Evaluating the pandemic potential of MERS-CoV

The emergence in 2012 of a new disease-causing coronavirus has caused significant concern. At the time of writing, Middle East respiratory syndrome coronavirus (MERS-CoV) has been responsible for 77 laboratory-confirmed cases and 40 deaths.¹ The virus is related to the severe acute respiratory syndrome coronavirus (SARS-CoV) that sprang upon the world in 2002-2003. And, like SARS-CoV during its pre-pandemic stage, MERS-CoV has probably been jumping from an unknown animal host to humans repeatedly over the past year.^{2,3} Cases of human-to-human transmission have also been documented in several countries.¹ This raises the question: does MERS-CoV have the potential to cause a pandemic?

In today's *Lancet*, Breban and colleagues address this question.⁴ Mathematical epidemiologists often employ a simple but useful measure called the basic reproduction number (R_0): the average number of infections caused by one infected individual in a fully susceptible population.⁵⁻⁸ If R_0 >1, cases may grow exponentially and cause a full-blown epidemic (Figure 1). In contrast, if R_0 <1, then transmission is guaranteed to fade away. A primary task upon emergence of a new pathogen is estimating its R_0 .⁶⁻⁸

Estimating R_0 during the pre-pandemic stage can be plagued by data uncertainty and variability. The number of secondary infections caused by an index case can be highly variable.⁸⁻¹⁰ Sometimes, an individual carrying a highly infectious disease will only cause a few infections. Conversely, individuals carrying a disease of normally low infectiousness can occasionally cause a large number of infections. This effect is compounded by the small number of confirmed cases during the prepandemic stage, and the difficulty of determining whether the earliest cases were infected by other humans or by animals. On top of this, if R_0 is not too much larger than 1 ($1 < R_0 \leq 1.5$), there is a significant chance that transmission will sputter out anyway. Hence we cannot conclude that $R_0 < 1$ just because secondary transmission appears to be limited, as for MERS-CoV to date. Our intuition about whether $R_0 > 1$ or $R_0 < 1$ may fail us during the pre-pandemic stage, necessitating statistical methods.

Breban and colleagues apply a specialized statistical method to estimate the R_0 of MERS-CoV.^{4,11} By carefully constructing different scenarios for who infected whom in recent MERS-CoV clusters, Breban and colleagues compute R_0 under best-case and worst-case scenarios for MERS-CoV transmission trees. In the worst-case scenario, R_0 is only 0.69 (95% CI: 0.50-0.92). Despite the small number of confirmed cases to date, the upper 95% confidence interval on the R_0 remains less than 1, meaning that MERS-CoV is unlikely to cause a pandemic. (However, we do find ourselves wondering whether it would be desirable to also report 99.7% CI when estimating a pandemic risk, in addition to the 95% standard.) By comparison, the authors estimate R_0 =0.80 (95% CI: 0.54-1.13) for pre-pandemic SARS-CoV in southeast Asia, 2002-2003.

Breban and colleagues also provide calculations that enable updating the R_0 estimates as more information comes in through new MERS-CoV cases. If the next index patient infects 8 or more individuals, the authors estimate a 5% chance that R_0 is actually above 1, under the worst-case scenario.

Breban and colleagues do a thorough job accounting for how their conclusions may be impacted by: (1) the quality of surveillance systems, (2) the possibility of symptomatic and mild infections, and (3) the network structure of who infected whom within MERS-CoV clusters. Other factors are more difficult to account for because they require a 'crystal ball' to anticipate how the situation may change in the future. For example, very recent reports document 6 asymptomatic infections.¹ Additionally, R_0 may change seasonally due to climate, school calendars, or annual gatherings that put individuals in closer proximity to one another.¹² Such gatherings create a coinciding opportunity for more disease introductions from animal populations, if the gatherings involve greater contact between humans and infected animals.

Another potential future development is that MERS-CoV may start evolving, as SARS-CoV did. Evolution is particularly relevant to the problem of estimating R_0 from a series of outbreaks distributed through time. The approach used by Breban and colleagues implicitly assumes that R_0 does not change. Hence, a trend toward increasing cluster sizes would be interpreted by the method as natural variability unrelated to virus adaptation. If cluster sizes were actually growing because the virus is evolving a higher R_0 , the method would underestimate the current, more evolved R_0 . Therefore, the significance of a large, new cluster might be misinterpreted. A method that allows for the estimated R_0 to rise or fall over time might capture movement toward the R_0 =1 threshold caused by viral adaptation or seasonality, although the amount of data currently available for MERS-CoV probably does not permit this.

A novel and virulent coronavirus continues to circulate in unknown animal populations. If we want to stay on top of MERS-CoV, we need continuing research, including updated R_0 estimates and methodological refinements. However, for the time being, the analysis by Breban and colleagues tells us that MERS-CoV—as we currently know it—is unlikely to cause a pandemic.

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Figure1 caption: An illustration of the first few generations of infection transmission for the R_0 >1 case and the R_0 <1 case.