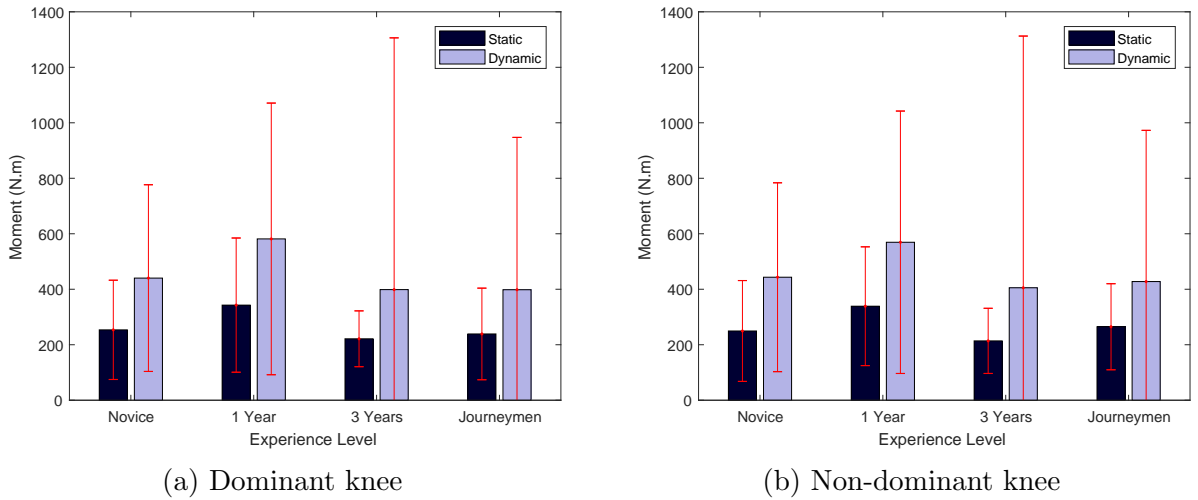


Figure 7.5: Net moment in the knee joints averaged by experience level

differences.

Figure 7.6 shows the lumbar joint disk compression force for different experience levels. Both the novices and the journeymen had safer working postures (lower static disk compression force) as compared to the apprentices. This result had been observed on previous study [62] and had been attributed to the novices working more cautiously, which results in smaller loads on their bodies but a slower working pace and less productivity. On the other hand, the journeymen had gained the experience to work more productively while keeping a safer posture. The dynamic to static load ratio was almost identical across all experience groups, with an increase of about 25% in the dynamic loads compared to the static loads. This suggests that there is no significant difference in inertial forces experienced by different experience groups.

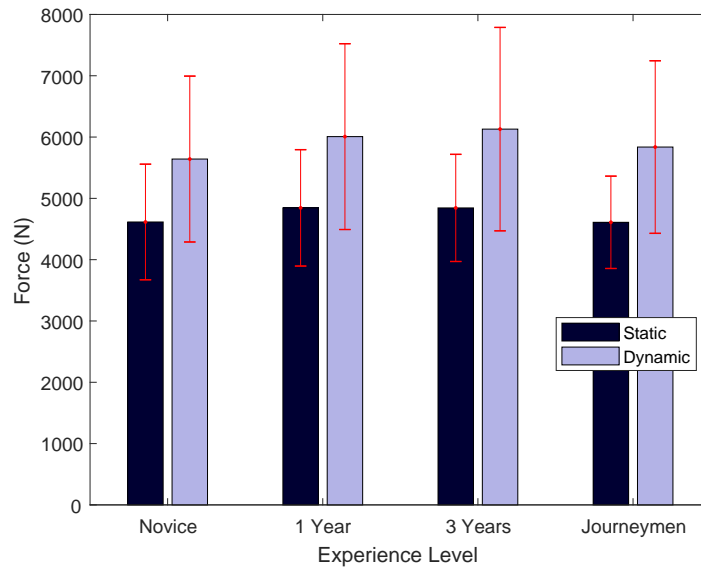


Figure 7.6: L5/S1 disk compression force by experience level

7.2.2 Course Height

Similarly, The results for the dominant and non-dominant shoulder joints, dominant and non-dominant knee joints, and L5/S1 disk were averaged by course are presented and discussed below in more details.

The shoulder net moments, Figure 7.7, were significantly larger for the higher courses. This is caused by the larger flexion angles of the shoulders as the hands have to reach higher, which impose a larger moment on the shoulders.

Figure 7.8 shows the static and dynamic knee net moments. Although the static moments were identical across all courses, the dynamic moments were larger for the higher

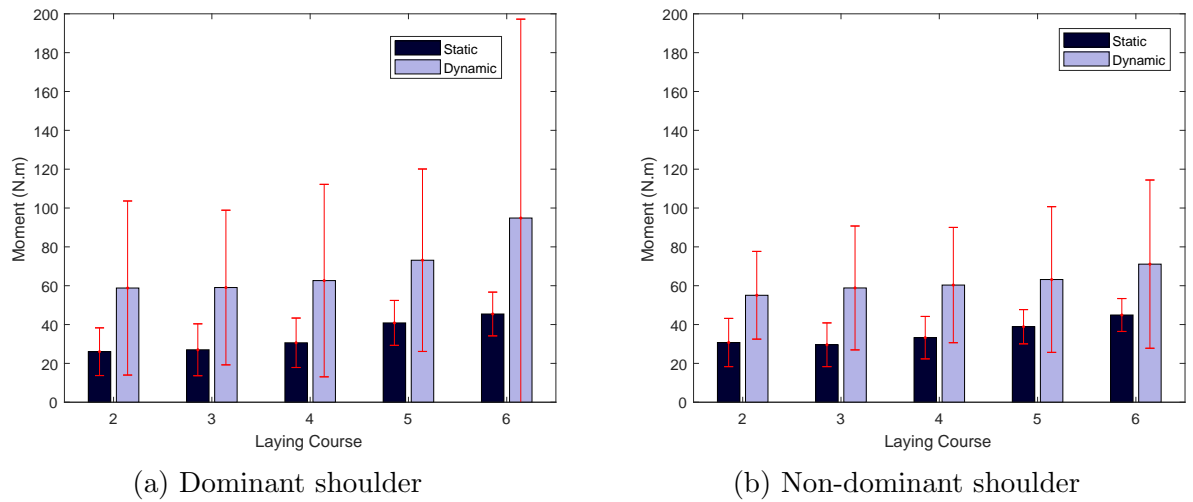
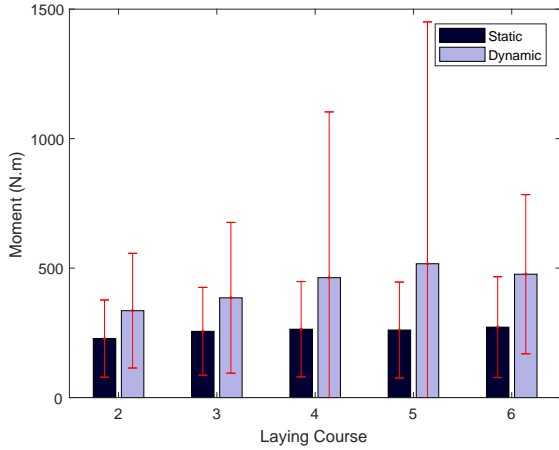


Figure 7.7: Net moment in the shoulder joints averaged by course

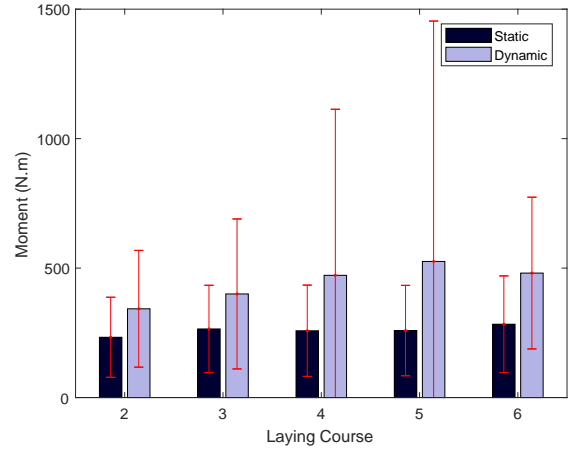
courses. This means that the inertial forces increase when laying-down the CMU on a higher course, possibly to accelerate the CMU and generate momentum so it can reach higher.

The lumbar disk compression forces, Figure 7.9, were larger for the lower courses, as the workers had to bend to lay-down on these courses. However, the dynamic to static load ratio increased with the higher course, where it was 1.16 for the lowest course and 1.35 for the highest courses. This again may be explained by the participant accelerating the CMU when he needs to lay it down higher, resulting in larger inertial forces throughout the body.

Moreover, the dynamic to static load ratio was much larger for the shoulder than it was for the lower back. This is a result of faster arm movement compared to the torso,



(a) Dominant knee



(b) Non-dominant knee

Figure 7.8: Net moment in the knee joints averaged by course

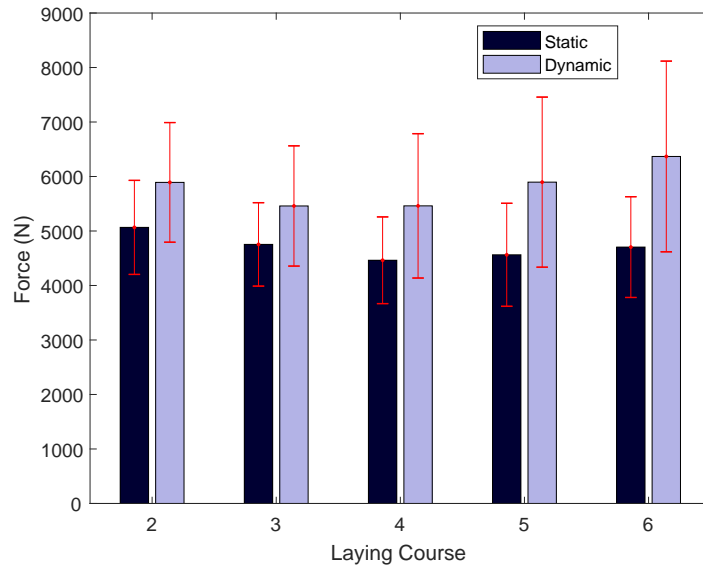


Figure 7.9: L5/S1 disk compression force by course

but it may also be a result of the segments dynamic balance; i.e. the dynamic loads from the right arm are countered by the dynamic loads from the left arm.

Finally, the lower back disk compression did not exceed the maximum permissible limit set by [National Institute for Occupational Safety and Health \(NIOSH\)](#) (6376 N). However, in certain cases, the dynamic disk compression did exceed this limit. This represents the importance of re-evaluating these limits based on dynamic loads, as it may be crucial to determine if a certain task is biomechanically safe or not.

Chapter 8

Conclusions and Future Work

8.1 Full Body Model for IMC systems

Traditionally, estimating the biomechanical loads on the human body was a long process that requires lab equipment and a dedicated space to capture the body motion and the [GRFs](#). However, the use of [IMC](#) systems allowed for biomechanical task evaluation out of the lab, in open spaces, or on-site.

This thesis developed a human body model to apply inverse dynamics from motion kinematics captured using the [IMC](#) system, which allows the estimation of the net moments and forces on all major body joints. Although this problem is a determinate problem that

can be solved analytically for the upper-body segments, or for the whole body when only one foot is in contact with the ground, it becomes indeterminate when during double stance. To overcome this, [Ground Reaction Forces \(GRFs\)](#) had been estimated using an optimization approach during the indeterminate phases.

A pilot experiment had been conducted to validate the predicted [GRFs](#) against measured values. The total [GRFs](#) predictions were excellent for the vertical component, but they were less accurate for the anterior-posterior and lateral components. This comparison validates the used inertial properties, the captured motion kinematics, and the developed inverse dynamics for the full body model. The estimated right and left [GRFs](#) showed an acceptable agreement with the measured values for the standing and lifting tasks, which suggest that the optimization approach developed and used in this study can be used to [GRFs](#) estimation in a range of tasks.

For the joints loads, and the lower back disk compression forces, the model had been validated against an existing model ([3DSSPP](#)). Predictions of the net joints' forces and moments and the lower back disk contact forces obtained from this new model, were in close agreement with those obtained from [3DSSPP](#).

8.2 Biomechanical-based Ergonomics

Assessment Tool

The model had been used to build an On-site Biomechanics-based Ergonomics Assessment Software. This software is meant to be used on-site to quickly and easily assess the worker's motion by estimating the loads exerted by the major body joints. The model had then been used to estimate the biomechanical loads on bricklayers during their lifting tasks. This was achieved by extending and using an existing database of motion kinematics of bricklayers during building a lead-wall. The loads had been compared for participants with different experience level, for courses with different laying height, and when including the static loads only against dynamic loads.

The model and biomechanics-based ergonomics assessment tool developed in this study made applying inverse dynamic analysis on human motion more reachable. Using an [IMC](#) system with this tool can make the biomechanical assessment faster, cheaper and applicable to a larger range of tasks (e.g. on-site tasks or tasks that requires large open spaces). Unlike previous models, this model is not designed for a specific task; usually, gait; but it is suitable for any task that is dominated by the inertial and weight forces. The [GRFs](#) predicted on this model are used on the bottom-up approach in estimating the joint net moments in the lower limbs. Therefore, this prediction did not affect upper-body kinetics.

Furthermore, as the total GRF was estimated from the whole body inverse dynamics, it can be used to estimate the lumbar joint net moment using the bottom-up approach, as it will yield the same results as the top-down approach. The total GRF estimation showed excellent agreement with the measurements, which is used to validate the full body model. On the other hand, the right and left GRFs estimations were not successful for the lifting task, suggesting that the optimization approach is not applicable to all tasks.

8.3 Future Work

The model prediction of the total, right, and left GRFs were validated using the motion of one subject only, performing three tasks. This is a major limitation of this work. Thus, more validation is needed to assess the full body model and the optimization approach used.

All the loads estimated using this model, except for the lumbar joint, are joints' net forces and moments. Nonetheless, estimating the tissues internal forces such as muscles contraction forces, ligaments stress, and strain, and joints contact forces are also important for many tasks. Achieving this requires developing an anatomically detailed internal model for each joint. Some tools (such as OpenSim [63]) had been developed to such internal models with the physiological and physical properties of each element with the full body

model. This software usually applies the inverse dynamics analysis on the kinematics obtained from [OMC](#) systems. The tool proposed in this research may be developed further to be integrated with such software for more detailed studies. This can be achieved by calculating joints angles, net forces, and net moments as defined in the model used on the targeted software.

Furthermore, other risk factor metric may be implemented to the ergonomics assessment tools. This may include cumulative loading, such as the integrated joint moment over the whole task time. It may also include kinematic variables, such as joint flexion speed. Using these risk factors, along with the average and maximum joint net moments, can help to predict [MSDs](#) [46].

Future work could also integrate the tool with the native [IMC](#) system software. This can allow for real-time data transfer from the [IMUs](#) to the Matlab tool. This data can then be processed and used for inverse dynamics analysis. Such a real-time assessment tool may have the potential to be used for safety training programs or as an overexertion warning system.

Another possible improvement on the current work is to use a Force-Sensing Glove System for automatic detection of hand loads during material handling tasks. This will make executing the assessment easier, as the user does not have to specify the hand load details, and more accurate. Force shoes may also be used to overcome the inaccuracy in

predicting the right and left [GRFs](#). They may also help to predict the hand loads without the need for Force-Sensing Glove [\[64\]](#).

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APPENDICES

Appendix A

Matlab Code

A.1 Kinematic Data from Motion File

A.1.1 Read CALC file

```
1 % This function reads calculation file (.calc) exported from
2 % axis neuron software and perception neuron suite, for Noitom company.
3
4 % The function reads the column of interest that contains:
5 % sensors locations, velocities, orientations, accelerations and
6 % angular velocities for all 21 sensors in the calculation file.
7 % Note that some of them may be copies of each other, depends actual number of sensors used.
8
9
10 function [Calc_Data] = read_calc_file(calc_filename)
11
12 % add a file extension if necessary:
13 if ~strncmpi(fliplr(calc_filename), 'calc.', 5)
14     calc_filename = [calc_filename, '.calc'];
15 end
16
17 %% counter for number of lines
18
19 fid=fopen(calc_filename, 'r');
20
21 file_data_cell = textscan(fid, '%s', 10000000, 'delimiter', '\n');
22 file_data = file_data_cell{1,1};
23
24 no_of_rows=size(file_data_cell{1},1);
25
26 fclose(fid);
27
28 %% read line by line
29
30
31
```

```

32 Data=zeros(no_of_rows,338);
33
34 for i = 7 : no_of_rows
35     tap_locations=strfind(file_data{i},' ');
36     % if size(tap_locations,1)==0
37     %     continue
38     % end
39     Data(i,1)=str2double(file_data{i}(1:tap_locations(1)-1));
40     %endcol=size(tap_locations,2);
41     for j=2:338
42         Data(i,j)=str2double(file_data{i}(tap_locations(j-1)+1:tap_locations(j)-1));
43     end
44 end
45
46 Calc_Data=Data(7:end,:);
47
48 % the coloumn are in the order:
49
50 % 'pelvic_position_x','pelvic_position_y','pelvic_position_z','pelvic_velocity_x','pelvic_velocity_y','
51 %     pelvic_velocity_z','
52 % 'pelvic-quaternion-1','pelvic-quaternion-2','pelvic-quaternion-3','pelvic-quaternion-4','
53 %     pelvic_acceleration_x','pelvic_acceleration_y','pelvic_acceleration_z','
54 % 'pelvic-angular-velocity-x','pelvic-angular-velocity-y','pelvic-angular-velocity-z',
55 %
56 % 'Right_Thigh_position_x','Right_Thigh_position_y','Right_Thigh_position_z','Right_Thigh_velocity_x','
57 %     Right_Thigh_velocity_y','Right_Thigh_velocity_z','
58 % 'Right_Thigh-quaternion-1','Right_Thigh-quaternion-2','Right_Thigh-quaternion-3','
59 %     Right_Thigh-quaternion-4','Right_Thigh-acceleration_x','Right_Thigh-acceleration_y','
60 %     Right_Thigh-acceleration-z','
61 % 'Right_Thigh-angular-velocity-x','Right_Thigh-angular-velocity-y','Right_Thigh-angular-velocity-z',
62 %
63 % 'Right_Shank_position_x','Right_Shank_position_y','Right_Shank_position_z','Right_Shank_velocity_x','
64 %     Right_Shank_velocity_y','Right_Shank_velocity-z','
65 % 'Right_Shank-quaternion-1','Right_Shank-quaternion-2','Right_Shank-quaternion-3','
66 %     Right_Shank-quaternion-4','Right_Shank-acceleration_x','Right_Shank-acceleration-y','
67 %     Right_Shank-acceleration-z','
68 % 'Right_Shank-angular-velocity-x','Right_Shank-angular-velocity-y','Right_Shank-angular-velocity-z',
69 %
70 % 'Right_Foot_position_x','Right_Foot_position_y','Right_Foot_position_z','Right_Foot_velocity_x','
71 %     Right_Foot_velocity-y','Right_Foot_velocity-z','
72 % 'Right_Foot-quaternion-1','Right_Foot-quaternion-2','Right_Foot-quaternion-3','Right_Foot-quaternion-4',
73 %     'Right_Foot-acceleration-x','Right_Foot-acceleration-y','Right_Foot-acceleration-z',
74 % 'Right_Foot-angular-velocity-x','Right_Foot-angular-velocity-y','Right_Foot-angular-velocity-z',
75 %
76 % 'Left_Thigh_position_x','Left_Thigh_position_y','Left_Thigh_position_z','Left_Thigh_velocity_x','
77 %     Left_Thigh_velocity-y','Left_Thigh_velocity-z','
78 % 'Left_Thigh-quaternion-1','Left_Thigh-quaternion-2','Left_Thigh-quaternion-3','Left_Thigh-quaternion-4',
79 %     'Left_Thigh-acceleration-x','Left_Thigh-acceleration-y','Left_Thigh-acceleration-z',
80 % 'Left_Thigh-angular-velocity-x','Left_Thigh-angular-velocity-y','Left_Thigh-angular-velocity-z',
81 %
82 % 'Left_Shank_position_x','Left_Shank_position_y','Left_Shank_position_z','Left_Shank_velocity_x','
83 %     Left_Shank_velocity-y','Left_Shank_velocity-z','
84 % 'Left_Shank-quaternion-1','Left_Shank-quaternion-2','Left_Shank-quaternion-3','Left_Shank-quaternion-4',
85 %     'Left_Shank-acceleration-x','Left_Shank-acceleration-y','Left_Shank-acceleration-z',
86 % 'Left_Shank-angular-velocity-x','Left_Shank-angular-velocity-y','Left_Shank-angular-velocity-z',
87 %
88 % 'Left_Foot_position_x','Left_Foot_position_y','Left_Foot_position_z','Left_Foot_velocity_x','
89 %     Left_Foot_velocity-y','Left_Foot_velocity-z','
90 % 'Left_Foot-quaternion-1','Left_Foot-quaternion-2','Left_Foot-quaternion-3','Left_Foot-quaternion-4',
91 %     'Left_Foot-acceleration-x','Left_Foot-acceleration-y','Left_Foot-acceleration-z',
92 % 'Left_Foot-angular-velocity-x','Left_Foot-angular-velocity-y','Left_Foot-angular-velocity-z',
93 %
94 % 'Right_Shoulder_position_x','Right_Shoulder_position_y','Right_Shoulder_position_z','
95 %     Right_Shoulder_velocity-x','Right_Shoulder_velocity-y','Right_Shoulder_velocity-z',
96 % 'Right_Shoulder-quaternion-1','Right_Shoulder-quaternion-2','Right_Shoulder-quaternion-3','
97 %     Right_Shoulder-quaternion-4','Right_Shoulder-acceleration_x','Right_Shoulder-acceleration-y',
98 %     'Right_Shoulder-acceleration-z',
99 % 'Right_Shoulder-angular-velocity-x','Right_Shoulder-angular-velocity-y',
100 %     'Right_Shoulder-angular-velocity-z',
101 %
102 % 'Right_UpperArm_position_x','Right_UpperArm_position_y','Right_UpperArm_position_z',
103 %     'Right_UpperArm_velocity-x','Right_UpperArm_velocity-y','Right_UpperArm_velocity-z',

```

```

88 % 'Right_UpperArm_quaternion_1','Right_UpperArm_quaternion_2','Right_UpperArm_quaternion_3','
      Right_UpperArm_quaternion_4','Right_UpperArm_acceleration_x','Right_UpperArm_acceleration_y',
      Right_UpperArm_acceleration_z',
89 % 'Right_UpperArm_angular_velocity_x','Right_UpperArm_angular_velocity_y',
      Right_UpperArm_angular_velocity_z',
90 %
91 % 'Right_ForeArm_position_x','Right_ForeArm_position_y','Right_ForeArm_position_z',
      Right_ForeArm_velocity_x','Right_ForeArm_velocity_y','Right_ForeArm_velocity_z',
92 % 'Right_ForeArm_quaternion_1','Right_ForeArm_quaternion_2','Right_ForeArm_quaternion_3',
      Right_ForeArm_quaternion_4','Right_ForeArm_acceleration_x','Right_ForeArm_acceleration_y',
      Right_ForeArm_acceleration_z',
93 % 'Right_ForeArm_angular_velocity_x','Right_ForeArm_angular_velocity_y',
      Right_ForeArm_angular_velocity_z',
94 %
95 % 'Right_Hand_position_x','Right_Hand_position_y','Right_Hand_position_z','Right_Hand_velocity_x',
      Right_Hand_velocity_y','Right_Hand_velocity_z',
96 % 'Right_Hand_quaternion_1','Right_Hand_quaternion_2','Right_Hand_quaternion_3','Right_Hand_quaternion_4',
      'Right_Hand_acceleration_x','Right_Hand_acceleration_y','Right_Hand_acceleration_z',
97 % 'Right_Hand_angular_velocity_x','Right_Hand_angular_velocity_y','Right_Hand_angular_velocity_z',
98 %
99 % 'Left_Shoulder_position_x','Left_Shoulder_position_y','Left_Shoulder_position_z',
      Left_Shoulder_velocity_x','Left_Shoulder_velocity_y','Left_Shoulder_velocity_z',
100 % 'Left_Shoulder_quaternion_1','Left_Shoulder_quaternion_2','Left_Shoulder_quaternion_3',
      Left_Shoulder_quaternion_4','Left_Shoulder_acceleration_x','Left_Shoulder_acceleration_y',
      Left_Shoulder_acceleration_z',
101 % 'Left_Shoulder_angular_velocity_x','Left_Shoulder_angular_velocity_y',
      Left_Shoulder_angular_velocity_z',
102 %
103 % 'Left_UpperArm_position_x','Left_UpperArm_position_y','Left_UpperArm_position_z',
      Left_UpperArm_velocity_x','Left_UpperArm_velocity_y','Left_UpperArm_velocity_z',
104 % 'Left_UpperArm_quaternion_1','Left_UpperArm_quaternion_2','Left_UpperArm_quaternion_3',
      Left_UpperArm_quaternion_4','Left_UpperArm_acceleration_x','Left_UpperArm_acceleration_y',
      Left_UpperArm_acceleration_z',
105 % 'Left_UpperArm_angular_velocity_x','Left_UpperArm_angular_velocity_y',
      Left_UpperArm_angular_velocity_z',
106 %
107 % 'Left_ForeArm_position_x','Left_ForeArm_position_y','Left_ForeArm_position_z','Left_ForeArm_velocity_x',
      Left_ForeArm_velocity_y','Left_ForeArm_velocity_z',
108 % 'Left_ForeArm_quaternion_1','Left_ForeArm_quaternion_2','Left_ForeArm_quaternion_3',
      Left_ForeArm_quaternion_4','Left_ForeArm_acceleration_x','Left_ForeArm_acceleration_y',
      Left_ForeArm_acceleration_z',
109 % 'Left_ForeArm_angular_velocity_x','Left_ForeArm_angular_velocity_y','Left_ForeArm_angular_velocity_z',
110 %
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      Left_Hand_velocity_y','Left_Hand_velocity_z',
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      Left_Hand_acceleration_x','Left_Hand_acceleration_y','Left_Hand_acceleration_z',
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114 %
115 % 'Head_position_x','Head_position_y','Head_position_z','Head_velocity_x','Head_velocity_y',
      Head_velocity_z',
116 % 'Head_quaternion_1','Head_quaternion_2','Head_quaternion_3','Head_quaternion_4','Head_acceleration_x',
      Head_acceleration_y','Head_acceleration_z',
117 % 'Head_angular_velocity_x','Head_angular_velocity_y','Head_angular_velocity_z',
118 %
119 % 'Neck_position_x','Neck_position_y','Neck_position_z','Neck_velocity_x','Neck_velocity_y',
      Neck_velocity_z',
120 % 'Neck_quaternion_1','Neck_quaternion_2','Neck_quaternion_3','Neck_quaternion_4','Neck_acceleration_x',
      Neck_acceleration_y','Neck_acceleration_z',
121 % 'Neck_angular_velocity_x','Neck_angular_velocity_y','Neck_angular_velocity_z',
122 %
123 % 'Spine3_position_x','Spine3_position_y','Spine3_position_z','Spine3_velocity_x','Spine3_velocity_y',
      Spine3_velocity_z',
124 % 'Spine3_quaternion_1','Spine3_quaternion_2','Spine3_quaternion_3','Spine3_quaternion_4',
      Spine3_acceleration_x','Spine3_acceleration_y','Spine3_acceleration_z',
125 % 'Spine3_angular_velocity_x','Spine3_angular_velocity_y','Spine3_angular_velocity_z',
126 %
127 % 'Spine2_position_x','Spine2_position_y','Spine2_position_z','Spine2_velocity_x','Spine2_velocity_y',
      Spine2_velocity_z',
128 % 'Spine2_quaternion_1','Spine2_quaternion_2','Spine2_quaternion_3','Spine2_quaternion_4',
      Spine2_acceleration_x','Spine2_acceleration_y','Spine2_acceleration_z',
129 % 'Spine2_angular_velocity_x','Spine2_angular_velocity_y','Spine2_angular_velocity_z',
130 %
131 % 'Spine1_position_x','Spine1_position_y','Spine1_position_z','Spine1_velocity_x','Spine1_velocity_y',
      Spine1_velocity_z',
132 % 'Spine1_quaternion_1','Spine1_quaternion_2','Spine1_quaternion_3','Spine1_quaternion_4',
      Spine1_acceleration_x','Spine1_acceleration_y','Spine1_acceleration_z',

```

```

133 % 'Spine1-angular-velocity-x','Spine1-angular-velocity-y','Spine1-angular-velocity-z',
134 %
135 % 'Spine-position-x','Spine-position-y','Spine-position-z','Spine-velocity-x','Spine-velocity-y','
    Spine-velocity-z',
136 % 'Spine-quaternion_1','Spine-quaternion_2','Spine-quaternion_3','Spine-quaternion_4',
    Spine-accelration-x','Spine-accelration-y','Spine-accelration-z',
137 % 'Spine-angular-velocity-x','Spine-angular-velocity-y','Spine-angular-velocity-z','Contact_Left',
    Contact_Right'

```

A.1.2 Kinematics from MVNX

```

1 %% load MVNX
2
3 % FileName='dynamic';
4 % MVNX_Tree=load_mvnx(FileName);
5
6 %% Kinematics from MVNX
7
8 % This funtion finds joint centers' position, acceleration and segemnts'
9 % angular velocties, angular accelerations, rotational matrix from segment CS to global CS,
10 % and pelvic origin locaiton in global CS from mvnx file
11
12
13 % The funtion outputs are for each segment of 15 segment body model, The segments are:
14 % 1: Pelvic, 2: Torso, 3: Head&Neck, 4: Right upper arm, 5: Right Forearm, 6: Right hand
15 % 7: Left upper arm, 8: Left Forearm, 9: Left hand, 10: Right Thigh, 11: Right Shank,
16 % 12: Right Foot, 13: Left Thigh, 14: Left Shank and 15: Left Foot
17
18 % all inputs from mvnx are in global frame
19
20 function [A,omega,alpha,zeta_pelvis,R_L_G,Vel] = Kinematics_from_mvnx(MVNX_Tree,Wc)
21
22 % Input:
23 % MVNX_Tree, contains the data as read by "load_mvnx.m" function provided by xsens
24 % Wc: desired cut-off frequency for filtering the data with 2nd order butterworth low pass filter
25
26
27 % Outputs:
28 % A : acceleration of each segment origin. 3nx15 matrix, 3d vector for each frame for each segment
29 % omega : angular velocity of each segment origin. 3nx15 matrix, 3d vector for each frame for each
    segment
30 % alpha : angular acceleration of each segment origin. 3nx15 matrix, 3d vector for each frame for each
    segment
31 % zeta_pelvis : Pelvic CS origin for each frame (framesx3) matrix, 3D vector for each frame
32 % R_L_G: Rotational matrix from local segment CS to global CS (referecne frame)
33 % (3x3x15xframes), 3X3 matrix for each segment for each frame (15 segments)
34
35
36 %% reading kinematics
37
38 MVNX_Data=MVNX_Tree.subject.frames.frame; %data of intrest from mvnx
39 frame_rate=MVNX_Tree.subject.frameRate; % frame rate of data
40
41 frames_time = [MVNX_Data.time];
42 experiment_frames=(frames_time>0);
43 MVNX_Data=MVNX_Data(experiment_frames); %remove t-pose and n-pose frames
44
45 R_L_G=zeros(3,3,15,size(MVNX_Data,2)); %Rotational Matrix from Local to Global (3x3) for each body
    segment for each time frame
46 zeta_pelvis=zeros(size(MVNX_Data,2),3); %pelvic origin in grloba CS
47
48 A=zeros(3,size(MVNX_Data,2),15); %segments' origin acceleration (joints' acceleration)
49 omega=zeros(3,size(MVNX_Data,2),15); %segments' angular velocity
50 alpha=zeros(3,size(MVNX_Data,2),15); %segments' angular acceleration
51
52 % this rotational matrix is used to rotate the coordinate system from the
53 % one used in mvnx (z is the vertical direction) to the one used in
54 % dumas2006 paper and that's recommended by ISB (WU2005)
55
56 R=[1 0 0;0 0 1;0 -1 0]; %rotational matrix from mvnx global CS to dumas2006 global CS (ISB
    recommendation, WU2008)
57 inv_R=R';
58
59 %%
60

```

```

61
62
63 Orientation=zeros(size(MVNX_Data,2),92); %segments orientation
64 position=zeros(size(MVNX_Data,2),69); %segments origins' velocity
65 velocity=zeros(size(MVNX_Data,2),69); %segments origins' position
66 acceleration=zeros(size(MVNX_Data,2),69); %segments origins' acceleration
67 angularVelocity=zeros(size(MVNX_Data,2),69); %segments angular velocity
68 angularAcceleration=zeros(size(MVNX_Data,2),69); %segments angular acceleration
69
70
71 for i=1:size(MVNX_Data,2)
72
73     Orientation(i,:) = MVNX_Data(i).orientation;
74     position(i,:) = MVNX_Data(i).position;
75     velocity(i,:) = MVNX_Data(i).velocity;
76     acceleration(i,:) = MVNX_Data(i).acceleration;
77     angularVelocity(i,:) = MVNX_Data(i).angularVelocity;
78     angularAcceleration(i,:) = MVNX_Data(i).angularAcceleration;
79
80 end
81
82 %% filtering with 2nd order low pass butterworth filter
83
84 Wn=Wc/(frame_rate/2); %cut-off frequency over half the original frequency
85 [b,a]=butter(2,Wn,'low'); %butter filter factors
86
87 acceleration=filtfilt(b,a,acceleration); %Applying butter filter on acceleration
88 angularVelocity=filtfilt(b,a,angularVelocity); %Applying butter filter on angular velocity
89 angularAcceleration=filtfilt(b,a,angularAcceleration); %Applying butter filter on angular acceleration
90 position=filtfilt(b,a,position); %Applying butter filter on position
91 Orientation=filtfilt(b,a,Orientation); %Applying butter filter on orientation
92
93 %% Assigning to output variables
94
95 for i=1:size(MVNX_Data,2)
96
97     %the rotaional matrix obtained from orientation matrix is from mvnx
98     %local to mvnx global, so we multiplied it by R and inv_R to make
99     %it from our defined local to our defined global
100
101     R.L.G(:,1,i) = R*quat2rotm(Orientation(i,1:4))*inv_R; %ok<MINV> %rotational matrix from pelvic
102     %to global
103     R.L.G(:,2,i) = R*quat2rotm(Orientation(i,5:8))*inv_R; %rotational matrix from torso to global
104     R.L.G(:,3,i) = R*quat2rotm(Orientation(i,25:28))*inv_R; %rotational matrix from head to global
105     R.L.G(:,4,i) = R*quat2rotm(Orientation(i,33:36))*inv_R; %rotational matrix from right upperArm to
106     %global
107     R.L.G(:,5,i) = R*quat2rotm(Orientation(i,37:40))*inv_R; %rotational matrix from right forearm to
108     %global
109     R.L.G(:,6,i) = R*quat2rotm(Orientation(i,41:44))*inv_R; %rotational matrix from right hand to
110     %global
111     R.L.G(:,7,i) = R*quat2rotm(Orientation(i,49:52))*inv_R; %rotational matrix from left upperArm to
112     %global
113     R.L.G(:,8,i) = R*quat2rotm(Orientation(i,53:56))*inv_R; %rotational matrix from left forearm to
114     %global
115     R.L.G(:,9,i) = R*quat2rotm(Orientation(i,57:60))*inv_R; %rotational matrix from left hand to
116     %global
117     R.L.G(:,10,i) = R*quat2rotm(Orientation(i,61:64))*inv_R; %rotational matrix from right thigh to
118     %global
119     R.L.G(:,11,i) = R*quat2rotm(Orientation(i,65:68))*inv_R; %rotational matrix from right Shank to
120     %global
121     R.L.G(:,12,i) = R*quat2rotm(Orientation(i,69:72))*inv_R; %rotational matrix from right foot to
122     %global
123     R.L.G(:,13,i) = R*quat2rotm(Orientation(i,77:80))*inv_R; %rotational matrix from left thigh to
124     %global
125     R.L.G(:,14,i) = R*quat2rotm(Orientation(i,81:84))*inv_R; %rotational matrix from left Shank to
126     %global
127     R.L.G(:,15,i) = R*quat2rotm(Orientation(i,85:88))*inv_R; %rotational matrix from left foot to
128     %global
129
130 end
131
132 %%pelvic origin position, but shifted as the origin in mvnx is central hip, but in this model it is L5/
133 % S1
134 zeta_pelvis(:, :) = position(:,1:3)+(MVNX_Tree.subject.segments.segment(1).points.point(2).pos_s);
135 zeta_pelvis(:, :) = position(:,4:6);

```

```

124 %Rotated by rotational matrix from mvn CS to our model's CS.
125 %The same rotation is applied to all variables
126 zeta_pelvis=R*zeta_pelvis';
127
128 A(:,:,1) = R*acceleration(:,1:3)'; % pelvic origin acceleration
129 A(:,:,2) = R*acceleration(:,4:6)'; % torso origin acceleration
130 A(:,:,3) = R*acceleration(:,16:18)'; % head&neck origin acceleration
131 A(:,:,4) = R*acceleration(:,25:27)'; % right upperarm origin acceleration
132 A(:,:,5) = R*acceleration(:,28:30)'; % right forearm acceleration
133 A(:,:,6) = R*acceleration(:,31:33)'; % right hand acceleration
134 A(:,:,7) = R*acceleration(:,37:39)'; % left upperarm origin acceleration
135 A(:,:,8) = R*acceleration(:,40:42)'; % left forearm acceleration
136 A(:,:,9) = R*acceleration(:,43:45)'; % left hand acceleration
137 A(:,:,10) = R*acceleration(:,46:48)'; % right thigh origin acceleration
138 A(:,:,11) = R*acceleration(:,49:51)'; % right shank acceleration
139 A(:,:,12) = R*acceleration(:,52:54)'; % right foot acceleration
140 A(:,:,13) = R*acceleration(:,58:60)'; % left thigh origin acceleration
141 A(:,:,14) = R*acceleration(:,61:63)'; % left shank acceleration
142 A(:,:,15) = R*acceleration(:,64:66)'; % left foot acceleration
143
144 A(2,,:) = A(2,,:) + 9.807; %add gravity acceleration
145
146 omega(:,:,1) = R*angularVelocity(:,1:3)'; % pelvic origin angularVelocity
147 omega(:,:,2) = R*angularVelocity(:,4:6)'; % torso origin angularVelocity
148 omega(:,:,3) = R*angularVelocity(:,16:18)'; % head&neck origin angularVelocity
149 omega(:,:,4) = R*angularVelocity(:,25:27)'; % right upperarm origin angularVelocity
150 omega(:,:,5) = R*angularVelocity(:,28:30)'; % right forearm angularVelocity
151 omega(:,:,6) = R*angularVelocity(:,31:33)'; % right hand angularVelocity
152 omega(:,:,7) = R*angularVelocity(:,37:39)'; % left upperarm origin angularVelocity
153 omega(:,:,8) = R*angularVelocity(:,40:42)'; % left forearm angularVelocity
154 omega(:,:,9) = R*angularVelocity(:,43:45)'; % left hand angularVelocity
155 omega(:,:,10) = R*angularVelocity(:,46:48)'; % right thigh origin angularVelocity
156 omega(:,:,11) = R*angularVelocity(:,49:51)'; % right shank angularVelocity
157 omega(:,:,12) = R*angularVelocity(:,52:54)'; % right foot angularVelocity
158 omega(:,:,13) = R*angularVelocity(:,58:60)'; % left thigh origin angularVelocity
159 omega(:,:,14) = R*angularVelocity(:,61:63)'; % left shank angularVelocity
160 omega(:,:,15) = R*angularVelocity(:,64:66)'; % left foot angularVelocity
161
162 alpha(:,:,1) = R*angularAcceleration(:,1:3)'; % pelvic origin angularAcceleration
163 alpha(:,:,2) = R*angularAcceleration(:,4:6)'; % torso origin angularAcceleration
164 alpha(:,:,3) = R*angularAcceleration(:,16:18)'; % head&neck origin angularAcceleration
165 alpha(:,:,4) = R*angularAcceleration(:,25:27)'; % right upperarm origin angularAcceleration
166 alpha(:,:,5) = R*angularAcceleration(:,28:30)'; % right forearm angularAcceleration
167 alpha(:,:,6) = R*angularAcceleration(:,31:33)'; % right hand angularAcceleration
168 alpha(:,:,7) = R*angularAcceleration(:,37:39)'; % left upperarm origin angularAcceleration
169 alpha(:,:,8) = R*angularAcceleration(:,40:42)'; % left forearm angularAcceleration
170 alpha(:,:,9) = R*angularAcceleration(:,43:45)'; % left hand angularAcceleration
171 alpha(:,:,10) = R*angularAcceleration(:,46:48)'; % right thigh origin angularAcceleration
172 alpha(:,:,11) = R*angularAcceleration(:,49:51)'; % right shank angularAcceleration
173 alpha(:,:,12) = R*angularAcceleration(:,52:54)'; % right foot angularAcceleration
174 alpha(:,:,13) = R*angularAcceleration(:,58:60)'; % left thigh origin angularAcceleration
175 alpha(:,:,14) = R*angularAcceleration(:,61:63)'; % left shank angularAcceleration
176 alpha(:,:,15) = R*angularAcceleration(:,64:66)'; % left foot angularAcceleration
177
178 Vel(:,:,1) = R*velocity(:,1:3)'; % pelvic origin velocity
179 Vel(:,:,2) = R*velocity(:,4:6)'; % torso origin velocity
180 Vel(:,:,3) = R*velocity(:,16:18)'; % head&neck origin velocity
181 Vel(:,:,4) = R*velocity(:,25:27)'; % right upperarm origin velocity
182 Vel(:,:,5) = R*velocity(:,28:30)'; % right forearm velocity
183 Vel(:,:,6) = R*velocity(:,31:33)'; % right hand velocity
184 Vel(:,:,7) = R*velocity(:,37:39)'; % left upperarm origin velocity
185 Vel(:,:,8) = R*velocity(:,40:42)'; % left forearm velocity
186 Vel(:,:,9) = R*velocity(:,43:45)'; % left hand velocity
187 Vel(:,:,10) = R*velocity(:,46:48)'; % right thigh origin velocity
188 Vel(:,:,11) = R*velocity(:,49:51)'; % right shank velocity
189 Vel(:,:,12) = R*velocity(:,52:54)'; % right foot velocity
190 Vel(:,:,13) = R*velocity(:,58:60)'; % left thigh origin velocity
191 Vel(:,:,14) = R*velocity(:,61:63)'; % left shank velocity
192 Vel(:,:,15) = R*velocity(:,64:66)'; % left foot velocity

```

A.1.3 Kinematics from BVH

```

1 % This function finds the kinematics from the BVH file
2
3 function [zeta_pelvis ,R,L,G] = Kinematics_from_BVH(BVH_file)

```



```

4
5 % Inputs:
6 % BVH_file is the input which is the bvh data as imported using "loadbvh"
7 % functon from university of adelaide "https://github.com/wspr/bvh-matlab"
8
9 % Outputs:
10 % zeta_pelvis : Pelvic CS origin for each frame (framesx3) matrix, 3D vector for each frame
11 % R_L_G: Rotational matrix from local segment CS to global CS (referecne frame)
12 % (3x3x15xframes), 3X3 matrix for each segment for each frame (15 segments)
13 % L: The length of each segment, as the JC specifis the distance between joints and thus the length of
14 % each segment.
15 % (15X1) vector, length of each segment
16
17 %% extract rotational matrix and pelvis origion
18
19 pelvic_origin_translation(:,:)=BVH_file(1).Dxyz; %the translational part of the translation and rotation
20 matrix
21 zeta_pelvis=pelvic_origin_translation'/100; %pelvic zeta (origin of pelvic location in global CS) in
22 meters
23
24 R_L_G=zeros(3,3,15,size(zeta_pelvis,1));
25
26 R_L_G(:,:,1,:)=BVH_file(1).trans(1:3,1:3,:); %rotational matrix from pelvic to global, for all frames
27 R_L_G(:,:,2,:)=BVH_file(11).trans(1:3,1:3,:); %rotational matrix from torso to global, for all frames
28 R_L_G(:,:,3,:)=BVH_file(15).trans(1:3,1:3,:); %rotational matrix from head&neck to global, for all
29 frames
30 R_L_G(:,:,4,:)=BVH_file(18).trans(1:3,1:3,:); %rotational matrix from right upperarm to global, for all
31 frames
32 R_L_G(:,:,5,:)=BVH_file(19).trans(1:3,1:3,:); %rotational matrix from right forearm to global, for all
33 frames
34 R_L_G(:,:,6,:)=BVH_file(20).trans(1:3,1:3,:); %rotational matrix from right hand to global, for all
35 frames
36 R_L_G(:,:,7,:)=BVH_file(46).trans(1:3,1:3,:); %rotational matrix from left upperarm to global, for all
37 frames
38 R_L_G(:,:,8,:)=BVH_file(47).trans(1:3,1:3,:); %rotational matrix from left forearm to global, for all
39 frames
40 R_L_G(:,:,9,:)=BVH_file(48).trans(1:3,1:3,:); %rotational matrix from left hand to global, for all
41 frames
42 R_L_G(:,:,10,:)=BVH_file(2).trans(1:3,1:3,:); %rotational matrix from right thigh to global, for all
43 frames
44 R_L_G(:,:,11,:)=BVH_file(3).trans(1:3,1:3,:); %rotational matrix from right shank to global, for all
45 frames
46 R_L_G(:,:,12,:)=BVH_file(4).trans(1:3,1:3,:); %rotational matrix from right foot to global, for all
47 frames
48 R_L_G(:,:,13,:)=BVH_file(6).trans(1:3,1:3,:); %rotational matrix from left thigh to global, for all
49 frames
50 R_L_G(:,:,14,:)=BVH_file(7).trans(1:3,1:3,:); %rotational matrix from left shank to global, for all
51 frames
52 R_L_G(:,:,15,:)=BVH_file(8).trans(1:3,1:3,:); %rotational matrix from left foot to global, for all
53 frames
54
55 %% rotate from BVH CS to the model's CS
56
57 % rotate the local coordinate system from bvh local to our model's local
58 % (as defined by Dumas2006 and Wu2008 in ISB recommendations)
59
60 R1=[0 1 0;
61 -1 0 0;
62 0 0 1]; % rotation matrix from upper extremities bvh local to our model's local
63
64 R2=[0 0 -1;
65 0 1 0;
66 1 0 0]; % rotation matrix from other segments' bvh local to our model's local
67
68 for frame =1:size(R_L_G,4)
69
70 R_L_G(:,:,1,frame)=R_L_G(:,:,1,frame)*R2;
71 R_L_G(:,:,2,frame)=R_L_G(:,:,2,frame)*R2;
72 R_L_G(:,:,3,frame)=R_L_G(:,:,3,frame)*R2;
73 R_L_G(:,:,4,frame)=R_L_G(:,:,4,frame)*R1;
74 R_L_G(:,:,5,frame)=R_L_G(:,:,5,frame)*R1;
75 R_L_G(:,:,6,frame)=R_L_G(:,:,6,frame)*R1;
76 R_L_G(:,:,7,frame)=R_L_G(:,:,7,frame)*R1;
77 R_L_G(:,:,8,frame)=R_L_G(:,:,8,frame)*R1;
78 R_L_G(:,:,9,frame)=R_L_G(:,:,9,frame)*R1;

```

```

65     R_L_G(:, :, 10, frame)=R_L_G(:, :, 10, frame)*R2;
66     R_L_G(:, :, 11, frame)=R_L_G(:, :, 11, frame)*R2;
67     R_L_G(:, :, 12, frame)=R_L_G(:, :, 12, frame)*R2;
68     R_L_G(:, :, 13, frame)=R_L_G(:, :, 13, frame)*R2;
69     R_L_G(:, :, 14, frame)=R_L_G(:, :, 14, frame)*R2;
70     R_L_G(:, :, 15, frame)=R_L_G(:, :, 15, frame)*R2;
71
72 end

```

A.1.4 Kinematics from CALC

```

1  % This funtion finds sensor's location , linear acceleration ,
2  % angular velocity and angular acceleration from .calc file
3
4  % The funtion outputs are for the sensor on each segment of 15 segment body model. The segments are:
5  % 1: Pelvic, 2: Torso, 3: Head&Neck, 4: Right upper arm, 5: Right Forearm, 6: Right hand
6  % 7: Left upper arm, 8: Left Forearm, 9: Left hand, 10: Right Thigh, 11: Right Shank,
7  % 12: Right Foot, 13: Left Thigh, 14: Left Shank and 15: Left Foot
8
9  % all inputs from calc are in "sensor global" CS except for location, the
10 % outputs are in the same CS except for location
11 % the loction input is in calc BVH CS and location output is in 3D BVH CS
12
13 function [A,omega,alpha,sensor_location] = Kinematics_from_calc(calc_data)
14
15 % Input: calc_data, contains the data as expressed in calc file exported in sensor global CS,
16 % only numeric data starting from the first frame to the last frame, size: nx336
17 % wehre n is the number of frames, 336 is 16 data element for each of the
18 % 21 segments in .calc file. the segments are, in order:
19
20 % 1:pelvic, 2:Right thigh, 3:right shank, 4:right foot, 5:left thigh, 6:left shank
21 % 7:Left foot, 8:right shoulder, 9:right upperarm, 10:right forearm, 11:right hand
22 % 12:left shoulder, 13:left upperarm, 14:left forearm, 15:left hand, 16:head, 17:neck
23 % 18:spine3 ,19:spine2, 20:spinel, 21:spine
24
25 % note: 16 and 17 are exactly the same (copies) for quanterion, acceleration and angular velocity
26 % note: 18,19 and 20 are exactly the same (copies) for quanterion, acceleration and angular velocity
27 % note: 1 and 21 are exactly the same (copies) for quanterion, acceleration and angular velocity
28
29 % 16 data elemetns are in arranged in the following order:
30 % position x,y&z, velocity x,y&z, quanterion r,i,j&k, acceleration x,y&z and angular velocity x,y&z
31
32 % Outputs:
33 % A : sensor acceleration of each segment. 3nx15 matrix, 3d vector for each frame for each segment
34 % omega : angular velocity of each segment. 3nx15 matrix, 3d vector for each frame for each segment
35 % alpha : angular acceleration of each segment. 3nx15 matrix, 3d vector for each frame for each segment
36 % sensor_location : coordinates of each sensor's location with respect to pelvis origion in bvh CS, 3
37 %                   nnx15 matrix, 3d vector for each frame for each segment
38 %% read from calc_data matrix, and permute to fit the desired format
39
40 sensor_location_from_calc=zeros(size(calc_data,1),3,21);
41 A_from_calc=zeros(size(calc_data,1),3,21);
42 omega_from_calc=zeros(size(calc_data,1),3,21);
43 alpha_from_calc=zeros(size(calc_data,1)-1,3,21);
44
45 for i=0:20
46     sensor_location_from_calc(:,1:3,i+1)=calc_data(:,16*i+1:16*i+3); %segment i+1 sensor location
47     A_from_calc(:,1:3,i+1)=calc_data(:,16*i+11:16*i+13)*9.81; %segment i+1 acceleration in m/sec^2
48     omega_from_calc(:,1:3,i+1)=calc_data(:,16*i+14:16*i+16); %segment i+1 angular velocity in rad/sec
49     alpha_from_calc(:,1:3,i+1)=diff(omega_from_calc(:,1:3,i+1))*121; %segment i+1 angular acceleration
50     % in rad/sec^2 (differentiation of angular velocity)
51 end
52
53 sensor_location_from_calc = permute(sensor_location_from_calc,[2,1,3]);
54 A_from_calc = permute(A_from_calc,[2,1,3]);
55 omega_from_calc = permute(omega_from_calc,[2,1,3]);
56 alpha_from_calc = permute(alpha_from_calc,[2,1,3]);
57
58 %% take only the segments we are interested in, in the order we are interested in
59
60 R_sensor_BVH=[1 0 0;0 0 1;0 1 0]; %change reference frame from sensor global to BVH
61 R_bvhcalc_BVH=[1 0 0; 0 0 -1; 0 1 0]; %change reference frame for sesnor location from bvh of .calc, to
62 % bvh of .3d

```

```

62 %1pelvic
63 sensor.location(:,:,1)=R_bvhcalc_BVH*sensor.location_from_calc(:,:,1);
64 A(:,:,1)=R_sensor_BVH*A_from_calc(:,:,1);
65 omega(:,:,1)=R_sensor_BVH*omega_from_calc(:,:,1);
66 alpha(:,:,1)=R_sensor_BVH*alpha_from_calc(:,:,1);
67
68 %2Torso
69 sensor.location(:,:,2)=R_bvhcalc_BVH*sensor.location_from_calc(:,:,18);
70 A(:,:,2)=R_sensor_BVH*A_from_calc(:,:,18);
71 omega(:,:,2)=R_sensor_BVH*omega_from_calc(:,:,18);
72 alpha(:,:,2)=R_sensor_BVH*alpha_from_calc(:,:,18);
73
74 %3head&neck
75 sensor.location(:,:,3)=R_bvhcalc_BVH*sensor.location_from_calc(:,:,16);
76 A(:,:,3)=R_sensor_BVH*A_from_calc(:,:,16);
77 omega(:,:,3)=R_sensor_BVH*omega_from_calc(:,:,16);
78 alpha(:,:,3)=R_sensor_BVH*alpha_from_calc(:,:,16);
79
80 %4Right upperarm
81 sensor.location(:,:,4)=R_bvhcalc_BVH*sensor.location_from_calc(:,:,9);
82 A(:,:,4)=R_sensor_BVH*A_from_calc(:,:,9);
83 omega(:,:,4)=R_sensor_BVH*omega_from_calc(:,:,9);
84 alpha(:,:,4)=R_sensor_BVH*alpha_from_calc(:,:,9);
85
86 %5Right forearm
87 sensor.location(:,:,5)=R_bvhcalc_BVH*sensor.location_from_calc(:,:,10);
88 A(:,:,5)=R_sensor_BVH*A_from_calc(:,:,10);
89 omega(:,:,5)=R_sensor_BVH*omega_from_calc(:,:,10);
90 alpha(:,:,5)=R_sensor_BVH*alpha_from_calc(:,:,10);
91
92 %6Right hand
93 sensor.location(:,:,6)=R_bvhcalc_BVH*sensor.location_from_calc(:,:,11);
94 A(:,:,6)=R_sensor_BVH*A_from_calc(:,:,11);
95 omega(:,:,6)=R_sensor_BVH*omega_from_calc(:,:,11);
96 alpha(:,:,6)=R_sensor_BVH*alpha_from_calc(:,:,11);
97
98 %7Left upperarm
99 sensor.location(:,:,7)=R_bvhcalc_BVH*sensor.location_from_calc(:,:,13);
100 A(:,:,7)=R_sensor_BVH*A_from_calc(:,:,13);
101 omega(:,:,7)=R_sensor_BVH*omega_from_calc(:,:,13);
102 alpha(:,:,7)=R_sensor_BVH*alpha_from_calc(:,:,13);
103
104 %8Left forearm
105 sensor.location(:,:,8)=R_bvhcalc_BVH*sensor.location_from_calc(:,:,14);
106 A(:,:,8)=R_sensor_BVH*A_from_calc(:,:,14);
107 omega(:,:,8)=R_sensor_BVH*omega_from_calc(:,:,14);
108 alpha(:,:,8)=R_sensor_BVH*alpha_from_calc(:,:,14);
109
110 %9Left hand
111 sensor.location(:,:,9)=R_bvhcalc_BVH*sensor.location_from_calc(:,:,15);
112 A(:,:,9)=R_sensor_BVH*A_from_calc(:,:,15);
113 omega(:,:,9)=R_sensor_BVH*omega_from_calc(:,:,15);
114 alpha(:,:,9)=R_sensor_BVH*alpha_from_calc(:,:,15);
115
116 %10Right Thigh
117 sensor.location(:,:,10)=R_bvhcalc_BVH*sensor.location_from_calc(:,:,2);
118 A(:,:,10)=R_sensor_BVH*A_from_calc(:,:,2);
119 omega(:,:,10)=R_sensor_BVH*omega_from_calc(:,:,2);
120 alpha(:,:,10)=R_sensor_BVH*alpha_from_calc(:,:,2);
121
122 %11Right Shank
123 sensor.location(:,:,11)=R_bvhcalc_BVH*sensor.location_from_calc(:,:,3);
124 A(:,:,11)=R_sensor_BVH*A_from_calc(:,:,3);
125 omega(:,:,11)=R_sensor_BVH*omega_from_calc(:,:,3);
126 alpha(:,:,11)=R_sensor_BVH*alpha_from_calc(:,:,3);
127
128 %12Right foot
129 sensor.location(:,:,12)=R_bvhcalc_BVH*sensor.location_from_calc(:,:,4);
130 A(:,:,12)=R_sensor_BVH*A_from_calc(:,:,4);
131 omega(:,:,12)=R_sensor_BVH*omega_from_calc(:,:,4);
132 alpha(:,:,12)=R_sensor_BVH*alpha_from_calc(:,:,4);
133
134 %13Left Thigh
135 sensor.location(:,:,13)=R_bvhcalc_BVH*sensor.location_from_calc(:,:,5);
136 A(:,:,13)=R_sensor_BVH*A_from_calc(:,:,5);
137 omega(:,:,13)=R_sensor_BVH*omega_from_calc(:,:,5);
138 alpha(:,:,13)=R_sensor_BVH*alpha_from_calc(:,:,5);

```

```

139
140 %14Left Shank
141 sensor_location(:,:,14)=R_bvhcalc_BVH*sensor_location_from_calc(:,:,6);
142 A(:,:,14)=R_sensor_BVH*A_from_calc(:,:,6);
143 omega(:,:,14)=R_sensor_BVH*omega_from_calc(:,:,6);
144 alpha(:,:,14)=R_sensor_BVH*alpha_from_calc(:,:,6);
145
146 %15Left foot
147 sensor_location(:,:,15)=R_bvhcalc_BVH*sensor_location_from_calc(:,:,7);
148 A(:,:,15)=R_sensor_BVH*A_from_calc(:,:,7);
149 omega(:,:,15)=R_sensor_BVH*omega_from_calc(:,:,7);
150 alpha(:,:,15)=R_sensor_BVH*alpha_from_calc(:,:,7);
151
152 %% shift global origin to pelvis origion (assume same as sensor) for sensor location
153 % This way, we express the sensor's location with respect o pelvis origion
154 for i=1:size(sensor_location,2)
155 %     for j=1:size(sensor_location,3)
156 %         sensor_location(:,i,:)=sensor_location(:,i,:)-sensor_location(:,i,1);
157 %     end
158 end

```

A.2 Segments Anthropometric Data

```

1 %% Anthropometric data for average Male of specified weight
2
3 % This Anthropometric data for males only, at this point, I may add a new
4 % input for the gender and adjust for the females later
5
6 % segment's geometry and interitial property (subject anthropometric)
7 % are based on the following paper and its Corrigendum :
8
9 % Adjustments to McConcille et al. and Young et al. body segment inertial parameters
10 % R. Dumas, L. Cheze, J. P. Verriest, Journal of biomechanics, 2006
11
12 % The function gives the inertia and geometry property of each segment in
13 % 15 segment body model, The segments are:
14 % 1: Pelvic, 2:Torso, 3: Head&Neck, 4: Right upper arm, 5: Right Forearm, 6: Right hand
15 % 7: Left upper arm, 8: Left Forearm, 9: Left hand, 10: Right Thigh, 11: Right Shank,
16 % 12: Right Foot, 13: Left Thigh, 14: Left Shank and 15: Left Foot
17
18 % One change from Dumas2006 definition of segments' CS, is that the Torso
19 % origin is defined as Lumber Joint Center (LJC) instead of Cervical joint
20 % center (CJC), the properties are adjusted accordingle (Torso cetner of
21 % mass and CS origin)
22
23
24 function [r,zeta,I,M,L] = Anthropometric(Mass,Height,L,M)
25
26 % Inputs:
27
28 % Mass: the total mass of the subject (weight in kg)
29 % Height: the upstanding height of the subject (in m)
30 % L: an optional input contains segment "length", if not reported, it well
31 % be considered average and taken from Dumas2006 (in m) adjusted for the given height
32
33
34 %Outputs:
35
36 % L: The "Length" of the segment as reported in Dumas2006. if it is measured, it can be taken as input.
37 % vector of 15 elemets.
38 % r: The location of each segment's Center of mass in segment's CS. 3x15 matrix. 3D vector for each
39 % segment.
40 % zeta: The location of each segment's CS origin in preceeding segment's CS. 3x15 matrix. 3D vector for
41 % each segment.
42 % for the pelvic, zeta is variable for each frame, and thus it is set to zero in this code
43 % M: The mass of each segment, vector of 15 elements.
44 % I: The inertia tensor of the segment about it's center of mass, in segment's CS. 3x3x15 matrix. 3x3
45 % dyadic for each segment.
46
47 %% Mass
48 % unit : kg
49 if ~exist('M','var')
50 M(1) = Mass*0.142 ; %Pelvis mass

```

```

48     M(2) = Mass*0.333 ; %Torso mass
49     M(3) = Mass*0.067 ; %Head & Neck mass
50     M(4) = Mass*0.024 ; %Right UpperArm mass
51     M(5) = Mass*0.017 ; %Right ForeArm mass
52     M(6) = Mass*0.006 ; %Right Hand mass
53     M(7) = Mass*0.024 ; %Left UpperArm mass
54     M(8) = Mass*0.017 ; %Left ForeArm mass
55     M(9) = Mass*0.006 ; %Left Hand mass
56     M(10) = Mass*0.123 ; %Right Thigh mass
57     M(11) = Mass*0.048 ; %Right Shank mass
58     M(12) = Mass*0.012 ; %Right Foot mass
59     M(13) = Mass*0.123 ; %Left Thigh mass
60     M(14) = Mass*0.048 ; %Left Shank mass
61     M(15) = Mass*0.012 ; %Left Foot mass
62 end
63 %% Length
64 % unit : m
65
66 if ~exist('L','var') % if user doesn't input segments' lengths , the defaults are
67     L(1) = 0.094; %Pelvis length
68     L(2) = 0.477; %Torso length
69     L(3) = 0.244; %Head & Neck length
70     L(4) = 0.271; %Right UpperArm length
71     L(5) = 0.283; %Right ForeArm length
72     L(6) = 0.080; %Right Hand length
73     L(7) = 0.271; %Left UpperArm length
74     L(8) = 0.283; %Left ForeArm length
75     L(9) = 0.080; %Left Hand length
76     L(10) = 0.432; %Right Thigh length
77     L(11) = 0.433; %Right Shank length
78     L(12) = 0.183; %Right Foot length
79     L(13) = 0.432; %Left Thigh length
80     L(14) = 0.433; %Left Shank length
81     L(15) = 0.183; %Left Foot length
82
83     L=L*Height/1.77;
84 end
85
86 %% Center of mass
87 % unit : m
88
89
90     r(:,1)=L(1)*[2.8 -28.0 -0.6]/100; % Center of Mass in local coordinates for Pelvis
91     r(:,2)=L(2)*[-3.6 58 -0.2]/100; % Center of Mass in local coordinates for Torso **
92     r(:,3)=L(3)*[2.0 53.6 0.1]/100; % Center of Mass in local coordinates for Head & Neck
93     r(:,4)=L(4)*[1.7 -45.2 -2.6]/100; % Center of Mass in local coordinates for Right UpperArm
94     r(:,5)=L(5)*[1 -41.7 1.4]/100; % Center of Mass in local coordinates for Right ForeArm
95     r(:,6)=L(6)*[8.2 -83.9 7.4]/100; % Center of Mass in local coordinates for Right Hand
96     r(:,7)=L(7)*[1.7 -45.2 -2.6]/100; % Center of Mass in local coordinates for Left UpperArm
97     r(:,8)=L(8)*[1 -41.7 1.4]/100; % Center of Mass in local coordinates for Left ForeArm
98     r(:,9)=L(9)*[8.2 -83.9 7.4]/100; % Center of Mass in local coordinates for Left Hand
99     r(:,10)=L(10)*[-4.1 -42.9 3.3]/100; % Center of Mass in local coordinates for Right Thigh
100    r(:,11)=L(11)*[-4.8 -41.0 0.7]/100; % Center of Mass in local coordinates for Right Leg
101    r(:,12)=L(12)*[38.2 -15.1 2.6]/100; % Center of Mass in local coordinates for Right Foot
102    r(:,13)=L(13)*[-4.1 -42.9 3.3]/100; % Center of Mass in local coordinates for Left Thigh
103    r(:,14)=L(14)*[-4.8 -41.0 0.7]/100; % Center of Mass in local coordinates for Left Leg
104    r(:,15)=L(15)*[38.2 -15.1 2.6]/100; % Center of Mass in local coordinates for Left Foot
105
106 %** note: for Torso (body 2), the center of mass is expressed in Torso CS
107 %assuming the origin is LJC, in Dumas2006, the origin is CJC
108
109 %% Segment CS origin
110 % unit : m
111
112     zeta(:,1)=[0 0 0]; % Pelvic origin in the reference frame
113     zeta(:,2)=[0 0 0]; % Torso origin in Pelvic Coordinate system
114     zeta(:,3)=[0 L(2) 0]; % Head&Neck origin in Torso Coordinate system
115     zeta(:,4)=[0.021 L(2)-0.073 0.209]; % Right UpperArm origin in Torso Coordinate system
116     zeta(:,5)=[0 -L(4) 0]; % Right ForeArm origin in Right UpperArm Coordinate system
117     zeta(:,6)=[0 -L(5) 0]; % Right Hand origin in Right ForeArm Coordinate system
118     zeta(:,7)=[0.021 L(2)-0.073 -0.209]; % Left UpperArm origin in Torso Coordinate system
119     zeta(:,8)=[0 -L(7) 0]; % Left ForeArm origin in Left UpperArm Coordinate system
120     zeta(:,9)=[0 -L(8) 0]; % Left Hand origin in Left ForeArm Coordinate system
121     zeta(:,10)=[0.056 -0.075 0.081]; % Right Thigh origin in Pelvic Coordinate system
122     zeta(:,11)=[0 -L(10) 0]; % Right Leg origin in Right Thigh Coordinate system
123     zeta(:,12)=[0 -L(11) 0]; % Right Foot origin in Right Leg Coordinate system
124     zeta(:,13)=[0.056 -0.075 -0.081]; % Left Thigh origin in Pelvic Coordinate system

```

```

125     zeta(:,14)=[0 -L(13) 0]; % Left Leg origin in Left Thigh Coordinate system
126     zeta(:,15)=[0 -L(14) 0]; % Left Foot origin in Left Leg Coordinate system
127
128
129 %note: for pelvic, the actual origin in the reference frame is variable, but
130 %for the sake of consistency, it is expressed here as zero vector.
131
132 %% Inertia Tensor
133 % Unit : kg*m^2
134
135     I(:,1)=[L(1)*[101 25i 12i;25i 106 8i;12i 8i 95]/100].^2*M(1); % Tensor of Inertia in local
           coordinates for Pelvis
136     I(:,2)=[L(2)*[27 18 2;18 25 4i;2 4i 28]/100].^2*M(2); % Tensor of Inertia in local coordinates for
           Torso
137     I(:,3)=[L(3)*[28 7i 2i;7i 21 3;2i 3 30]/100].^2*M(3); % Tensor of Inertia in local coordinates for
           Head & Neck
138     I(:,4)=[L(4)*[31 6 5;6 14 2;5 2 32]/100].^2*M(4); % Tensor of Inertia in local coordinates for
           Right UpperArm
139     I(:,5)=[L(5)*[28 3 2;3 11 8i;2 8i 27]/100].^2*M(5); % Tensor of Inertia in local coordinates for
           Right ForeArm
140     I(:,6)=[L(6)*[61 22 15;22 38 20i;15 20i 56]/100].^2*M(6); % Tensor of Inertia in local coordinates
           for Right Hand
141     I(:,7)=[L(7)*[31 6 5;6 14 2;5 2 32]/100].^2*M(7); % Tensor of Inertia in local coordinates for
           Left UpperArm
142     I(:,8)=[L(8)*[28 3 2;3 11 8i;2 8i 27]/100].^2*M(8); % Tensor of Inertia in local coordinates for
           Left ForeArm
143     I(:,9)=[L(9)*[61 22 15;22 38 20i;15 20i 56]/100].^2*M(9); % Tensor of Inertia in local coordinates
           for Left Hand
144     I(:,10)=[L(10)*[29 7 2i;7 15 7i;2i 7i 30]/100].^2*M(10); % Tensor of Inertia in local coordinates
           for Right Thigh
145     I(:,11)=[L(11)*[28 4i 2i;4i 10 5;2i 5 28]/100].^2*M(11); % Tensor of Inertia in local coordinates
           for Right Leg
146     I(:,12)=[L(12)*[17 13 8i;13 37 0;8i 0 36]/100].^2*M(12); % Tensor of Inertia in local coordinates
           for Right Foot
147     I(:,13)=[L(13)*[29 7 2i;7 15 7i;2i 7i 30]/100].^2*M(13); % Tensor of Inertia in local coordinates
           for Left Thigh
148     I(:,14)=[L(14)*[28 4i 2i;4i 10 5;2i 5 28]/100].^2*M(14); % Tensor of Inertia in local coordinates
           for Left Leg
149     I(:,15)=[L(15)*[17 13 8i;13 37 0;8i 0 36]/100].^2*M(15); % Tensor of Inertia in local coordinates
           for Left Foot

```

A.3 Center of Mass Acceleration

A.3.1 Center of Mass Acceleration for MVNX

```

1 % This funtion finds ceter of mass acceleration, given the joints
2 % acceleration, angular velocity and angular acceleration, along with center of mass location in local
3 % CS and the rotational matrix from local CS to global CS
4
5 % The funtion output is the cetner of mass acceleration for each segment of 15 segment body model, The
   segments are:
6 % 1: Pelvic, 2: Torso, 3: Head&Neck, 4: Right upper arm, 5: Right Forearm, 6: Right hand
7 % 7: Left upper arm, 8: Left Forearm, 9: Left hand, 10: Right Thigh, 11: Right Shank,
8 % 12: Right Foot, 13: Left Thigh, 14: Left Shank and 15: Left Foot
9
10 %while the input is the joint's acceleration in the same order, where the
11 %joint is the segment's proximal joint (local CS origin)
12 % 1: L5S1, 2:L5S1, 3: C7T1, 4: Right shoulder, 5: Right elbow, and so on
13
14 function [CM_acceleration] = center_of_mass_acceleration_fromJC(JC_acceleration,omega,alpha,r,R_LG)
15
16 % Inputs:
17 %joint_acceleration: joint's acceleration of each segment proximal joint. 3nx15 matrix, 3d vector for
   each frame for each segment
18 % omega : angular velocity of each segment. 3nx15 matrix, 3d vector for each frame for each segment
19 % alpha : angular acceleration of each segment. 3nx15 matrix, 3d vector for each frame for each segment
   for each segment
20 % r: The location of each segment's Center of mass in segment's CS. 3x15 matrix. 3D vector for each
   segment.
21 % R_LG: Rotational matrix from local segment CS to global CS (referecne frame)
22 % (3x3x15xframes), 3X3 matrix for each segment for each frame (15 segments)
23

```

```

24 % Output: CM_accelration is the acceleration of each segment's ceter of
25 % mass. 3nx15 matrix, 3d vector for each frame for each segment
26
27 %%
28
29 CM_acceleration = zeros(size(JC_acceleration,1),size(JC_acceleration,2),size(JC_acceleration,3));
30
31 for frame = 1: size(JC_acceleration,2)-1
32
33     for segment = 1 : 15
34
35         r_cm = R.L.G(:,:,segment,frame)*r(:,segment); %center of mass location away from segment's
36             origin (proximal joint) in global CS
37
38         % center of mass acceleration
39         CM_acceleration(:,frame,segment) = JC_acceleration(:,frame,segment) + cross(alpha(:,frame,
40             segment),r_cm) + cross(omega(:,frame,segment),cross(omega(:,frame,segment),r_cm));
41     end
end

```

A.3.2 Center of Mass Acceleration for Perception Neuron

```

1 % This funtion finds ceter of mass acceleration , given the sensors
2 % acceleration , angular velocity , angular acceleration and location , along with center of mass location
3 % in local
4 % CS and the rotational matrix from local CS to global CS
5 % The funtion output is the cetner of mass accelration for each segment of 15 segment body model, The
6 % segments are:
7 % 1: Pelvic , 2: Torso , 3: Head&Neck, 4: Right upper arm, 5: Right Forearm, 6: Right hand
8 % 7: Left upper arm, 8: Left Forearm, 9: Left hand, 10: Right Thigh, 11: Right Shank,
9 % 12: Right Foot , 13: Left Thigh, 14: Left Shank and 15: Left Foot
10
11 function [CM_acceleration] = center_of_mass_acceleration(sensor_acceleration ,sensor_location ,omega,alpha
12     ,r ,zeta ,R.L.G)
13
14 % Inputs:
15 %sensor_acceleration: sensor's acceleration of each segment. 3nx15 matrix, 3d vector for each frame for
16 % each segment
17 % omega : angular velocity of each segment. 3nx15 matrix, 3d vector for each frame for each segment
18 % alpha : angular acceleration of each segment. 3nx15 matrix, 3d vector for each frame for each segment
19 % sensor_location : coordinates of each sensor's location with resepect to pelvis origion in bvh CS, 3
20 % nx15 matrix, 3d vector for each frame for each segment
21 % r: The location of each segment's Center of mass in segment's CS. 3x15 matrix. 3D vector for each
22 % segment.
23 % zeta: The location of each segment's CS origin in preceeding segment's CS. 3x15 matrix. 3D vector for
24 % each segment.
25 % for the pelvic , zeta is variable for each frame and given in zeta_pelvic
26 % zeta_pelvis : Pelvic CS origin for each frame (framesx3) matrix, 3D vector for each frame
27 % R.L.G: Rotational matrix from local segment CS to global CS (referecne frame)
28 % (3x3x15xframes) , 3X3 matrix for each segment for each frame (15 segments)
29
30 % Output: CM_accelration is the acceleration of each segment's ceter of
31 % mass. 3nx15 matrix, 3d vector for each frame for each segment
32
33 %% Lower body array (preceeding segment)
34
35 L.B.A=[0 1 2 2 4 5 2 7 8 1 10 11 1 13 14]; % Lower body array (preceeding segment)
36
37 %%
38
39 CM_acceleration = zeros(size(sensor_acceleration,1),size(sensor_acceleration,2),size(sensor_acceleration
40     ,3));
41
42 for frame = 1: size(sensor_acceleration,2)-1
43
44     for segment = 1 : 15
45
46         % find the displacement vector from center of mass location to sensor's location for each
47         % segment for each frame
48
49         % find the vector from segment origin to pelvic origin expressed in the reference frame

```

```

44     segment_origin=zeros(3,1);
45     proximal_segment=L_B.A(segment);
46     current_segment=segment;
47     while proximal_segment >= 1
48         R_PS_G = R.L.G(:, :, proximal_segment, frame); % rotational matrix from proximal segment CS to
49             Global CS (reference frame)
50         zeta_current=zeta(:, current_segment); %the origin locaion of current segment away from
51             proximal segment in proximal segment CS
52         segment_origin=segment_origin+R_PS_G*zeta_current; % the segment origin location away from
53             pelvic origin is the summation of all vectors from pelvic origin to segment origin in
54             reference frame
55         current_segment=proximal_segment; proximal_segment=L_B.A(proximal_segment);
56     end
57
58     % segment center of mass location
59     segment_CM = segment_origin + R.L.G(:, :, segment, frame)*r(:, segment);
60
61     % displacement vector from center of mass location to sensor's location
62     r_sensor = sensor_location(:, frame, segment) - segment_CM;
63
64     %% find center of mass acceleration
65     CM_acceleration(:, frame, segment) = sensor_acceleration(:, frame, segment) + cross(alpha(:, frame,
66         segment), r_sensor) + cross(omega(:, frame, segment), cross(omega(:, frame, segment), r_sensor));
67
68 end
69 end

```

A.4 Contact Detection Algorithm

```

1
2 %% This function Predict the foot contact with the gorund for both feet using Contact detection
3     algorithm described in the thesis
4
5 function [contact] = Contact_Detection(r_toe_vel, l_toe_vel, r_heel_vel, l_heel_vel, TH)
6
7 %%
8
9 % Inputs:
10 % r_toe_vel : Right Toe velocity norm; nxl vecotr, velocity norm at each frame
11 % l_toe_vel : Left Toe velocity norm; nxl vecotr, velocity norm at each frame
12 % r_heel_vel : Right Heel velocity norm; nxl vecotr, velocity norm at each frame
13 % l_heel_vel : Left Heel velocity norm; nxl vecotr, velocity norm at each frame
14 % TH : Velocity threshold
15
16 % outputs:
17 %contact : nx2 matrix, predicted contact (1:contact, 0: no contact) for each frame for each foot
18
19 %% Contact Detection
20
21 % Derivative of heel velocity
22 r_heel_acc=diff(r_heel_vel);
23 l_heel_acc=diff(l_heel_vel);
24
25 % right and left contact
26 contact_r=zeros(size(r_toe_vel,1),1);
27 contact_l=zeros(size(r_toe_vel,1),1);
28
29 %first frame contact detection
30 if r_toe_vel(1) <= TH %if toe velocity is smaller than threshold, there is contact
31     contact_r(1)=1;
32 else
33     contact_r(1)=0;
34 end
35
36 if l_toe_vel(1) <= TH %if toe velocity is smaller than threshold, there is contact
37     contact_l(1)=1;
38 else
39     contact_l(1)=0;
40 end
41
42 for n=2:size(r_heel_acc,1)

```



```

43     if contact_r(n-1)==1 % if the foot is already in contact
44         if r_toe_vel(n)>TH && r_heel_acc(n)<=0 % it loses contact if the toe velocity is larger than
           threshold, and heel velocity reaches maximum (derivative becomes negative)
45             contact_r(n)=0;
46         else %otherwise, it stays in contact
47             contact_r(n)=1;
48         end
49     else % if the foot is not in contact
50         if r_toe_vel(n)>TH
51             contact_r(n)=0;
52         else % it becomes at contact if the toe velocity is smaller than the threshold
53             contact_r(n)=1;
54         end
55     end
56
57     if contact_l(n-1)==1% if the foot is already in contact
58         if l_toe_vel(n)>TH && l_heel_acc(n)<=0% it loses contact if the toe velocity is larger than
           threshold, and heel velocity reaches maximum (derivative becomes negative)
59             contact_l(n)=0;
60         else %otherwise, it stays in contact
61             contact_l(n)=1;
62         end
63     else % if the foot is not in contact
64         if l_toe_vel(n)>TH
65             contact_l(n)=0;
66         else % it becomes at contact if the toe velocity is smaller than the threshold
67             contact_l(n)=1;
68         end
69     end
70     if contact_r(n)==0 && contact_l(n)==0 %if niether foot is detected to have contact, assume contact
           in right foot to avoid unbalanced force when applying ID
71         contact_r(n)=1;
72     end
73 end
74
75 %last frame contact
76 contact_r(end)=contact_r(end-1);
77 contact_l(end)=contact_l(end-1);
78
79 % Contact matrix contains the right and left contact
80 contact=[contact_r contact_l];

```

A.5 Contact Detection Algorithm

A.5.1 GRFs Optimization Cost Function

```

1 % This functon calculate the net joint moment and force of the joints in the lower limbs closed loop
2 % (RFoot/Ground-R_Ankle-RKnee-RHip-LHip-LKnee-LAnkle-LFoot/Ground-RFoot/Ground)
3
4 % This functon is used as a cost function, for an optimization method to
5 % find Ground Reaciton Proces and Ground Reaction Moments on right and left feet
6
7 %The joints that are considered in this summation of moments are:
8 % right hip, left hip, right knee, left knee, right ankle and left ankle
9
10 % the cost functon is set to summation of the squared net moment of these joints
11
12 function sum_of_moments = cost_function(r_l_GRF_M, variables_struct)
13
14 %% extrct variables from variables_struct
15 frame=variables_struct.frame;
16
17 L_B_A=variables_struct.L_B_A;
18 r=variables_struct.r; zeta=variables_struct.zeta; I=variables_struct.I; M=variables_struct.M;
19
20 R_L_G=variables_struct.R_L_G; A=variables_struct.A; omega=variables_struct.omega; alphaa=variables_struct.
    alphaa;
21
22 External_Forces=variables_struct.External_Forces; External_Moments=variables_struct.External_Moments;
23 External_point_of_action=variables_struct.External_point_of_action;
24
25 %% add GRF and GRM to external forces and moments

```

```

26
27 External_Forces(1:3,frame,12)=External_Forces(1:3,frame,12)+r_l_GRF_M(1:3); %%add GRF to right foot
    external force
28 External_Moments(1:3,frame,12)=External_Moments(1:3,frame,12)+r_l_GRF_M(4:6); %%add GRM to right foot
    external Moment
29
30 External_Forces(1:3,frame,15)=External_Forces(1:3,frame,15)+r_l_GRF_M(7:9); %%add GRF to Left foot
    external force
31 External_Moments(1:3,frame,15)=External_Moments(1:3,frame,15)+r_l_GRF_M(10:12); %%add GRM to Left foot
    external Moment
32
33
34
35 %% find joint moment and joint force for lower limbs' joints
36 J_F=zeros(3,14);J_M=zeros(3,14); %%joint force and joint moment for this frame only, for joints from 9:14
    only (segment 10:15)
37
38 for segment = 15 : -1 : 10 % go through lower limbs segments from distal to proximal
39
40     R_S_G = R_L_L_G(:, :, segment, frame); % rotational matrix from segment CS to Global CS (reference
        frame) for this segment and this frame
41     I_segment = R_S_G'*I(3,3,segment)*R_S_G; % segment inertia tensor in the refernce frame for
        this frame
42     r_CM = R_S_G*r(1:3,segment); % center of mass location away from segment CS origin, but
        expressed in Global CS
43     r_external = R_S_G*External_point_of_action(1:3,frame,segment); % external force location away
        from segment CS origin, but expressed in Global CS
44
45     F_inertia = - M(segment)*A(1:3,frame,segment); %inertia force including the wight, acceleration
        should include g, or else add (+M(segment)*(0 g 0)), or depends on your CS
46     M_inertia = - ( I_segment*alpha(1:3,frame,segment) + cross( omega(1:3,frame,segment) ,
        I_segment*omega(1:3,frame,segment))); % inertia moment
47
48     F_external = External_Forces(1:3,frame,segment); % net external forces on the segment at this
        frame
49     M_external = External_Moments(1:3,frame,segment) + cross((r_external-r_CM),F_external); % net
        external moments on the segment center of mass at this frame
50
51     % find the distal segments attached to this segment to consider the reaction forces and moments
52     % from the joints of these segments with the current segment in this segment's equations of
        motion
53
54     % note that most segments have only one distal segments attached to them, but the most distal
        segments (feet and hands)
55     % don't have any, while torso have 3 (2 shoulders and neck)
56
57     distal_segments = find (L_B_A==segment);
58     F_distal_joints = zeros(3,1); M_distal_joints = zeros(3,1);
59     distal=1; %starting from the first distal joint
60
61     while distal <= size(distal_segments,2) %going through all distal joints from 1 to the
        number of distal joints to that segment
62
63         r_distal_joint = R_S_G*zeta(:,distal_segments(distal)); % joint force location away from
            segment CS origin, but expressed in Global CS
64         F_distal_joints = F_distal_joints - J_F(1:3,distal_segments(distal)-1); %summation of
            all distal joints forces on this segment.
65         M_distal_joints = M_distal_joints - J_M(1:3,distal_segments(distal)-1) + cross((
            r_distal_joint-r_CM),-J_F(1:3,distal_segments(distal)-1));
66         %summation of all distal joints moments produced around this segment's cetner of mass.
67         distal=distal+1;
68     end
69
70     J_L_F(1:3,segment-1) = - F_inertia - F_external - F_distal_joints; % net joint force of the joint
        between current segment and preceeding segment
71     J_L_M(1:3,segment-1) = - M_inertia - M_external - M_distal_joints - cross( -r_CM , J_F(1:3,
        segment-1) ); % net joint moment of the joint between current segment and preceeding
        segment
72
73 end
74
75 %% Calculate the anatomical component of knee and ankel moments (flexion/extension, lateral bending
    , and Flexion
76 % l_knee.moment(1:3)=R_L_L_G(:, :, 13, frame)*J_M(:, 13);
77 % l_ankle.moment(1:3)=R_L_L_G(:, :, 14, frame)*J_M(:, 14);
78 % r_knee.moment(1:3)=R_L_L_G(:, :, 10, frame)*J_M(:, 10);
79 % r_ankle.moment(1:3)=R_L_L_G(:, :, 11, frame)*J_M(:, 11);

```

```

80
81     %% Calculate the value of the cost function
82
83
84     joints_moments_squared=(sum((J.M(:, :).^2),1)); % net joints moments squared
85
86     sum_of_moments=sum(joints_moments_squared(9:14))+l_ankle_moment(1).^4+r_ankle_moment(1).^4+
        l_ankle_moment(2).^4+r_ankle_moment(2).^4; %summation of joints moment for closed loop joints (
        including GRM around ankle)

```

A.5.2 Right and Left GRFs Estimation

```

1  %This functions finds the ground reaction forces and moments
2
3  % External forces are composite of to Ground Reaction forces , which are solved
4  % for, and other external forces that is inputed to this solver
5
6  % The problem can be in two forms, either determinate, with only one foot touching the ground or no foot
7  % touches the ground,
8  % or indeterminate, where both feet touch the ground making a closed loop and indeterminate problem.
9
10 % The total GRF is solved for by solving the equations of motion of the whole body. That is total GRF
11 % equals the summation of m*a for all
12 % segments. while the Ground reaction moment is solved for around the pelvic CS origin, by solving the
13 % moment equations of motion of the whole
14 % body. That is, the moment equals summation of (I*alpha+ omega x (I*omega)+ r.cm x (m*a) for all
15 % segments.
16 % Total GRF and GRM is equal to the summation of right and left GRF and GRM
17 % if only one foot touches the ground, the problem is solvable. However, if
18 % both feet are in contact with the ground, the problem of finding each foot's ground reaction forces
19 % and moments becomes indeterminate
20
21 % This function solves the indeterminate problem by an optimization method. That is, If the problem is
22 % indeterminate,
23 % it is solved for by an optimization function that minimize the summation of joint moment in the loop as
24 % a cost function
25 % with maintaining the total GRF and moment to balance the equations of motion and finds ground reaction
26 % force and moment on each foot.
27 % The indeterminate problem is solved by following the method proposed in (VAUGHAN1982)
28 % with some modifications describen on the thesis .
29
30 % VAUGHAN, Christopher L.; HAY, James G.; ANDREWS, James G. Closed loop problems in biomechanics.
31 % Part II An optimization approach. Journal of Biomechanics, 1982, 15.3: 201-210.?
32
33 %The function inputs are the kinematics of the motion, the inertia properties of the subject, all
34 % external forces
35 %during the motion, except for ground reaction force which is solved for in this code, And a variable
36 % that specify either
37 %both feet touch the ground or not at each frame. that is, is the problem at that frame determinate or
38 % indeterminate.
39
40
41 function [GRF_r,GRF_l,GRM_r,GRM_l,Net_GRF,Net_GRM] = GRF_Optimization(r,zeta,I,M,R.L.G,A,omega,alpha,
    contact,External_Forces,External_Moments,External_point_of_action)
42
43 % Inputs:
44
45 % r: The location of each segment's Center of mass in segment's CS. 3x15 matrix. 3D vector for each
46 % segment.
47 % zeta: The location of each segment's CS origin in preceeding segment's CS. 3x15 matrix. 3D vector for
48 % each segment.
49 % M: The mass of each segment, vectory of 15 elements.
50 % I: The inertia tensor of the segment about it's center of mass, in segment's CS. 3x3x15 matrix. 3x3
51 % dyadic for each segment.
52 % R.L.G: Rotational matrix from local segment CS to global CS (referecne frame)
53 % (3x3x15xframes), 3X3 matrix for each segment for each frame (15 segments)
54 % A : center of mass acceleration of each segment. 3xnx15 matrix, 3d vector for each frame for each
55 % segment
56 % omega : angular velocity of each segment. 3xnx15 matrix, 3d vector for each frame for each segment
57 % alpha : angular acceleration of each segment. 3xnx15 matrix, 3d vector for each frame for each segment
58 % contact: a value that specify if each feet in contact with the floor (1) or not (0)
59 % (framesx2) a vector of size frames, one value for each frame for each foot
60 % External_Forces: the total external force on each segment for each frame in the reference frame (3
61 % xnx15) 3D vector for each frame for each segment

```

```

47 % External_Moments: the total external moment around the point of action on each segment for each frame
    in the reference frame (3xnx15) 3D vector for each frame for each segment
48 % External_point_of_action: the location of point of action of external force on each segment for each
    frame in segment's CS
49 % (3xnx15) 3D vector for each frame for each segment
50
51 % Outputs:
52
53 % GRF_r : Ground Reaction force vector on the right foot. 3xn matrix, 3d vector for each frame
54 % GRF_l : Ground Reaction force vector on the left foot. 3xn matrix, 3d vector for each frame
55 % GRM_r : Ground Reaction moment vector on the right foot. This is the moment around right foot origin (
    right Ankle Joint Center). 3xn matrix, 3d vector for each frame
56 % GRM_l : Ground Reaction moment vector on the left foot. This is the moment around left foot origin (
    left Ankle Joint Center). 3xn matrix, 3d vector for each frame
57
58 %% Ready? Begin
59
60 %% Lower body array (preceeding segment)
61
62 L_B_A=[0 1 2 2 4 5 2 7 8 1 10 11 1 13 14]; % Lower body array (preceeding segment)
63
64 %% find GRF and GRM
65
66
67 Net_GRF=zeros(3,size(A,2)-1);
68 Net_GRM=zeros(3,size(A,2)-1);
69
70 GRF_r=zeros(3,size(A,2)-1);GRF_l=zeros(3,size(A,2)-1);GRM_r=zeros(3,size(A,2)-1);GRM_l=zeros(3,size(A,2)
    -1);
71 R_Foot_origin=zeros(3,size(A,2)-1);L_Foot_origin=zeros(3,size(A,2)-1);
72
73 % save several variables to one structure variable to use in cost function
74
75 variables_struct.r=r;variables_struct.zeta=zeta;variables_struct.R_L_G=R_L_G;variables_struct.omega=
    omega;
76 variables_struct.alphaa=alphaa;variables_struct.External_Forces=External_Forces;
77 variables_struct.External_Moments=External_Moments;variables_struct.External_point_of_action=
    External_point_of_action;
78 variables_struct.I=I;variables_struct.M=M;variables_struct.A=A;
79 variables_struct.L_B_A=L_B_A;
80
81
82 for frame = 1: size(A,2)-1 % go through all frames from first to last
83 %% Net Ground Reaction Force and moment
84
85 Net_GRF(:,frame)=0; % Summation of forces equals Total Ground Reaction Force
86 Net_GRM(:,frame)=0; % Summation of moments around pelvic origin equals Total Ground Reaction Moment
    around pelvic origin
87
88 right_lower_limb_net_force=zeros(3,1);
89 right_lower_limb_net_moment=zeros(3,1);
90 left_lower_limb_net_force=zeros(3,1);
91 left_lower_limb_net_moment=zeros(3,1);
92
93 for segment = 15 : -1 : 1 % go through all segments from distal to proximal
94
95 R_S_G = R_L_G(:, :, segment, frame); % rotational matrix from segment CS to Global CS (reference
    frame) for this segment and this frame
96 I_segment = R_S_G'*I(3,3,segment)*R_S_G; % segment inertia tensor in the reference frame for
    this frame
97 r_CM = R_S_G*r(1:3,segment); % center of mass location away from segment CS origin, but
    expressed in Global CS
98 r_external = R_S_G*External_point_of_action(1:3,frame,segment); % external force location away
    from segment CS origin, but expressed in Global CS
99
100 F_inertia = -M(segment)*A(1:3,frame,segment); %intertia force including the wight, acceleration
    should include g, or else add (+M(segment)*[0; g; 0]), or depends on your CS
101 M_inertia = - ( I_segment*alphaa(1:3,frame,segment) + cross( omega(1:3,frame,segment) ,
    I_segment*omega(1:3,frame,segment))); % inertia moment
102
103 F_external = External_Forces(1:3,frame,segment); % net external forces on the segment at this
    frame
104 M_external = External_Moments(1:3,frame,segment); % direct external moment applied on the
    segment
105
106 %find the vector from segment origin to pelvic origin expressed in the reference frame
107 segment_origin=zeros(3,1);

```

```

108 proximal_segment=L.B.A(segment);
109 current_segment=segment;
110 while proximal_segment >= 1
111     R_PS_G = R.L.G(:,:,proximal_segment,frame); % rotational matrix from proximal segment CS to
           Global CS (reference frame)
112     zeta_current=zeta(:,current_segment); %the origin locaion of current segment away from
           proximal segment in proximal segment CS
113     segment_origin=segment_origin+R_PS_G*zeta_current; % the segment origin location away from
           pelvic origin is the summation of all vectors from pelvic origin to segment origin in
           reference frame
114     current_segment=proximal_segment; proximal_segment=L.B.A(proximal_segment);
115 end
116
117 Net_GRF(:,frame)=Net_GRF(:,frame)-F_inertia-F_external; %Ground reaction froce equals the
           summation of all inertia forces and external forces on all segments
118 Net_GRM(:,frame)=Net_GRM(:,frame)-M_inertia-cross((r_CM+segment_origin),F_inertia)-M_external-
           cross((r_external+segment_origin),F_external);
119 % Ground reaction moments around pelvic CS origin equals the summation of applied external
           moments, inertia moments,
120 % and cross product of inertia forces by its location away from pelvic CS and external forces by
           its location away from pelvic CS
121
122 if segment == 12
123     R_Foot_origin(:,frame) = segment_origin; % save right foot origin in the memory
124 elseif segment == 15
125     L_Foot_origin(:,frame) = segment_origin; % save left foot origin in the memory
126 end
127
128 if segment >= 10 && segment <= 12
129     right_lower_limb_net_force=right_lower_limb_net_force-F_inertia-F_external; %
           right_lower_limb_net_force equals the summation of all inertia forces and external
           forces on segments 10 11 12
130     right_lower_limb_net_moment=right_lower_limb_net_moment-M_inertia-cross((r_CM+
           segment_origin),F_inertia)-M_external-cross((r_external+segment_origin),F_external);
131 elseif segment > 12
132     left_lower_limb_net_force=left_lower_limb_net_force-F_inertia-F_external; %
           left_lower_limb_net_force equals the summation of all inertia forces and external
           forces on segments 13 14 15
133     left_lower_limb_net_moment=left_lower_limb_net_moment-M_inertia-cross((r_CM+segment_origin)
           ,F_inertia)-M_external-cross((r_external+segment_origin),F_external);
134 end
135
136 end
137
138 %% right and left GRF and GRM
139
140 %check which feet are in contact with the ground
141 % if neither is, then GRF_r GRF_l, GRM_r and GRM_l are zeros, regardless of the ballancing net GRF
142 % In theory the net GRF and GRM should be zero if neither foot is in contact.
143 % if only one is, then net GRF is equal to that foot GRF, and net GRM is equal to that foot GRM but
           shifted
144 % from pelvic origin to foot origin
145 % if both are, solve by optimization similar to that described in VAUGHAN1982
146
147 if contact(frame,1)==0 && contact(frame,2)==0
148
149     GRF_r(:,frame)=0;GRF_l(:,frame)=0;GRM_r(:,frame)=0;GRM_l(:,frame)=0;
150
151 elseif contact(frame,1)==1 && contact(frame,2)==0
152
153     GRF_r(:,frame)=Net_GRF(:,frame);
154     GRM_r(:,frame)=Net_GRM(:,frame)+cross(-R_Foot_origin(:,frame),Net_GRF(:,frame));
155
156 elseif contact(frame,1)==0 && contact(frame,2)==1
157
158     GRF_l(:,frame)=Net_GRF(:,frame);
159     GRM_l(:,frame)=Net_GRM(:,frame)+cross(-L_Foot_origin(:,frame),Net_GRF(:,frame));
160
161 else
162     %% optimization problem
163
164
165 % solve for the vector of 12 unknowns:
166 % GRF_right_x
167 % GRF_right_y
168 % GRF_right_z
169 % GRM_right_x

```

```

170 % GRM_right_y
171 % GRM_right_z
172 % GRF_left_x
173 % GRF_left_y
174 % GRF_left_z
175 % GRM_left_x
176 % GRM_left_y
177 % GRM_left_z
178
179
180
181 % first iteration
182 if frame ~= 1
183     GRFM_first_iteration=[GRF_r(:, frame-1);GRM_r(:, frame-1);Net_GRF(:, frame-1)-GRF_r(:, frame-1);
184                             GRM_l(:, frame-1)];
185 else
186     right_GRM_firstiteration=right_lower_limb_net_moment+(Net_GRM(:, frame)-
187         left_lower_limb_net_moment-right_lower_limb_net_moment)./2+cross(-R_Foot_origin(:, frame)
188         ,Net_GRF(:, frame)/2);
189     left_GRM_firstiteration=left_lower_limb_net_moment+(Net_GRM(:, frame)-
190         left_lower_limb_net_moment-right_lower_limb_net_moment)./2+cross(-L_Foot_origin(:, frame)
191         ,Net_GRF(:, frame)/2);
192
193     GRFM_first_iteration=[Net_GRF(:, frame)./2; right_GRM_firstiteration; Net_GRF(:, frame)./2;
194         left_GRM_firstiteration];
195
196 end
197
198 %constraints
199
200 % Equality Constraints
201 Aeq=zeros(6,12); beq=zeros(6,1);
202
203 %Net GRF vector is equal to the summation of right and left GRFs vecotrs
204 %expand to 3 scalar equations in 3 dimensions
205
206 Aeq(1,1)=1; Aeq(1,7)=1; beq(1)=Net_GRF(1, frame); % x direction
207 Aeq(2,2)=1; Aeq(2,8)=1; beq(2)=Net_GRF(2, frame); % y direction
208 Aeq(3,3)=1; Aeq(3,9)=1; beq(3)=Net_GRF(3, frame); % z direction
209
210 %Net GRM vecotr is the net moment around the pelvis origin but right and
211 %left GRM vectors are expressed as the moment around the ankles. Therefore,
212 %net GRM vector is equal to the summation of right and left GRM vectors plus the
213 %summation of the cross products between ankle position vector and
214 %GRF vectors for both feet
215 %expand to 3 scalar equations in 3 dimensions
216
217 % x direction
218 Aeq(4,2)=-R_Foot_origin(3, frame); Aeq(4,3)=R_Foot_origin(2, frame);
219 Aeq(4,8)=-L_Foot_origin(3, frame); Aeq(4,9)=L_Foot_origin(2, frame);
220 Aeq(4,4)=1; Aeq(4,10)=1; beq(4)=Net_GRM(1, frame);
221
222 % y direction
223 Aeq(5,1)=R_Foot_origin(3, frame); Aeq(5,3)=-R_Foot_origin(1, frame);
224 Aeq(5,7)=L_Foot_origin(3, frame); Aeq(5,9)=-L_Foot_origin(1, frame);
225 Aeq(5,5)=1; Aeq(5,11)=1; beq(5)=Net_GRM(2, frame);
226
227 % z direction
228 Aeq(6,1)=-R_Foot_origin(2, frame); Aeq(6,2)=R_Foot_origin(1, frame);
229 Aeq(6,7)=-L_Foot_origin(2, frame); Aeq(6,8)=L_Foot_origin(1, frame);
230 Aeq(6,6)=1; Aeq(6,12)=1; beq(6)=Net_GRM(3, frame);
231
232 %upper and lower bound
233
234 % Forces in y-direction are bigger than zero for both feet
235 %right foot y-direction moment (constrained between -25 and 25 N.m)
236 %left foot y-direction moment (constrained between -25 and 25 N.m)
237 %other forces are unbounded (10000 for vertical Force, and 1000 for all other componetes)
238
239 lb = [ -1000 ; 0 ; -1000 ; -1000 ; -25 ; -1000 ; -1000 ; 0 ; -1000 ; -1000 ; -25 ; -1000
240 ];
241 ub = [ 1000 ; 10000 ; 1000 ; 1000 ; 25 ; 1000 ; 1000 ; 10000 ; 1000 ; 1000 ; 25 ; 1000
242 ];
243
244 Aineq=[];
245 bineq=[];
246
247 % add "frame" variable to the structure to use in cost function
248

```

```

239     variables_struct.frame=frame;
240
241     % optimization problem, looking for GRFs and moments in right and left feet,
242     % with the objective function as the summation of moments in the lower limbs
243     % That is, the closed loop (RFoot/Ground-R_Ankle-RKnee-RHip-LHip-LKnee-LAnkle-LFoot/Ground-
244     % RFoot/Ground)
245     options = optimset('Display','none','LargeScale','off');
246
247     [optimized_GRF, ~, ~] = fmincon(@(x)cost_function(x,variables_struct), GRFM_first_itiration, Aineq
248     , bineq, Aeq, beq, lb, ub, [], options);
249
250     % save optimization result for this frame to corresponding variables
251     GRF_r(:,frame)=optimized_GRF(1:3);
252     GRM_r(:,frame)=optimized_GRF(4:6);
253
254     GRF_l(:,frame)=optimized_GRF(7:9);
255     GRM_l(:,frame)=optimized_GRF(10:12);
256
257     end
258 end

```

A.6 Inverse Dynamic Solver

```

1 %% ( this is the function is the most important part, the dynamics analysis solver)
2 % This funtion performs the inverse dynamics analysis of 15 segment body model
3
4 % The funtion inputs are the kinematics of the motion, the inertia properties of the subject, and all
5 % external forces during the motion
6 % The user should also input the external forces and moments for each segment along
7 % with its point of action location in segment's SC.
8
9 % The function outputs are net joint forces and net joint moment for each joint for each frame.
10 %
11 % The joints are: (in order) (14 joints)
12 % L5/S1, C7/T1, Right Shoulder, Right Elbow, Right Wrest, Left Shoulder, Left Elbow, Left Wrest,
13 % Right Hip, Right Knee, Right Ankle, Left Hip, Left Knee, Left Ankle
14
15 % The segments are:
16 % 1: Pelvic, 2: Torso, 3: Head&Neck, 4: Right upper arm, 5: Right Forearm, 6: Right hand
17 % 7: Left upper arm, 8: Left Forearm, 9: Left hand, 10: Right Thigh, 11: Right Shank,
18 % 12: Right Foot, 13: Left Thigh, 14: Left Shank and 15: Left Foot
19
20 % Each joint i corresponding to the origin of segment i+1, as the only
21 % proximal joint to that segment. Thus, for each joint i, the net force and
22 % moment can be found by solving the equations of motion of segment i.
23 % going from distal to proximal. from segment 15 to segment 2.
24
25 % The equations of motion of segment 1 should give be redundant and ballanced,
26 % given that the Ground Reaction forces and moments are
27 % solved for or measured correctly and assuming that this model is valid
28
29 function [J_F,J_M] = Dynamics_solver(r,zeta,I,M,R_L_G,A,omega,alpha,External_Forces,External_Moments,
30 External_point_of_action)
31
32 % Inputs:
33 % r: The location of each segment's Center of mass in segment's CS. 3x15 matrix. 3D vector for each
34 % segment.
35 % zeta: The location of each segment's CS origin in preceeding segment's CS. 3x15 matrix. 3D vector for
36 % each segment.
37 % M: The mass of each segment, vectory of 15 elements.
38 % I: The inertia tensor of the segment about it's center of mass, in segment's CS. 3x3x15 matrix. 3x3
39 % dyadic for each segment.
40 % R_L_G: Rotational matrix from local segment CS to global CS (referecne frame)
41 % (3x3x15xframes), 3X3 matrix for each segment for each frame (15 segments)
42 % A : center of mass acceleration of each segment. 3xnx15 matrix, 3d vector for each frame for each
43 % segment
44 % omega : angular velocity of each segment. 3xnx15 matrix, 3d vector for each frame for each segment
45 % alpha : angular acceleration of each segment. 3xnx15 matrix, 3d vector for each frame for each segment
46 % External_Forces: the force on each segment for each frame in the reference frame (3xnx15) 3D vector
47 % for each frame for each segment
48 % External_Moments: the moment on each segment for each frame in the reference frame (3xnx15) 3D vector
49 % for each frame for each segment

```

```

42 % External_point_of_action: the location of point of action of external force on each segment for each
    frame in segment's CS
43 % (3xnx15) 3D vector for each frame for each segment
44
45 % Outputs:
46 % J_F : Joints net forces for each joint for each frame (3x14xframes) 3D vector for each joint for each
    frame
47 % J_M : Joints net moments for each joint for each frame (3x14xframes) 3D vector for each joint for each
    frame
48 % the joints order specified above
49
50 %% Ready? Begin
51
52 %% Lower body array (preceeding segment)
53
54 L_B.A=[0 1 2 2 4 5 2 7 8 1 10 11 1 13 14]; % Lower body array (preceeding segment)
55
56 %% Joints net forces and moments
57
58 for frame = 1: size(A,2)-1 % go through all frames from first to last
59
60     for segment = 15 : -1 : 1 % go through all segments from distal to proximal
61
62         R_S.G = R.L.G(:, :, segment, frame); % rotational matrix from segment CS to Global CS (reference
            frame) for this segment and this frame
63         I_segment = R.S.G'*I(3,3,segment)*R.S.G; % sVCXegment inertia tensor in the refernce frame for
            this frame
64         r_CM = R.S.G*r(1:3,segment); % center of mass location away from segment CS origin , but
            expressed in Global CS
65         r_external = R.S.G*External_point_of_action(1:3,frame,segment); % external force location away
            from segment CS origin , but expressed in Global CS
66
67         F_inertia = - M(segment)*A(1:3,frame,segment); %intertia force including the wight, acceleration
            should include g, or else add (+M(segment)*(0 g 0)), or depends on your CS
68         M_inertia = - ( I_segment*alpha(1:3,frame,segment) + cross( omega(1:3,frame,segment) ,
            I_segment*omega(1:3,frame,segment))); % inertia moment
69
70         F_external = External_Forces(1:3,frame,segment); % net external forces on the segment at this
            frame
71         M_external = External_Moments(1:3,frame,segment) + cross((r_external-r_CM),F_external); % net
            external moments on the segment center of mass at this frame
72
73         % find the distal segments attached to this segment to consider the reaction forces and moments
74         % from the joints of these segments with the current segment in this segment's equations of
            motion
75
76         % note that most segments have only one distal segments attached to them, but the most distal
            segments (feet and hands)
77         % don't have any, while torso have 3 (2 shoulders and the neck)
78
79         distal_segments = find(L_B.A==segment);
80         F_distal_joints = zeros(3,1); M_distal_joints = zeros(3,1);
81         distal=1; %starting from the first distal joint
82
83         while distal <= size(distal_segments,2) %going through all distal joints from 1 to the
            number of distal joints to that segment
84             r_distal_joint = R.S.G*zeta(:,distal_segments(distal)); % joint force location away from
            segment CS origin , but expressed in Global CS
85
86             F_distal_joints = F_distal_joints - J_F(1:3,distal_segments(distal)-1,frame); %summation
            of all distal joints forces on this segment.
87             M_distal_joints = M_distal_joints - J_M(1:3,distal_segments(distal)-1,frame) + cross((
            r_distal_joint-r_CM),-J_F(1:3,distal_segments(distal)-1,frame));
88             %summation of all distal joints moments produced around this segment's cetner of mass.
89             distal=distal+1;
90         end
91
92         %for the first segment, the equations of motion are redundant and the caculated force and
            momnet are the unballanced force and moment,
93         %due to wrong entry in external forces
94         %(e.g. gorund reaction forces don't ballance the net interitial and external forces)
95
96     if segment~=1
97         J_F(1:3,segment-1,frame) = - F_inertia - F_external - F_distal_joints; % net joint force of
            the joint between current segment and preceeding segment
98         J_M(1:3,segment-1,frame) = - M_inertia - M_external - M_distal_joints - cross(-r_CM , J_F
            (1:3,segment-1,frame) ) ; % net joint moment of the joint between current segment and

```



```

99         preceding segment
100     else
101         J_F(1:3,15,frame) = - F_inertia - F_external - F_distal_joints; % net joint force of the
102         joint between current segment and preceding segment
103         J_M(1:3,15,frame) = - M_inertia - M_external - M_distal_joints - cross( -r_CM , J_F
104         (1:3,15,frame) ); % net joint moment of the joint between current segment and
105         preceding segment
106     end
107 end
108 end

```

A.7 Lower-Back Disk Contact Forces Optimization

```

1 function [L4L5Compression, L4L5LateralShear, L4L5AnteriorShear, muscles_forces] =
2     L4L5_Linear_Optimization_Bean_Schultz(L5S1_Moment, L5S1_Force, R_Pelvic_Global, Theta_H)
3 %% find moment components
4 L4L5_Moment_local=zeros(3,length(L5S1_Moment));
5 L5S1_Force_local=zeros(3,length(L5S1_Moment));
6
7 for i=1:length(L5S1_Moment)
8     L4L5_Moment_local(:,i)=R_Pelvic_Global(:, :, i)'*L5S1_Moment(:,i);
9     %find L4L5 moment in local frame, assume L4L5 moment the same as L5S1 since the model assumes the
10    torso as one rigid body
11    L5S1_Force_local(:,i)=R_Pelvic_Global(:, :, i)'*L5S1_Force(:,i);
12 end
13 L4L5_Coronal_Moment=L4L5_Moment_local(1,:);
14 L4L5_Torque=L4L5_Moment_local(2,:);
15 L4L5_Sagittal_Moment=L4L5_Moment_local(3,:);
16
17 L4L5_Anterior_force=L5S1_Force_local(1,:);
18 L4L5_Normal_force=L5S1_Force_local(2,:);
19 L4L5_Lateral_force=L5S1_Force_local(3,:);
20
21 %% muscle properties
22 gender=1; %male
23
24 if gender==1 %if male
25     %Physiological cross-sectional area in cm^2
26     A_ES=31; % Erector Spinae
27     A_LD=3; % Latissimus Dorsi
28     A_RA=13; % Rectus Abdominus
29     A_IO=5; % Internal Oblique
30     A_EO=5; % External Oblique
31
32     %Coronal Moment Arm in m
33     r_Coronal_ES=5.4*10^-2; % Erector Spinae
34     r_Coronal_LD=6.3*10^-2; % Latissimus Dorsi
35     r_Coronal_RA=3.6*10^-2; % Rectus Abdominis
36     r_Coronal_IO=13.5*10^-2; % Internal Oblique
37     r_Coronal_EO=13.5*10^-2; % External Oblique
38
39     %Sagittal Moment Arm in m
40     r_Sagittal_ES=4.4*10^-2; % Erector Spinae
41     r_Sagittal_LD=5.6*10^-2; % Latissimus Dorsi
42     r_Sagittal_RA=-10.8*10^-2; % Rectus Abdominis
43     r_Sagittal_IO=-3.8*10^-2; % Internal Oblique
44     r_Sagittal_EO=-3.8*10^-2; % External Oblique
45
46     %Line of action angle to the desk normal (in degrees)
47
48     Theta_ES=0;% Erector Spinae in the Sagittal plane
49     Theta_LD=45;% Latissimus Dorsi in the Coronal Plane
50     Theta_RA=0;% Rectus Abdominis in the Sagittal Plane
51     Theta_IO=45;% Internal Oblique in the Sagittal Plane
52     Theta_EO=-45;% External Oblique in the Sagittal Plane
53     Theta_AP=0; %Abdominal Pressure in teh Sagittal Plane
54
55     % Diaphragm area affected by the abdominal presure in m^2
56
57     A_ab=465*10^-4;
58
59 else %female

```

```

60 %Physiological cross-sectional area in cm^2
61 A_ES=31; % Erector Spinae
62 A_LD=3; % Latissimus Dorsi
63 A_RA=13; % Rectus Abdominus
64 A_IO=5; % Internal Oblique
65 A_EO=5; % External Oblique
66
67 %Coronal Moment Arm in m
68 r_Coronal_ES=5.4*10^-2; % Erector Spinae
69 r_Coronal_LD=6.3*10^-2; % Latissimus Dorsi
70 r_Coronal_RA=3.6*10^-2; % Rectus Abdominis
71 r_Coronal_IO=13.5*10^-2; % Internal Oblique
72 r_Coronal_EO=13.5*10^-2; % External Oblique
73
74 %Sagittal Moment Arm in m
75 r_Sagittal_ES=4.4*10^-2; % Erector Spinae
76 r_Sagittal_LD=5.6*10^-2; % Latissimus Dorsi
77 r_Sagittal_RA=-10.8*10^-2; % Rectus Abdominis
78 r_Sagittal_IO=-3.8*10^-2; % Internal Oblique
79 r_Sagittal_EO=-3.8*10^-2; % External Oblique
80
81 %Line of action angle to the desk normal (in degrees)
82
83 Theta_ES=0;% Erector Spinae in the Saggital plane
84 Theta_LD=45;% Latissimus Dorsi in the Coronal Plane
85 Theta_RA=0;% Rectus Abdominis in the Saggital Plane
86 Theta_IO=45;% Internal Oblique in the Saggital Plane
87 Theta_EO=-45;% External Oblique in the Saggital Plane
88 Theta_AP=0; %Abdominal Pressure in teh Saggital Plane
89
90 % Diaphragm area affected by the abdominal presure in m^2
91
92 A_ab=465*10^-4;
93 end
94
95 %% Abdominal Pressure force and moment arm
96
97 % from Morris1961 and Chaffin's book (occupational biomechanics)
98 P_A_mmHg=zeros(length(L5S1.Moment),1);
99 P_A=zeros(length(L5S1.Moment),1);
100 F_AP=zeros(length(L5S1.Moment),1);
101 r_Sagittal_AP=zeros(length(L5S1.Moment),1);
102
103 for i=1:length(L5S1.Moment)
104     P_A_mmHg(i)=(43-0.36*Theta_H(i))*norm(L4L5-Saggital.Moment(i)^1.8)/10000; %Abdominal Pressure in
105     mmHg
106     P_A(i)=P_A_mmHg(i)*133.322368; %Abdominal Pressure in Pa
107     F_AP(i)=P_A(i)*A_ab; %Abdominal Pressure force in N
108     r_Sagittal_AP(i)=(7+8*sind(Theta_H(i)))*10^-2; %Abdominal Pressure's force moment arm in the
109     saggital plane
110 end
111
112 %% First linear programming, the objective function is the maximum muscle intensity
113
114 L4L5Compression=zeros(1,length(L5S1.Moment));
115 L4L5AnteriorShear=zeros(1,length(L5S1.Moment));
116 L4L5LateralShear=zeros(1,length(L5S1.Moment));
117 I=zeros(1,length(L5S1.Moment));
118 muscles_forces=zeros(13,length(L5S1.Moment));
119
120 options = optimoptions('linprog','Display','off');
121
122 % optimization by linear programming at each frame,
123 % optimizing for the vector contains the 10 muscles forces, the desk compression, lateral shear,
124 % Anterior Shear and the maximum muscle intensity I (14 variables to optimize)
125
126 % The vector to optimize is
127 % [F_ES-r; F_ES-l; F_LD-r; F_LD-l; F_RA-r; F_RA-l; F_IO-r; F_IO-l; F_EO-r; F_EO-l; C; S-l; S-a; I_max];
128
129 % forces of (Erector Spinae right and left, Latissimus Dorsi right and
130 % left, Rectus Abdominus right and left, Internal and External Oblique,
131 % right and left), desk compression, desk lateral shear, desk Anterior
132 % shear, and teh maximum muscle intensity
133
134 % this optimization doesn't have a unique solution, refer to 'Bean1988'
135 % paper that this optimization is based on

```

```

135 for i=1:length(L5S1_Moment)
136 %Equality constraints ,sum of forces and moments contibutions of all muscles equal net
137 %joint force and moment (equilibrium) (see Schultzt1981 for original, this is a generalized form)
138
139 Aeq=[0 0 -sind(Theta_LD) sind(Theta_LD) 0 0 0 0 0 0 0 1 0 0; ...
140      sind(Theta_ES) sind(Theta_ES) 0 0 sind(Theta_RA) sind(Theta_RA) sind(Theta_IO) sind(Theta_IO)
141      sind(Theta_EO) sind(Theta_EO) 0 0 1 0; ...
142      -cosd(Theta_ES) -cosd(Theta_ES) -cosd(Theta_LD) -cosd(Theta_LD) -cosd(Theta_RA) -cosd(Theta_RA)
143      -cosd(Theta_IO) -cosd(Theta_IO) -cosd(Theta_EO) -cosd(Theta_EO) 1 0 0 0; ...
144      r_Saggital_ES*cosd(Theta_ES) r_Saggital_ES*cosd(Theta_ES) r_Saggital_LD*cosd(Theta_LD)
145      r_Saggital_LD*cosd(Theta_LD) r_Saggital_RA*cosd(Theta_RA) r_Saggital_RA*cosd(Theta_RA)
146      r_Saggital_IO*cosd(Theta_IO) r_Saggital_IO*cosd(Theta_IO) r_Saggital_EO*cosd(Theta_EO)
147      r_Saggital_EO*cosd(Theta_EO) 0 0 0 0; ...
148      r_Coronal_ES*cosd(Theta_ES) -r_Coronal_ES*cosd(Theta_ES) r_Coronal_LD*cosd(Theta_LD) -
149      r_Coronal_LD*cosd(Theta_LD) r_Coronal_RA*cosd(Theta_RA) -r_Coronal_RA*cosd(Theta_RA)
150      r_Coronal_IO*cosd(Theta_IO) -r_Coronal_IO*cosd(Theta_IO) r_Coronal_EO*cosd(Theta_EO) -
151      r_Coronal_EO*cosd(Theta_EO) 0 0 0 0; ...
152      r_Coronal_ES*sind(Theta_ES) -r_Coronal_ES*sind(Theta_ES) r_Saggital_LD*sind(Theta_LD) -
153      r_Saggital_LD*sind(Theta_LD) r_Coronal_RA*sind(Theta_RA) -r_Coronal_RA*sind(Theta_RA)
154      r_Coronal_IO*sind(Theta_IO) -r_Coronal_IO*sind(Theta_IO) r_Coronal_EO*sind(Theta_EO) -
155      r_Coronal_EO*sind(Theta_EO) 0 0 0 0];
156
157 beq=[L4L5_Lateral_force(i);L4L5_Anterior_force(i)-F_AP(i)*sind(Theta_AP);L4L5_Normal_force(i)-F_AP(i)
158      *cosd(Theta_AP);L4L5_Saggital_Moment(i)-F_AP(i)*cosd(Theta_AP)*r_Saggital_AP(i);
159      L4L5_Coronal_Moment(i);L4L5_Torque(i)];
160
161
162 %Inequalaity constraints , intensity of each muscle doesn't exceed maximum intensity
163 Aineq=[1 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 -A_ES;0 1 0 0 0 0 0 0 0 0 0 0 0 0 0 0 -A_ES; 0 0 1 0 0 0 0 0 0 0 0 0 0 0 0 0 -
164        A_LD; 0 0 0 1 0 0 0 0 0 0 0 0 0 0 0 0 -A_LD; ...
165        0 0 0 0 1 0 0 0 0 0 0 0 0 0 0 0 -A_RA;0 0 0 0 0 0 0 0 0 0 1 0 0 0 0 0 0 0 -A_RA; 0 0 0 0 0 0 1 0 0 0 0 0 0 0 0 -
166        A_IO; 0 0 0 0 0 0 0 0 1 0 0 0 0 0 0 0 -A_IO; ...
167        0 0 0 0 0 0 0 0 0 1 0 0 0 0 0 0 -A_EO;0 0 0 0 0 0 0 0 0 0 0 0 1 0 0 0 -A_EO];
168 bineq=[0;0;0;0;0;0;0;0;0];
169
170 %lower bound = 0
171 lb=[0 0 0 0 0 0 0 0 0 0 -50000 -50000 -50000 0];
172 % upper bound is very big (the actual limit is from maximum intinsity)
173 ub=[50000 50000 50000 50000 50000 50000 50000 50000 50000 50000 50000 50000 50000 50000 50000 50000];
174
175 f=[0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 1];
176
177 x = linprog(f,Aineq,bineq,Aeq,beq,lb,ub,options);
178
179 I(i)=x(end); %maximum intinsity is the last elemnt in the optimized vector
180
181 end
182
183 %% Second linear programming, the objective function is summation of muscles forces
184
185 % optimization by linear programming at each frame,
186 % optimizing for the vector contains all muscles forces (4 variables to optimize)
187
188 % this optimization have a unique solution , refer to 'Bean1988'
189 % paper that this optimization is based on
190
191 for i=1:length(L5S1_Moment)
192 %Equality constraints ,sum of moment contibutions of all muscles equal net
193 %joint moment (equilibrium)
194
195 Aeq=[0 0 -sind(Theta_LD) sind(Theta_LD) 0 0 0 0 0 0 1 0; ...
196      sind(Theta_ES) sind(Theta_ES) 0 0 sind(Theta_RA) sind(Theta_RA) sind(Theta_IO) sind(Theta_IO)
197      sind(Theta_EO) sind(Theta_EO) 0 0 1; ...
198      -cosd(Theta_ES) -cosd(Theta_ES) -cosd(Theta_LD) -cosd(Theta_LD) -cosd(Theta_RA) -cosd(Theta_RA)
199      -cosd(Theta_IO) -cosd(Theta_IO) -cosd(Theta_EO) -cosd(Theta_EO) 1 0 0; ...
200      r_Saggital_ES*cosd(Theta_ES) r_Saggital_ES*cosd(Theta_ES) r_Saggital_LD*cosd(Theta_LD)
201      r_Saggital_LD*cosd(Theta_LD) r_Saggital_RA*cosd(Theta_RA) r_Saggital_RA*cosd(Theta_RA)
202      r_Saggital_IO*cosd(Theta_IO) r_Saggital_IO*cosd(Theta_IO) r_Saggital_EO*cosd(Theta_EO)
203      r_Saggital_EO*cosd(Theta_EO) 0 0 0; ...
204      r_Coronal_ES*cosd(Theta_ES) -r_Coronal_ES*cosd(Theta_ES) r_Coronal_LD*cosd(Theta_LD) -
205      r_Coronal_LD*cosd(Theta_LD) r_Coronal_RA*cosd(Theta_RA) -r_Coronal_RA*cosd(Theta_RA)
206      r_Coronal_IO*cosd(Theta_IO) -r_Coronal_IO*cosd(Theta_IO) r_Coronal_EO*cosd(Theta_EO) -
207      r_Coronal_EO*cosd(Theta_EO) 0 0 0; ...
208      r_Coronal_ES*sind(Theta_ES) -r_Coronal_ES*sind(Theta_ES) r_Saggital_LD*sind(Theta_LD) -
209      r_Saggital_LD*sind(Theta_LD) r_Coronal_RA*sind(Theta_RA) -r_Coronal_RA*sind(Theta_RA)

```

```

188         r_Coronal_IO*sind(Theta_IO) -r_Coronal_IO*sind(Theta_IO) r_Coronal_EO*sind(Theta_EO) -
189         r_Coronal_EO*sind(Theta_EO) 0 0 0];
190     beq=[L4L5_Lateral_force(i); L4L5_Anterior_force(i)-F_AP(i)*sind(Theta_AP); L4L5_Normal_force(i)-F_AP(
191         i)*cosd(Theta_AP); L4L5_Sagittal_Moment(i)-F_AP(i)*cosd(Theta_AP)*r_Sagittal_AP(i);
192         L4L5_Coronal_Moment(i); L4L5_Torque(i)];
193
194     %Inequality constraints, intensity of each muscle doesn't exceed maximum intensity
195     Aineq=[];
196     bineq=[];
197     %lower bound = 0
198     lb=[0 0 0 0 0 0 0 0 0 0 -50000 -50000 -50000];
199     % upper bound is very big (the actual limit is from maximum intensity)
200     ub=I(i)*[A_ES A_ES A_LD A_LD A_RA A_RA A_IO A_IO A_EO A_EO 50000 50000 50000];
201
202     f=[1 1 1 1 1 1 1 1 1 1 0 0 0]; %summation of muscles forces objective function
203     % f=[0 0 0 0 0 0 0 0 0 0 1 0 0]; %desk compression objective function
204
205     x = linprog(f, Aineq, bineq, Aeq, beq, lb, ub, options);
206
207     L4L5Compression(i)=x(11);
208     L4L5LateralShear(i)=x(12);
209     L4L5AnteriorShear(i)=x(13);
210
211     muscles_forces(1:13,i)=x;
212 end

```

Appendix B

Consent Form

Department of Systems Design Engineering

Date: November 07, 2017

Title of Project: **Identification of Good Form among Construction Trade Workers**

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Purpose of this Study

This study is being carried out as part of the PhD program requirements of Mr. JuHyeong Ryu's and the MASc. programs requirements for Ms. Lichen Zhang and Mr. Mohsen Diraneyya. Injury is one of the reasons that remove workers off the workforce early in their careers. These injuries are usually a result of working in dangerous postures that overtime lead to injury. Workers often use these posture as part of their daily work without realizing their long-term implications.

This study hypothesizes that experienced workers, those with 5 or more years of experience in construction trades, have adopted a healthy way of work. Thus, we aim at extracting this 'way of work' to deduce methods that novice workers can use to gain expertise while avoiding injuries and early retirement.

We are seeking to recruit trainees in construction apprenticeship programs to participate in this study. The study will recruit 150 trainees or more from all four of experience levels in the program (no experience, first year, second year, and third year trainees). We will also recruit 50 expert workers, with 5 or more years of experience, in construction trades and no apparent health issues.

Procedures Involved in this Study

The project consists of a one-hour session. This session will be utilised to collect data about how you move your body during your daily work tasks. Five sensors will be used in this study. Four sensors will be placed at each of the four joints: shoulder, hip, knee, and elbow. The fifth sensor is a wearable commercial motion-tracking suit that will be mounted on each body segment of upper and lower body. Specifically, upper arms, forearms, trunk, thighs, and legs. These are commercially available sensors that measure the joint angles. More information on the suit is available at (<http://perceptionmocap.com/>).

The researcher will also ask you to wear an off-the-shelf knee and elbow brace instrumented with sensors to measure the angle of rotation. The researcher will help you put on the braces. You will also be asked to wear a shoulder and hip sensor that will be attached to the skin on your shoulder using double sided tape provided by the manufacturer. The hip sensor will be attached to your clothing. The researcher will attach these sensors to your skin and clothing to ensure they are located in the right place and measuring your joint angles.

The motion tracking suit units, also known as IMUs, will be strapped to the body segment using a Velcro tape provided by the company. No adhesive material is used. The suit sends the measured motions wirelessly to a nearby computer.

The placement of the five sensors will not need removing of clothing articles. However, you will need to lift your shirt sleeve to expose your upper shoulder for

the placement of the sensor on the skin of your shoulder area. After the placement of the sensor your sleeve can be lowered down again.

The sensors and braces will only be placed on the dominant side of your body, however, the motion suit will be placed on both sides to provide full motion tracking. In addition, two video cameras will record how you complete the task. One camera will record a side view while the other will record a back view of the scene. The sensors translate the joint rotation into change in resistance that can be read by the computer.

Prior to the task, you will be asked about your height, age, and weight. You will be asked to participate in one of the following tasks:

- Complete a wall starting from a lead wall. Mortar and blocks will be brought to the site of building. The wall is 6 blocks high and 12 blocks wide.
- Lay one or two courses of blocks in an existing wall.
- Complete tool and material handling tasks, such as rebar tying of reinforcement walls, drilling of reinforcement walls, and grinding or welds. Material will be laid out before hand for your task.

The sessions can be scheduled outside class time to suite your availability. As an appreciation of your time, a \$10 Tim Card will be given for each participant. The amount received is taxable. It is your responsibility to report this amount for income tax purposes.

Risks to Participation and Associated Safeguards

- There is always a risk of muscle, joint or other injury in any physical work. However, the risks in this study are not anticipated to be greater than those required for your daily work tasks.
- If you are allergic to alcohol swabs used to sanitize the equipment and/or adhesive material used in double-sided tapes you are not be eligible to participate in this study as both materials will be used in this study.
- Sensors are not disposable and will be used for all participants in this study. The sensors will be sanitized using alcohol swabs between uses. The double-sided tape is disposable. Redness or a rash may occur when removing the tape from your skin. This should be temporary and disappear in one or two days.

Time Commitment

Participation in this study will require approximately 1 hour of your time. All sessions will be scheduled outside of class time.

Changing Your Mind about Participation

You may withdraw from this study at any time without penalty. To do so, indicate this to the researcher or one of the research assistants by saying, "I no longer wish to participate in this study".

Personal Benefits of Participation

There are no direct benefits for participating in the study. However, this study will provide researchers with knowledge about how workers move in their daily tasks thus allowing researchers to design work tasks more safe and efficient.

Confidentiality

To ensure the confidentiality of individuals' data, each participant will be identified by a participant identification code known only to the principal investigators and student investigators. Videotapes will be stored for 7 years, from the day of study anticipated completion (Aug 2021), in a secure area for further research purposes in the future e.g. alerting the worker using video data. No face blurring will be used as the video recording will not be facing the participant, hence, mostly no face recording is done. A separate consent will be requested in order to use the videotapes and/or photographs for teaching, for scientific presentations, or in publications of this work.

Data related to your participation will be submitted to an online data repository. It will be completely anonymized/de-identified by removing names and video recordings before submission. This process is integral to the research process as it allows other researchers to verify results and avoid duplicating research. Other individuals may access this data by downloading data spreadsheets. Should you choose, you may review all data that will be submitted before it is entered into data repository.

Participant Feedback

After the study is completed, you will be provided with an appreciation letter from the research team.

Concerns about Your Participation

This study has been reviewed and received ethics clearance through a University of Waterloo Research Ethics Committee (ORE#20023). If you have questions for the Committee contact the Chief Ethics Officer, Office of Research Ethics, at 1-519-888-4567 ext. 36005 or ore-ceo@uwaterloo.ca.

For all other questions contact Eihab Abdel-Rahman, Carl Haas, JuHyeong Ryu at 519-888-4567 Ext. 37737, 35492, and 33929 respectively.

Questions about the Study

If you have additional questions later or want any other information regarding this study, please contact (Eihab Abdel-Rahman, Carl Haas, JuHyeong Ryu) at 519-888-4567 Ext. 37737, 35492, and 33929 respectively.

CONSENT TO PARTICIPATE

By signing this consent form, you are not waiving your legal rights or releasing the investigator(s) or involved institution(s) from their legal and professional responsibilities.

I agree to take part in a research study being conducted by Dr. Eihab Abdel-Rahman, Dr. Carl Haas, and Juhyeong Ryu of the Department of Systems Design Engineering and Civil and Environmental Engineering, University of Waterloo.

I have made this decision based on the information I have read in the Information letter. All the procedures, any risks and benefits have been explained to me. I have had the opportunity to ask any questions and to receive any additional details I wanted about the study. If I have questions later about the study, I can ask one of the researchers (Eihab Abdel-Rahman, Department of Systems Design Engineering, Carl Haas, JuHyeong Ryu, Department of Civil and Environmental Engineering at 519-888-4567 exts. 33737, 35492, 33929 respectively).

I understand that I may withdraw from the study at any time without penalty by telling the researcher.

This study has been reviewed and received ethics clearance through a University of Waterloo Research Ethics Committee (ORE#20023). If you have questions for the Committee contact the Chief Ethics Officer, Office of Research Ethics, at 1-519-888-4567 ext. 36005 or ore-ceo@uwaterloo.ca.

Do you want to review data before it is stored in data repository?

Yes No

Printed Name of Participant

Signature of Participant

Dated at Waterloo, Ontario

Witnessed

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I agree to allow video and/or photographs to be used in teaching or scientific presentations, or published in scientific journals or professional publications of this work without identifying me by name.

Printed Name of Participant

Signature of Participant

Dated at Waterloo, Ontario

Witnessed

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